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## **Obama Administration Holds Thorium Power Deal out as Model**

I hope you're feeling stimulated today. The spending bill that Congress's own Congressional Budget Office said would hurt the economy has passed. This is what happens when one political party holds all the cards. Given that the American public never bought into this credit card spree, I expect the pendulum to swing back hard now. I want my gridlock back.

The upside of the bill's passage, however, is that the rhetoric of impending catastrophe will have to end. Supporters of the spending bill got what they wanted in the name of stimulating the economy. The fear-mongering will have to end if they want to salvage any credibility. Politicians will claim we're all stimulated. The market will do what it has always done: produce new wealth and repair the egregious damage done by fatuous political meddling.

One more nonfinancial note: I hope you saw the U.S. soccer team beat Mexico in the qualifiers for next year's World Cup. Granted the game was played in bitterly cold Columbus, Ohio. So Mexican players were at a big disadvantage. Still, it made my weekend, as it came so soon after one of the greatest Super Bowls of all time.

Ever since my son started playing soccer, I've been a fan. I like it particularly because the physical characteristics that make stars in other sports don't really apply. Size and even speed are of secondary importance. Great soccer players don't chase the ball. They develop the ability to recognize trends on the field and predict where the game play will be in the future. In that sense, it's a lot like playing the stock market.

Now please allow me to engage in a little crowing. My prediction in last month's issue that Thorium Power Ltd. (THPW:OTCBB) would benefit from the Obama administration is proving true. Just weeks after you got my last issue, recommending Thorium Power, a series of articles came out quoting Thorium

booster Jon Wolfsthal. I am more confident than ever that this company is going to make a lot of people very, very rich.

Wolfsthal is Vice President Biden's adviser on nuclear power and proliferation. He and others are praising the United Arab Emirates nuclear energy program and the technology agreement signed last year by Condoleezza Rice. The nuts and bolts of the UAE program are being carried out under contract with Thorium Power, last month's pick. A Bloomberg piece about that agreement was titled "Obama May Embrace Emirates Deal as Model for Nuclear Agreements." In it, writer Indira Lakshmanan focuses on Thorium Power and speculates that Obama's anti-proliferation policy could pave the way for Thorium Power to finalize contracts with Saudi Arabia, Ukraine and other countries.

Wolfsthal says, "The UAE is doing it absolutely the right way. We should not only support the UAE deal, but it could be used as a model" for nonweaponizing use in other countries.

I'll second that. I would also like to crow a little about my prediction last year regarding Sirius XM Radio. CEO Mel Karmazin is talking about declaring bankruptcy now. A group of investors is threatening to remove him if he does. I don't blame Karmazin, though. Satellite radio is simply obsolete technology today, a poor choice for consumers in a world of an interactive Internet. The company's bandwidth is good for something, but it's not clear to me that the investors will give up their old broadcast vision in time to salvage their technology's real value.

I'm finishing up next month's issue right now. As I've already told you, I've got a truly exciting stem cell company to add to our portfolio. This is a company almost entirely off the media's radar, despite the fact that it owns a unique and truly important patent library. More on that soon.

For transformational profits,

Patrick Cox



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