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## MISCELLANEOUS

\* Asterisks denote mandatory information

Name of Announcer *	WILMAR INTERNATIONAL LIMITED
Company Registration No.	199904785Z
Announcement submitted on behalf of	WILMAR INTERNATIONAL LIMITED
Announcement is submitted with respect to *	WILMAR INTERNATIONAL LIMITED
Announcement is submitted by *	COLIN TAN TIANG SOON
Designation *	COMPANY SECRETARY
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## &gt;&gt; ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	NEWS RELEASE - Signing of Documentation for Syndicated Facilities in relation to Sucrogen Limited
Description	Please see attached News Release.
Attachments	<a href="#">📎 News_Release_Syndicated_Facilities_For_Sucrogen.pdf</a> Total size = <b>23K</b> (2048K size limit recommended)

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## **NEWS RELEASE**

### **WILMAR INTERNATIONAL LIMITED**

#### **Signing of Documentation for Syndicated Facilities in relation to Sucrogen Limited**

*Singapore, 8 November 2010* - Wilmar International Limited ("Wilmar") is pleased to announce that the US\$1,100 million syndicated term loan facility referred to in Wilmar's Press Release of 8 October 2010 has been upsized to US\$1,300 million to accommodate partly the over-subscription of the financing during syndication. The documentation for this term loan facility and the A\$600m syndicated revolving credit facility (together "the Facilities") has been signed with Australia and New Zealand Banking Group Limited, The Hongkong and Shanghai Banking Corporation Limited and Cooperative Centrale Raiffeisen-Boerenleenbank B.A. (trading as Rabobank International, Singapore Branch) as initial lenders (the "Initial Lenders"). The Initial Lenders are expected to be joined by a group of local and international banks shortly.

The Facilities are guaranteed by Wilmar. The US\$1,300 million term loan facility will be used to finance the acquisition of Sucrogen Limited ("Sucrogen") whilst the A\$600 million revolving credit facility will be used to meet the general corporate and working capital requirements of Sucrogen.

#### **About Wilmar International Limited**

Wilmar International Limited, founded in 1991, is today Asia's leading agribusiness group. It ranks amongst the largest listed companies by market capitalisation on the Singapore Exchange.

Its business activities include oil palm cultivation, oilseeds crushing, edible oils refining, specialty fats, oleochemicals and biodiesel manufacturing and grains processing. Headquartered in Singapore, Wilmar has over 300 manufacturing plants and an extensive distribution network covering China, India Indonesia and some other 50 other countries to support a well established processing and merchandising business. Wilmar also manufactures and distributes fertilizers and owns a fleet of vessels. The Group is backed by a multi-national staff force of more than 80,000 people.

Over the years, it has established a resilient integrated agribusiness model that captures the entire value chain of the agricultural commodity processing business, from origination and processing to the branding, merchandising and distribution of a wide range of agricultural products. Through scale, integration and the logistical advantages of its business model, it is able to extract margins at every step of the value chain, resulting in significant operational synergies and cost efficiencies.

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