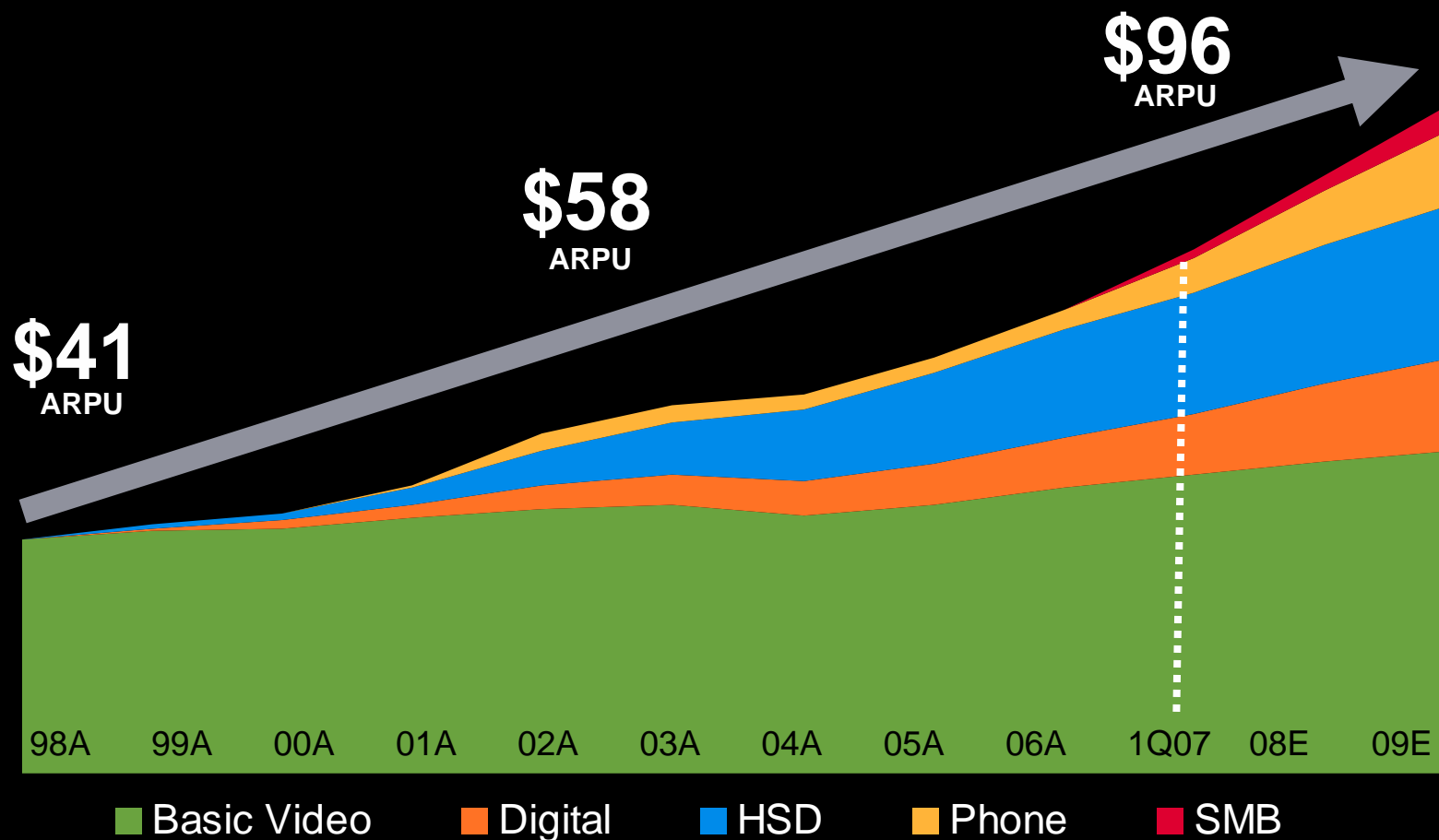


Steve Burke

Executive Vice President and
Chief Operating Officer, Comcast Corporation
President, Comcast Cable

New Products Drive Growth

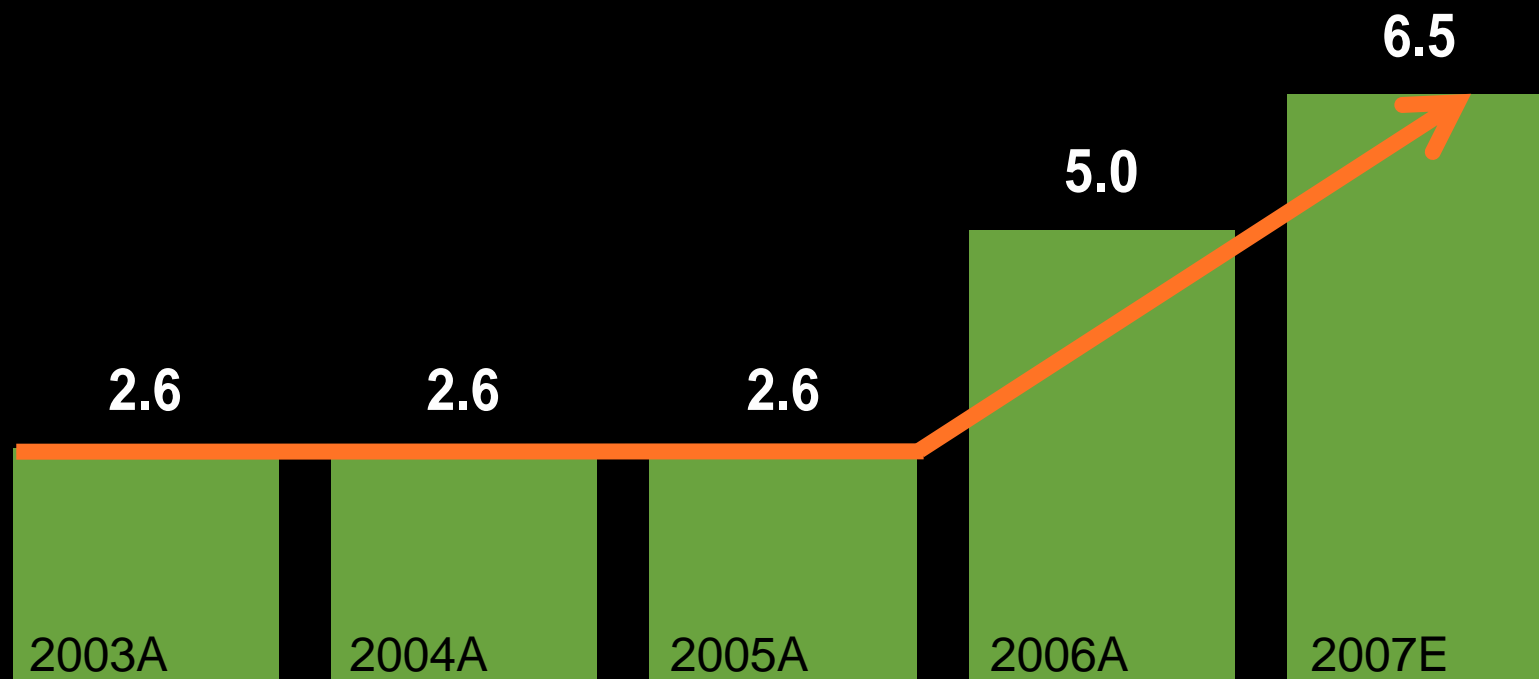
Revenue by Product and Total ARPU



Triple Play Powers RGU Momentum

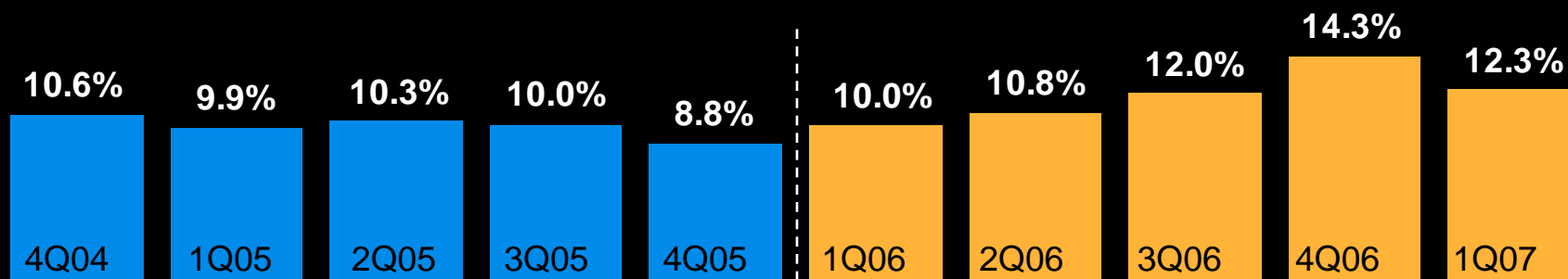
RGU Net Additions*

(in millions)



Accelerating Revenue Growth

Cable Revenue Quarterly % Growth



CDV Launch →

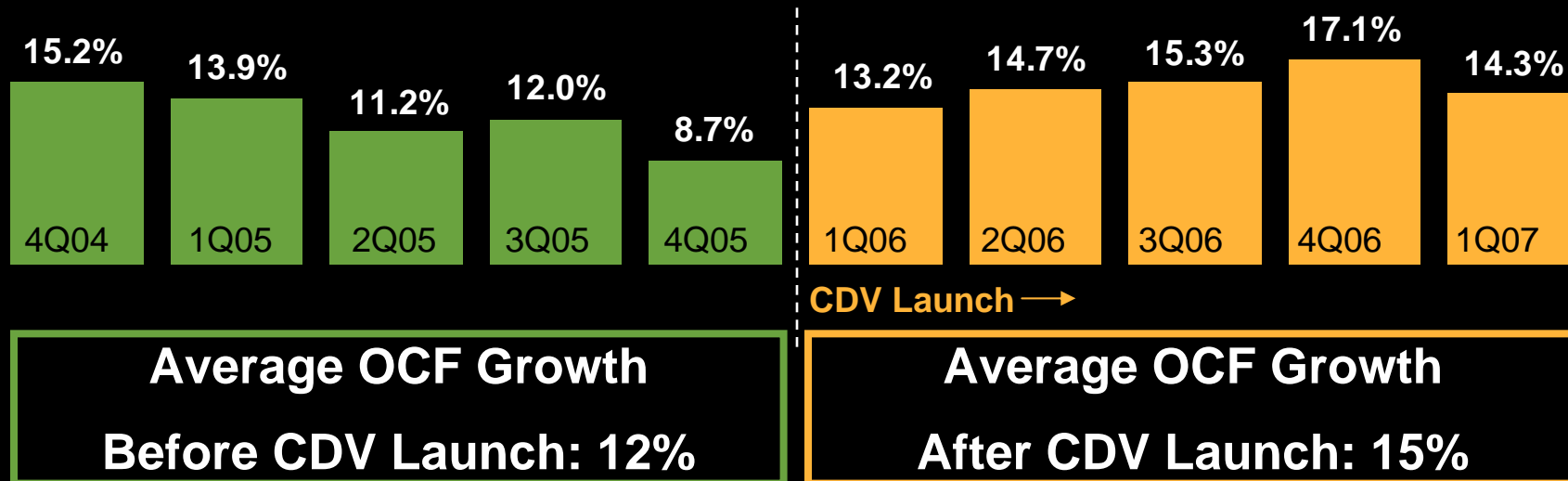
**Average Revenue Growth
Before CDV Launch: 10%**

**Average Revenue Growth
After CDV Launch: 12%**

* All growth rates except 4Q04 are pro forma for acquisitions, primarily Adelphia/Time Warner and Houston. 4Q04's growth rate is reported actual.

Accelerating OCF Growth

Cable OCF Quarterly % Growth

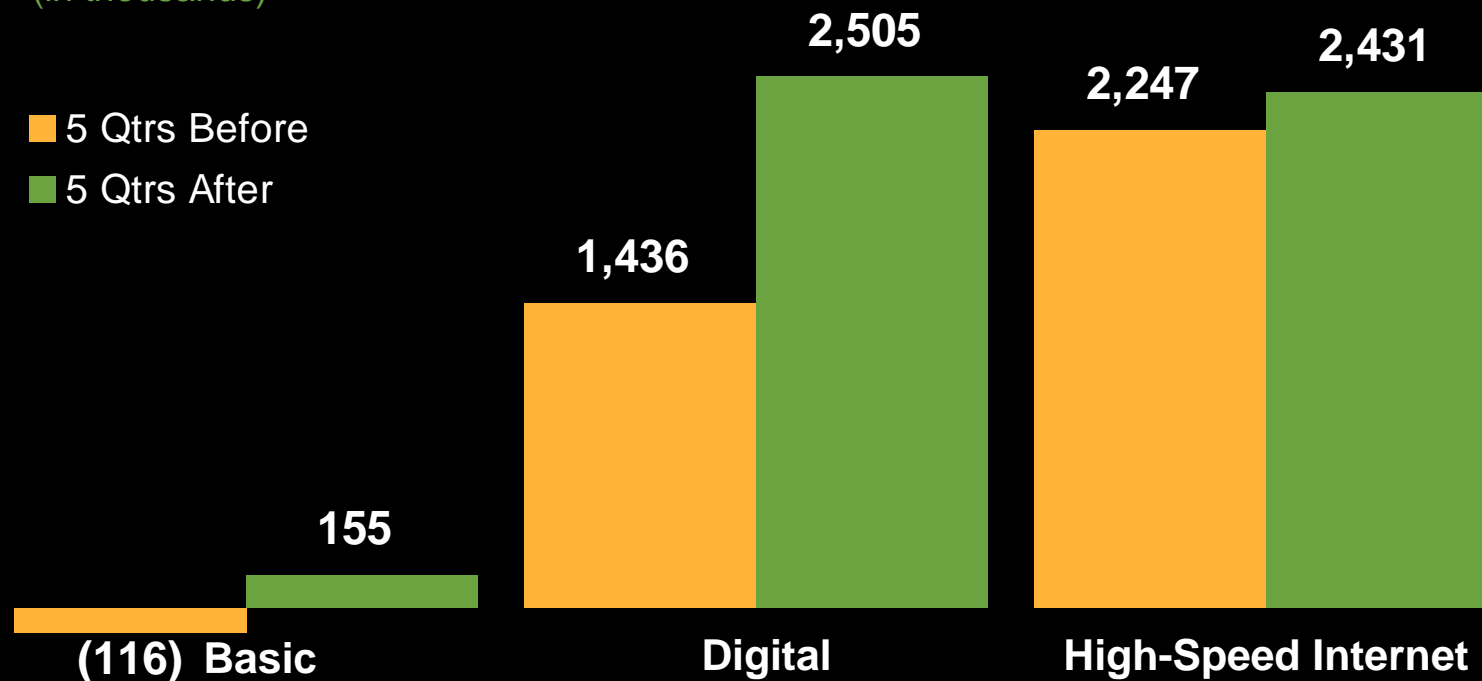


* All growth rates except 4Q04 are pro forma for acquisitions, primarily Adelphia/Time Warner and Houston. 4Q04's growth rate is reported actual.

Triple Play Lifts All Products

Cumulative Subscriber Additions Before/After 1Q06 CDV Launch

(in thousands)

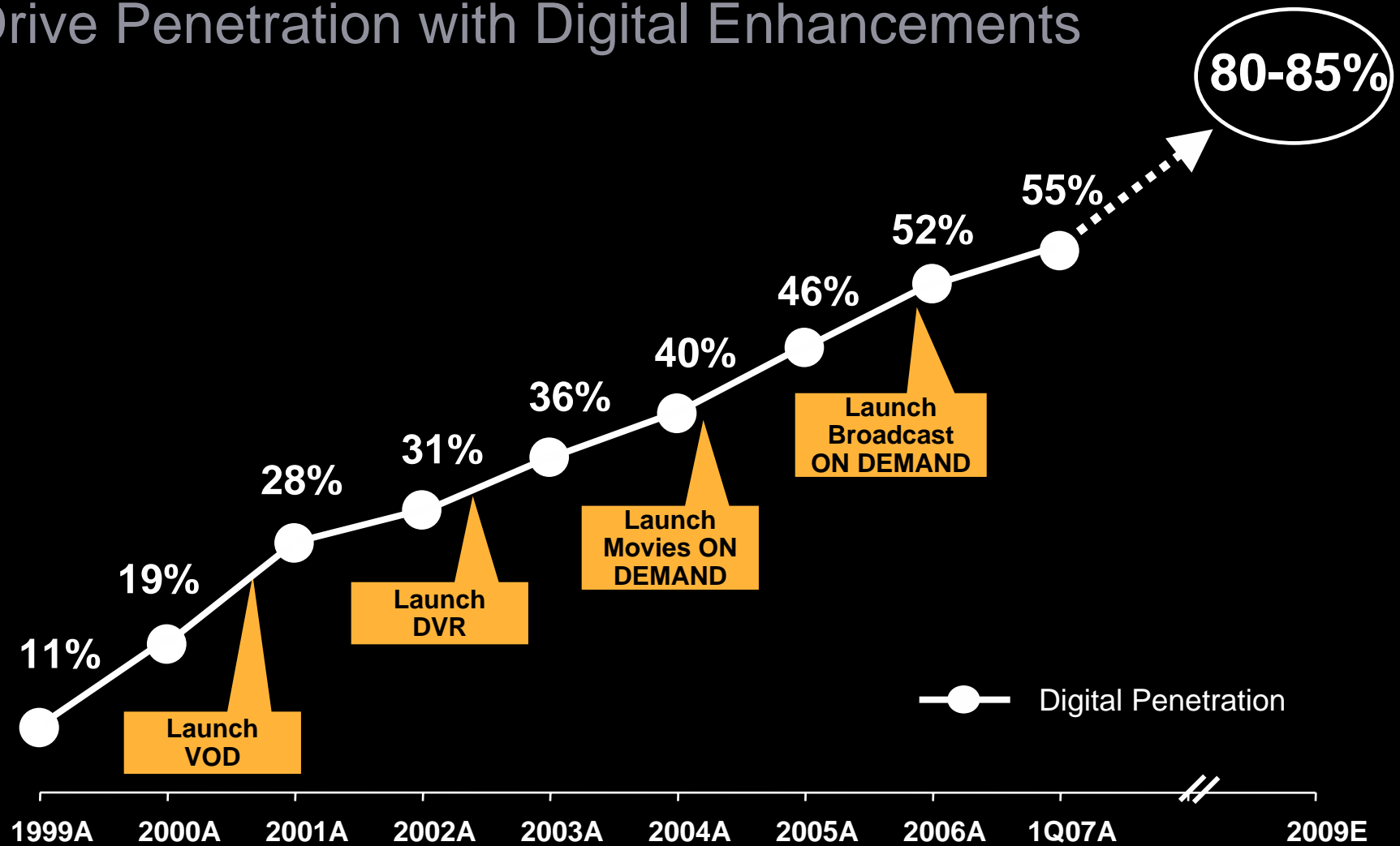


Triple Play Has Changed Everything . . .

- Organization
- Technical Operations
 - Hired 5,000 Technicians
- Customer Care
 - Hired 6,000 Customer Service Reps
- Marketing
- Network

Digital Strategy

Drive Penetration with Digital Enhancements

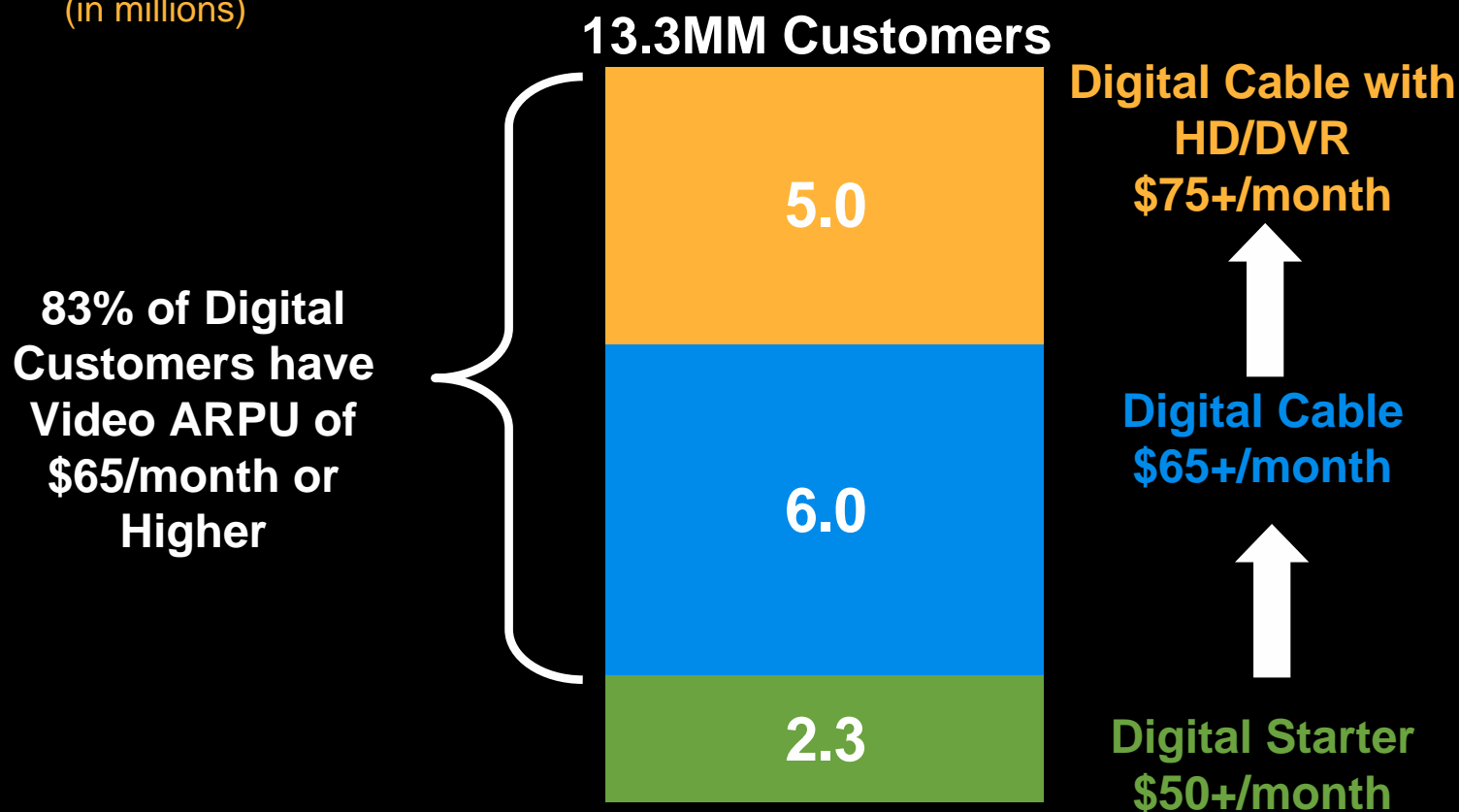


Digital Strategy

Drive Revenue with Digital Enhancements

Digital Customer Mix

(in millions)



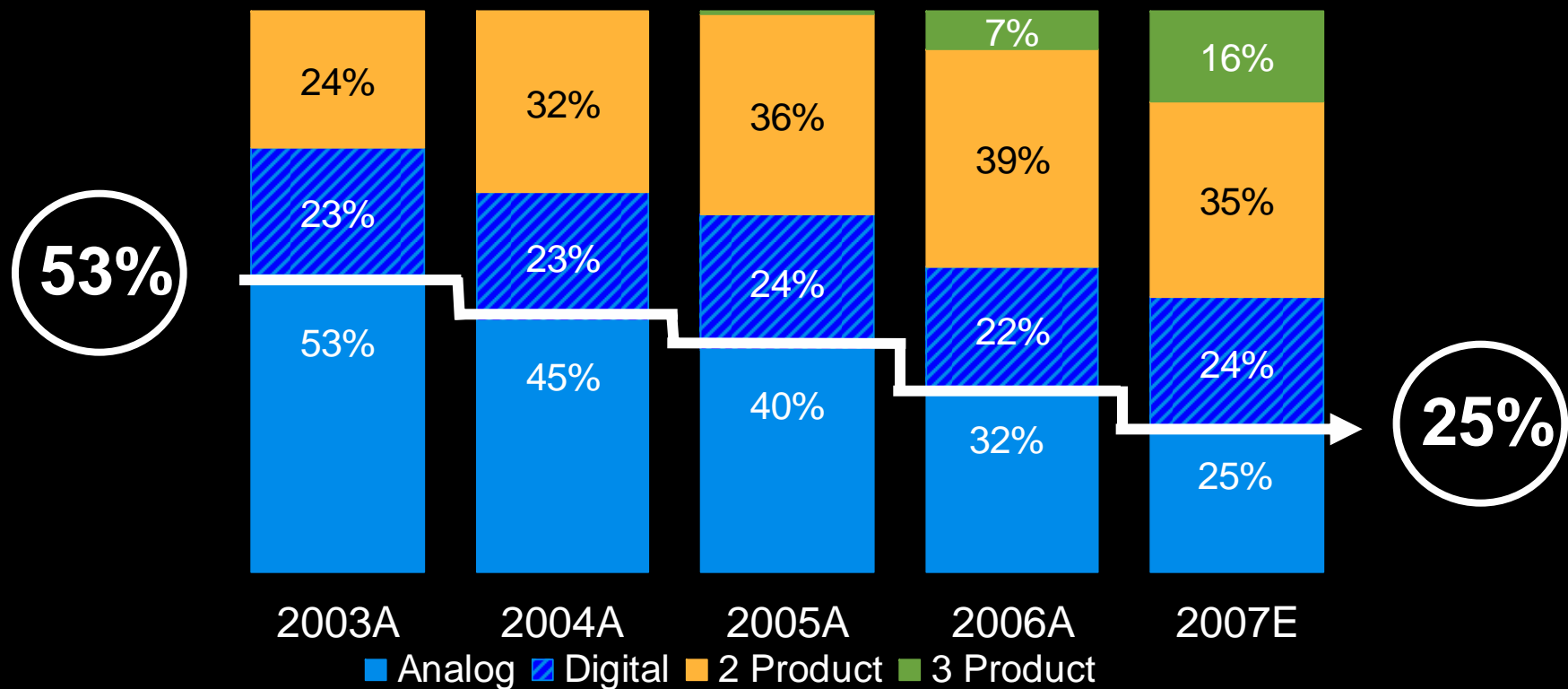
1Q07

Digital Enhancements

- 13MM digital customers have access to ON DEMAND
 - More than 4 billion ON DEMAND views
- PPV revenue
 - Increased more than 20% on average over the past nine quarters
- Day + Date: potential growth opportunity

Reduction in Analog-Only Customers

Video Customer Mix



Integration Track Record

Cable Acquisitions

Jones Intercable	4.5MM
Greater Philadelphia Cablevision	
Prime Communications	
Lenfest Communications and Garden State	
CalPERS	
AT&T System Swap	
AT&T Broadband Systems	
Adelphia System Swap	
AT&T Broadband	
Susquehanna Cable	
Adelphia/TWC	
Texas and Kansas City Cable Partnership	
Insight Communications	
Patriot Media Communications	25MM*

**20MM
Subscribers
Integrated
Since 1998**



* Includes pending acquisitions with Insight Communications and Patriot Media Communications

Analyst and Investor Day
May 1, 2007

Integration Success

Proven Method – Successful Approach

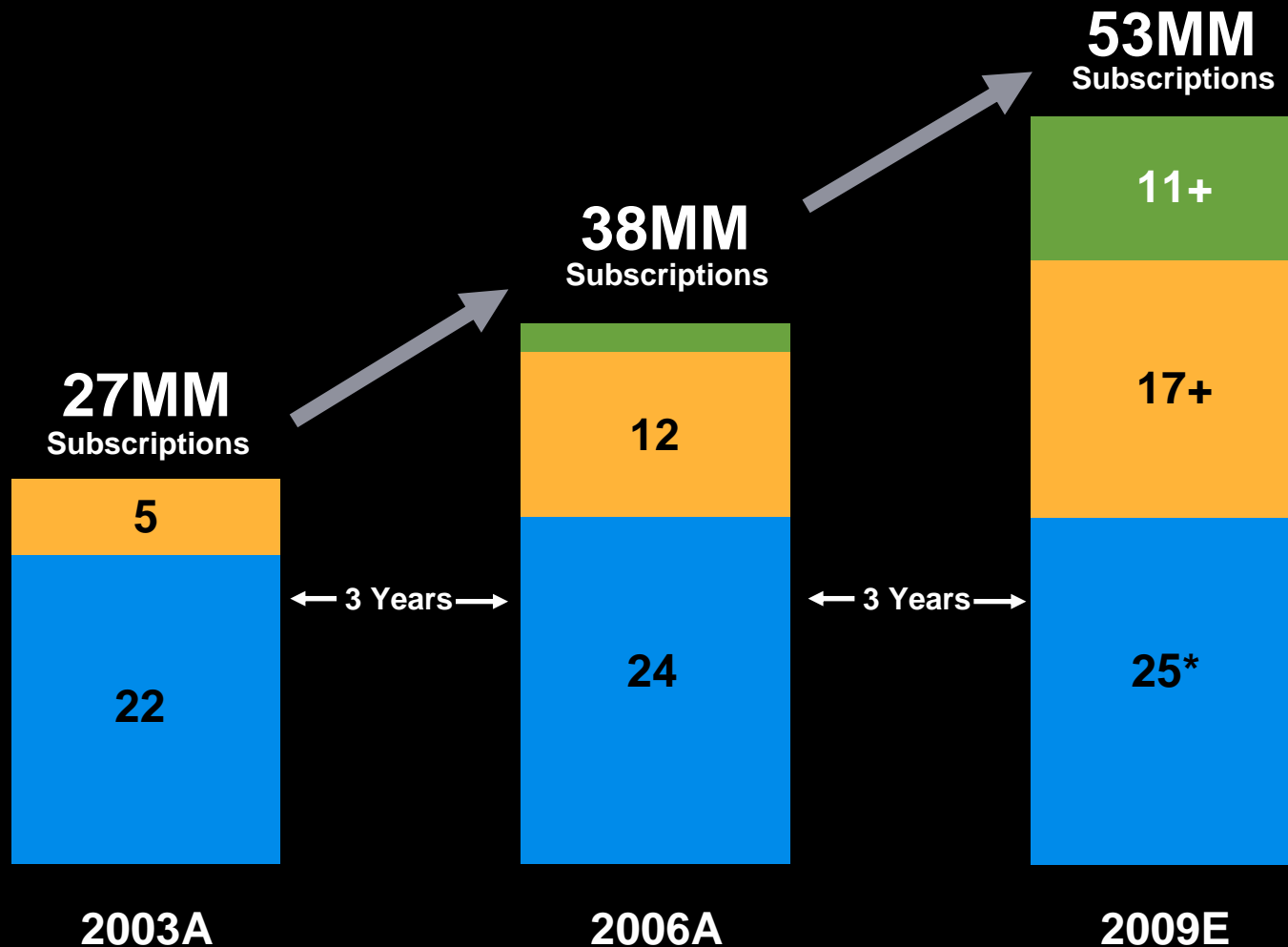
Acquisition	Subscribers (in millions)	Year	OCF Margin Before	OCF Margin After
Jones Intercable	1.1	1999	37%	43%
Lenfest Communications	1.3	2000	39%	45%
AT&T Broadband	12.8	2002	24%	40%

Adelphia/Time Warner Integration
80% Complete

Benefits of Scale

- Programming
 - Lower cost per sub
 - Ability to innovate
- Procurement: lower costs
- Advertising sales
 - 20 of top 25 markets
- Marketing
 - Large regional clusters
 - Near-national footprint
- Launch new businesses

Doubling the Business in 6 Years



■ Video ■ HSD ■ CDV



* 1Q07 reported plus announced cable acquisitions.

Analyst and Investor Day
May 1, 2007