

Yum! Brands, Inc.
Restaurant Units Activity Summary

	Company	Unconsolidated Affiliates	Franchisees	Total Excluding Licensees ^(a)
Total U.S.				
Beginning of Year	4,686	—	13,605	18,291
New Builds	99	—	235	334
Acquisitions	—	—	—	—
Refranchising	(452)	—	455	3
Closures	(124)	—	(368)	(492)
Other	3	—	(22)	(19)
End of Quarter	<u>4,212</u>	<u>—</u>	<u>13,905</u>	<u>18,117</u>
% of Total	23%	—	77%	100%
Total International Division				
Beginning of Year	1,375	1,096	8,848	11,319
New Builds	47	35	703	785
Acquisitions	555	(541)	(14)	—
Refranchising	(168)	(1)	169	—
Closures	(47)	(25)	(303)	(375)
Other	—	(3)	(16)	(19)
End of Quarter	<u>1,762</u>	<u>561</u>	<u>9,387</u>	<u>11,710</u>
% of Total	15%	5%	80%	100%
Total China Division				
Beginning of Year ^(b)	1,526	552	213	2,291
New Builds	280	101	15	396
Acquisitions	1	—	(1)	—
Refranchising	(2)	—	2	—
Closures	(43)	(8)	(4)	(55)
Other	—	—	(1)	(1)
End of Quarter ^(c)	<u>1,762</u>	<u>645</u>	<u>224</u>	<u>2,631</u>
% of Total	67%	25%	8%	100%
Total Worldwide				
Beginning of Year	7,587	1,648	22,666	31,901
New Builds	426	136	953	1,515
Acquisitions	556	(541)	(15)	—
Refranchising	(622)	(1)	626	3
Closures	(214)	(33)	(675)	(922)
Other	3	(3)	(39)	(39)
End of Quarter	<u>7,736</u>	<u>1,206</u>	<u>23,516</u>	<u>32,458</u>
% of Total	24%	4%	72%	100%

(a) The total excludes 1,944 U.S. and 193 International Division licensee units. There are no licensed units in the China Division. The U.S. licensee unit count includes 1,322 Pizza Huts, 538 Taco Bells and 84 KFCs. The International Division licensee unit count includes 94 Pizza Huts, 56 KFCs, 42 Taco Bells and 1 Long John Silver's.

(b) The International Division total excludes 46 Rostik's units which will be added as new builds as the cobranding into Rostik's/KFC restaurants occurs.

(c) The totals include 2 Company-owned Taco Bell Grandes and 6 Company-owned East Dawning units.

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	United States		
	<u>Company</u>	<u>Franchisees</u>	<u>Total</u>
Pizza Hut			
Beginning of Year	1,655	4,599	6,254
New Builds	47	78	125
Acquisitions	—	—	—
Refranchising	(204)	204	—
Closures	(45)	(143)	(188)
Other	—	19	19
End of Quarter	<u>1,453</u>	<u>4,757</u>	<u>6,210</u>
% of Total	23%	77%	100%
KFC			
Beginning of Year	1,155	4,209	5,364
New Builds	3	45	48
Acquisitions	—	—	—
Refranchising	(113)	113	—
Closures	(21)	(85)	(106)
Other	(1)	5	4
End of Quarter	<u>1,023</u>	<u>4,287</u>	<u>5,310</u>
% of Total	19%	81%	100%
Taco Bell			
Beginning of Year	1,252	3,803	5,055
New Builds	44	93	137
Acquisitions	—	—	—
Refranchising	(16)	19	3
Closures	(17)	(68)	(85)
Other	4	(44)	(40)
End of Quarter	<u>1,267</u>	<u>3,803</u>	<u>5,070</u>
% of Total	25%	75%	100%
Long John Silver's			
Beginning of Year	611	558	1,169
New Builds	5	10	15
Acquisitions	—	—	—
Refranchising	(118)	118	—
Closures	(38)	(22)	(60)
Other	—	(3)	(3)
End of Quarter	<u>460</u>	<u>661</u>	<u>1,121</u>
% of Total	41%	59%	100%
A&W			
Beginning of Year	13	436	449
New Builds	—	9	9
Acquisitions	—	—	—
Refranchising	(1)	1	—
Closures	(3)	(50)	(53)
Other	—	1	1
End of Quarter	<u>9</u>	<u>397</u>	<u>406</u>
% of Total	2%	98%	100%

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International Division				
	Company	Unconsolidated Affiliates	Franchisees	Total Excluding Licensees
KFC				
Beginning of Year	744	351	5,151	6,246
New Builds	34	20	398	452
Acquisitions	10	3	(13)	—
Refranchising	(23)	—	23	—
Closures	(14)	(17)	(119)	(150)
Other	(1)	(3)	6	2
End of Quarter	<u>750</u>	<u>354</u>	<u>5,446</u>	<u>6,550</u>
% of Total	12%	5%	83%	100%
Pizza Hut				
Beginning of Year	631	745	3,234	4,610
New Builds	13	15	253	281
Acquisitions	545	(544)	(1)	—
Refranchising	(145)	(1)	146	—
Closures	(33)	(8)	(144)	(185)
Other	—	—	(12)	(12)
End of Quarter	<u>1,011</u>	<u>207</u>	<u>3,476</u>	<u>4,694</u>
% of Total	22%	4%	74%	100%
A&W				
Beginning of Year	—	—	229	229
New Builds	—	—	36	36
Acquisitions	—	—	—	—
Refranchising	—	—	—	—
Closures	—	—	(27)	(27)
Other	—	—	—	—
End of Quarter	<u>—</u>	<u>—</u>	<u>238</u>	<u>238</u>
% of Total	—	—	100%	100%
Taco Bell				
Beginning of Year	—	—	201	201
New Builds	—	—	13	13
Acquisitions	—	—	—	—
Refranchising	—	—	—	—
Closures	—	—	(10)	(10)
Other	—	—	(10)	(10)
End of Quarter	<u>—</u>	<u>—</u>	<u>194</u>	<u>194</u>
% of Total	—	—	100%	100%
Long John Silver's				
Beginning of Year	—	—	33	33
New Builds	—	—	3	3
Acquisitions	—	—	—	—
Refranchising	—	—	—	—
Closures	—	—	(3)	(3)
Other	1	—	—	1
End of Quarter	<u>1</u>	<u>—</u>	<u>33</u>	<u>34</u>
% of Total	3%	—	97%	100%

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China Division

	<u>Company</u>	<u>Unconsolidated Affiliates</u>	<u>Franchisees</u>	<u>Total Excluding Licensees</u>
KFC				
Beginning of Year	1,241	552	188	1,981
New Builds	209	101	15	325
Acquisitions	1	—	(1)	—
Refranchising	(2)	—	2	—
Closures	(35)	(8)	(4)	(47)
Other	—	—	(1)	(1)
End of Quarter	<u>1,414</u>	<u>645</u>	<u>199</u>	<u>2,258</u>
% of Total	62%	29%	9%	100%
Pizza Hut				
Beginning of Year	280	—	25	305
New Builds	68	—	—	68
Acquisitions	—	—	—	—
Refranchising	—	—	—	—
Closures	(8)	—	—	(8)
Other	—	—	—	—
End of Quarter	<u>340</u>	<u>—</u>	<u>25</u>	<u>365</u>
% of Total	93%	—	7%	100%

China Division includes mainland China, Thailand and KFC Taiwan.

Yum! Brands, Inc.
United States Multibrand Restaurants

United States ^(a)				
Multibrand Restaurants in Operation at 12/30/06				
	Gross Additions Year to Date 12/30/06	Company	Franchise	Total
KFC				
Taco Bell	16	161	531	692
A&W	15	97	234	331
Long John Silver's	30	60	162	222
Pizza Hut	2	79	55	134
Taco Bell/Pizza Hut 3 n 1	—	19	22	41
Wing Works	—	22	1	23
	<u>63</u>	<u>438</u>	<u>1,005</u>	<u>1,443</u>
Taco Bell				
Pizza Hut	1	307	270	577
Long John Silver's	30	92	65	157
	<u>31</u>	<u>399</u>	<u>335</u>	<u>734</u>
Pizza Hut				
WingStreet	<u>279</u>	<u>800</u>	<u>146</u>	<u>946</u>
Long John Silver's				
A&W	<u>24</u>	<u>165</u>	<u>145</u>	<u>310</u>
Total	<u><u>397</u></u>	<u><u>1,802</u></u>	<u><u>1,631</u></u>	<u><u>3,433</u></u>

Multibrand conversions increase the sales and points of distribution for the second brand added to a restaurant but do not result in an additional unit count. Similarly, a new multibrand restaurant, while increasing sales and points of distribution for two brands, results in just one additional unit count.

(a) Amounts do not reflect 203 International Division multibrand units in operation at the end of the period. There are no multibrand units in the China Division.

FOURTH-QUARTER 2006 DEFINITIONS

Excl F/x represents the percentage change excluding the impact of foreign currency translation. These amounts are calculated by translating current-year results at prior-year average exchange rates. We believe elimination of the foreign currency translation impact provides better year-to-year comparability without the distortion of foreign currency fluctuations.

Franchise Fees include fees from unconsolidated affiliates (joint ventures) and franchise and license restaurants. Fees include ongoing royalty and license fees, initial fees for new restaurants and contract-renewal fees.

Franchise Restaurants include unconsolidated affiliates (joint ventures) and franchise restaurants and exclude license restaurants.

Franchisee Sales represent combined estimated sales of unconsolidated affiliate, franchise and license restaurants. Franchisee sales, which are not included in the company sales we present on our Consolidated Statements of Income, generate franchise and license fees (typically at a rate of 4% to 6% of sales) that are included in the company's revenues.

Free Cash Available represents net cash provided by operating activities and other sources of cash, such as refranchising, employee stock-option proceeds, sales of PP&E and other, less net cash used in investing activities.

New-Restaurant Openings include unconsolidated affiliates (joint ventures), company-owned and franchise restaurants and exclude license restaurants.

Operating Margin represents operating profit dollars as a percentage of revenue dollars.

Special Items include AmeriServe and other charges (credits) and Wrench litigation.

System Restaurants include unconsolidated affiliates (joint ventures), company-owned, franchise and license restaurants.

System-Sales Growth includes the results of all restaurants regardless of ownership including unconsolidated affiliates (joint ventures), company-owned, franchise and license restaurants. Sales of unconsolidated affiliates (joint ventures), franchise and license restaurants generate franchise and license fees for the company (typically at a rate of 4% to 6% of sales). Unconsolidated affiliates (joint ventures), franchise and license restaurant sales are not included in company sales we present on the Condensed Consolidated Statements of Income; however, the franchise fees previously defined are included in the company's revenues. We believe system-sales growth is useful to investors as a significant indicator of the overall strength of our business as it incorporates all our revenue drivers, company and franchise same-store sales as well as new-restaurant development.

System Same-Store-Sales Growth is the estimated growth in sales of all restaurants that have been open one year or more regardless of ownership including unconsolidated affiliates (joint ventures), company-owned, franchise and license restaurants.

Traditional Restaurants include unconsolidated affiliates (joint ventures), company-owned and franchise restaurants but exclude license restaurants, which are typically nontraditional restaurants, such as airports, with substantially lower average unit volumes than traditional restaurant locations.

U.S. Blended System Same-Store Sales include all company, franchise and license restaurants that have been open one year or more. U.S. same-store sales include KFC, Pizza Hut, Taco Bell, Long John Silver's and A&W restaurants.

U.S. Blended Same-Store Sales include only company restaurants that have been open one year or more. U.S. blended same-store sales include KFC, Pizza Hut, and Taco Bell company-owned restaurants only. U.S. same-store sales for Long John Silver's and A&W restaurants are not included.

Worldwide Same-Store Sales is the estimated growth in sales of all restaurants that have been open one year or more regardless of ownership including unconsolidated affiliates (joint ventures), company-owned, franchise and licensed restaurants.