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Further advice re Capital Return

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Further to a news release issued by Wesfarmers on 29 July 1998 concerning the 50 cent per fully-paid share capital return approved by shareholders and the Supreme Court of Western Australia, we wish to advise that the sealed copy of extracted orders have today been lodged with the Australian Securities & Investments Commission.

Accordingly, on Friday 31 July 1998 the ordinary shares of the company will trade on an "ex return of capital" basis and Wesfarmers Limited share options will trade on a deferred settlement basis.

The record date to identify shareholders able to participate in the return of capital is Tuesday 11 August 1998.

The company expects to make payment for the capital return on Wednesday 12 August 1998 to coincide with the launch of its Bunnings Warehouse Property Trust.

P J Johnston COMPANY SECRETARY



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