

Advanced Medical Optics, Inc.

AMO at a Glance

- Focused ophthalmic medical device company with leading positions in growing markets
- Publicly traded on NYSE under "EYE" ticker symbol
- 2007 sales of approximately \$1.1 billion
- Approximately 4,000 employees worldwide
- Operations in 24 countries; presence in more than 60 countries
- Manufacturing facilities on three continents

Management

- Jim Mazzo**
Chairman & CEO
- Richard A. Meier**
President & Chief Operating Officer
- Michael J. Lambert**
EVP & Chief Financial Officer
- Aimee Weisner**
EVP, Administration & Secretary
- Jane Rady**
EVP, Strategy & Corporate Development
- Francine Meza**
CVP, Human Resources
- Sheree Aronson**
CVP, Corporate Communications, Investor Relations & Market Research
- Russ Trenary**
EVP, Global Public Policy & Medical Education
- Holger Heidrich**
CVP & President, EAM and International Government Affairs
- Leonard Borrmann**
EVP, Research & Development
- Doug Post**
EVP & President, Refractive Group
- Diane Biagianti**
Sr. VP, General Counsel & Asst. Secretary
- Bob Gallagher**
Sr. VP, Chief Accounting Officer & Controller
- Angelo Rago**
Sr. VP, Global Customer Service

Board of Directors

- Christopher G. Chavez**
St. Jude Medical
- William J. Link**
Versant Ventures
- James V. Mazzo**
Advanced Medical Optics
- Michael A. Mussallem**
Edwards Lifesciences
- Deborah J. Neff**
Pathwork Diagnostics, Inc.
- James O. Rollans**
Retired (Formerly Fluor)
- Elizabeth H. Dávila**
Formerly VISX, Incorporated
- Robert J. Palmisano**
SV Life Sciences Advisors

YOUR FOCUS. OUR FOCUS.



AMO develops advanced, life-improving vision technologies for people of all ages.

We do this by providing eye care professionals and their patients a Complete Refractive Solution that includes a differentiated suite of advanced products and services designed to address vision disorders at all stages of life. We offer market-leading technologies for myopia, hyperopia, astigmatism, presbyopia, cataract, spherical aberration, contact lens care and corneal health, as well as proven educational and support programs that help eye care professionals master refractive technologies and grow their practices.

Key Product Brands

Contact Lens & Eye Care	Custom All-Laser LASIK	Aspheric & Refractive IOLs	Phaco & Visco

* Not available in the U.S.

AMO Milestones

- Jul 2002:** Completed spin-off from Allergan
- Jun 2003:** Increased financial flexibility through recapitalization
- Nov 2003:** Purchased eye care manufacturing facility in Spain
- Jun 2004:** Acquired Pfizer ophthalmic surgical business for \$450 million; completed related recapitalization
- May 2005:** Acquired Quest Vision for novel accommodating IOL technologies
- May 2005:** Acquired VISX, Incorporated in \$1.3 billion transaction
- Jan 2007:** Acquired WaveFront Sciences
- Apr 2007:** Acquired IntraLase in \$808 million transaction

Recent News

- Advanced Medical Optics Introduces TECNIS® 1-Piece Intraocular Lens in U.S. (04/01/08)
- New Over-the-Counter Dry Eye Drop Now Available to Help Estimated 40 Percent of Americans Who Suffer from Occasional or Chronic Dry Eye (03/31/08)
- iLASIK™: The New 'I' in Lasik is You (1/30/08)
- AMO Receives FDA Approval for Advanced CustomVue™ Monovision Procedure (07/18/07)

Headquarters

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Contacts

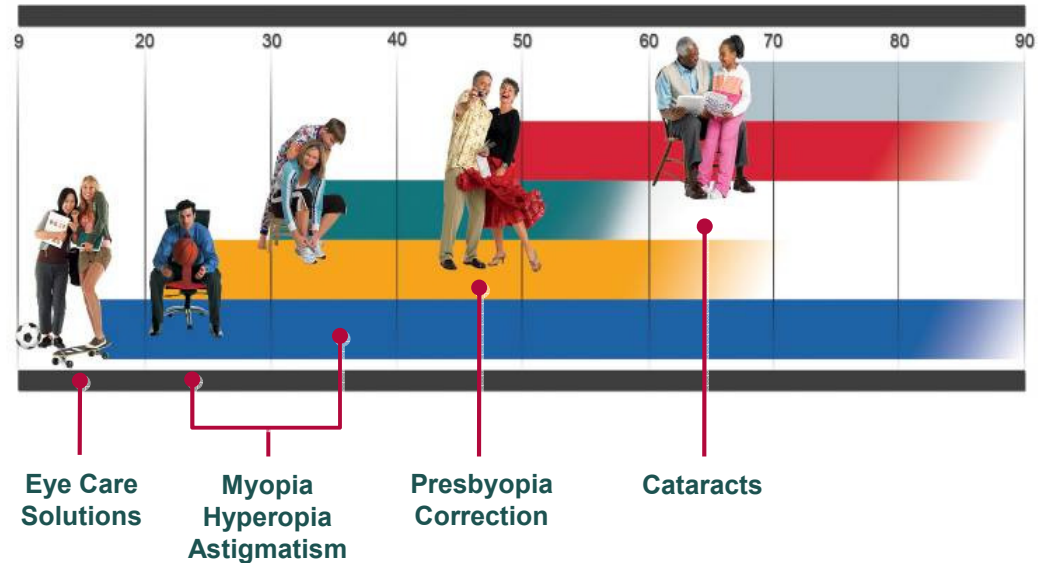
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Vision Care Lifecycle

Virtually everyone requires some form of vision care during the course of their lifetime. AMO's fundamental strategy is to improve practitioner productivity and patient outcomes through a range of scientifically relevant products that span the vision care life cycle – from teens and young adults beginning contact lens wear, to baby boomers seeking refractive surgical options, to seniors requiring cataract surgery. Our goal is to compete aggressively where innovation can set us apart and give us a discernable market advantage.



AMO Technology Firsts

- Foldable IOL in U.S.
- Multifocal IOL in U.S.
- Phakic IOL in U.S.
- Aspheric IOL with claim approved by FDA for improved functional vision
- WhiteStar® technology
- Advanced fluidics
- Peroxide disinfection system
- MPS addressing comfort and dryness
- Three-coordinate eye tracking
- Iris registration
- Fourier calculation of wavefront data
- LASIK treatment for presbyopic myopes
- Femtosecond laser procedure

Vision Facts

- About 60% of those over 60 years old have cataracts. (Source: Eye Surgery Education Council)
- Cataracts are a leading cause of vision loss among adults 55 and older. (Source: Eye Care America)
- Approximately 52% of people have some form of myopia or hyperopia. (Source: American Academy of Ophthalmology)
- Over 30 million Americans wear contact lenses. (Source: American Optometric Association).
- LASIK surgery accounts for more than 90 percent of all refractive surgical procedures in the U.S. (Source: MarketScope)
- LASIK is performed by approximately 3,600 U.S. surgeons (Source: MarketScope)