


MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	WILMAR INTERNATIONAL LIMITED
Company Registration No.	199904785Z
Announcement submitted on behalf of	WILMAR INTERNATIONAL LIMITED
Announcement is submitted with respect to *	WILMAR INTERNATIONAL LIMITED
Announcement is submitted by *	COLIN TAN TIANG SOON
Designation *	COMPANY SECRETARY
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>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	MEDIA RELEASE - SUCROGEN MAINTAINS ITS OFFER FOR PROSERPINE
Description	Please see attached Media Release.
Attachments	 Media_Release_Sucrogen_maintains_its_offer_for_Proserpine.pdf Total size = 104K (2048K size limit recommended)

MEDIA RELEASE

12 September 2011



Sucrogen maintains its offer for Proserpine

Sucrogen, the Australian-based sugar subsidiary of Singapore-listed Wilmar International Limited, has signed an agreement with Proserpine Co-operative Sugar Milling Association ("Proserpine") which maintains its offer to purchase Proserpine's business assets and continues its financial support to Proserpine.

Sucrogen CEO Ian Glasson said that Sucrogen's decision to maintain its offer and financial support for Proserpine was undertaken after receiving continued strong support from the majority of Proserpine members.

Sucrogen has agreed to Proserpine members having a second opportunity to vote on its offer in October 2011.

"Maintaining our offer will allow Proserpine growers more time to recognise the attractiveness of Sucrogen's offer compared to previous rival offers," Mr Glasson said.

The Sucrogen offer will result in a quicker, more certain outcome as having already obtained the necessary regulatory approvals, we are ready to complete the transaction immediately following member approval," Mr Glasson said.

"As a result of this certainty, the Sucrogen offer is also likely to result in a higher net cash return to members compared to previous rival offers as it can be completed by the end of October, shortly after the 2011 crushing season ends and before Proserpine's net debt begins to progressively increase prior to the start of next year's crushing season in June 2012."

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