

## **Dex Media East, LLC Fact Sheet**

**Headquarters** 198 Inverness Drive West

Englewood, CO 80112

303-784-2900 www.dexmedia.com

Business Profile

**Product &** 

Dex Media East, LLC publishes directories under the Dex brand and provides local and national advertisers with industry-leading directory, Internet and direct

marketing solutions that connect advertisers and consumers.

Services • Online Yellow Pages: DexOnline.com

CD-ROM Directories

Dex Direct Marketing Services

Print White and Yellow Pages

**Incumbent** 50-year publishing agreement with Qwest Corporation

**Publisher** 40-year non-competition agreement with Qwest Communications International

**Territory** 7-state region: Colorado, Iowa, Minnesota, Nebraska, New Mexico, North Dakota and

South Dakota

**Revenue\*** \$713 million (adjusted for the effects of purchase accounting)

Employees\* • 1,600 employees

• 460-person direct sales force

Operating Highlights\*

147 White and Yellow Pages published in a 7-state region\*\*\*

20 million print copies distributed395,000 CD-ROM copies distributed

• 197,000 local and 4,100 national advertisers

Major Events January 2004 – Dex Media Launches DexOnline.com, Introduces New Market Brand

<u>December 2003</u> - Dex Media CWA-Represented Employees Approve New Contract September 2003 - Dex Media, Inc. Is Now the Largest Privately-Owned Incumbent

Directory Company in the World

August 2003 - Dex Media West LLC And Dex Media West Finance Co. Announce

Offering Of Senior And Senior Subordinated Notes

April 2003 - Dex Media East LLC and Dex Media East Finance Co. Announce Notes

Exchange Offer

February 2003 – Dex Media East signs IT outsourcing agreement with Amdocs

February 2003 – Dex Media East launches first bilingual directory

January 2003 – Dex Media East, IBEW extend contract

Ownership The Carlyle Group and Welsh, Carson, Anderson & Stowe

Financing\*\* \$1.0 billion in Senior and Senior Subordinated Notes

\$1.3 billion bank financing \$0.7 billion in equity financing

Updated 3/04

<sup>\*</sup>Based on 2003 results

<sup>\*\*</sup>All amounts are as of the close date; includes approximately \$160 million in fees and working capital

<sup>\*\*\*</sup> Includes two new books introduced in 2003, net of give books which were extended and published in January 2004.