

MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	WILMAR INTERNATIONAL LIMITED
Company Registration No.	199904785Z
Announcement submitted on behalf of	WILMAR INTERNATIONAL LIMITED
Announcement is submitted with respect to *	WILMAR INTERNATIONAL LIMITED
Announcement is submitted by *	COLIN TAN TIANG SOON
Designation *	COMPANY SECRETARY
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>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	NEWS RELEASE - Signing of Documentation for Upsized Syndicated Term Loan Facility
Description	Please see attached News Release.
Attachments	 WIL_News_Release_28Oct11_Upsizing_of_USD1.3b_Syndicated_Term_Loan_Facility.pdf Total size = 23K (2048K size limit recommended)



NEWS RELEASE

Signing of Documentation for Upsized Syndicated Term Loan Facility

Singapore, 28 October 2011 - Wilmar International Limited ("Wilmar") is pleased to announce that the US\$1,300 million Syndicated Term Loan Facility referred to in Wilmar's Press Release of 8 November 2010 has been upsized to US\$1,500 million (the "Syndicated Term Loan Facility").

The Borrower of the Syndicated Term Loan Facility is Wealth Anchor Pte. Ltd., a wholly-owned subsidiary of Wilmar. The Syndicated Term Loan Facility is guaranteed by Wilmar. The documentation for the upsized US\$1,500 million Syndicated Term Loan Facility was signed with The Hongkong and Shanghai Banking Corporation Limited (as Coordinator, Agent and Lender) and 13 other Lenders.

The upsized portion of the Syndicated Term Loan Facility will be used to refinance part of the A\$600 million Syndicated Revolving Credit Facility to Sucrogen Limited, a wholly-owned subsidiary of Wilmar. The A\$600 million Syndicated Revolving Credit Facility referred to in Wilmar's Press Releases of 8 October 2010 and 8 November 2010, was used to finance the general corporate and working capital requirements of Sucrogen Limited.

About Wilmar

Wilmar International Limited, founded in 1991, is today Asia's leading agribusiness group. Wilmar is ranked amongst the largest listed companies by market capitalisation on the Singapore Exchange.

Wilmar's business activities include oil palm cultivation, oilseeds crushing, edible oils refining, sugar, specialty fats, oleochemicals and biodiesel manufacturing and grains processing. Headquartered in Singapore, Wilmar has over 300 manufacturing plants and an extensive distribution network covering China, India, Indonesia and some 50 other countries to support a well established processing and merchandising business. Wilmar also manufactures and distributes fertilisers and owns a fleet of vessels. The Group is backed by a multi-national staff force of about 88,000 people.

Over the years, Wilmar has established a resilient integrated agribusiness model that captures the entire value chain of the agricultural commodity processing business, from origination and processing to the branding, merchandising and distribution of a wide range of agricultural products. Wilmar is a leader in the supply of high quality processed agricultural products to the food manufacturing industry, industrial and consumer food catering businesses and has strong leadership positions in consumer-packed products in its targeted markets. Through scale, integration and the logistical advantages of its business model, Wilmar is able to extract margins at every step of the value chain, resulting in significant operational synergies and cost efficiencies.

ISSUED BY	:	Wilmar International Limited
CONTACT	:	Ms LIM Li Chuen (Investor Relations) / Ms Iris CHAN (Corporate Communications)
DURING OFFICE HOURS	:	+65-6507-0592 / +65-6216-0870
EMAIL	:	lim.lichuen@wilmar.com.sg / iris.chan@wilmar.com.sg
