



WILMAR INTERNATIONAL LIMITED
(FORMERLY KNOWN AS EZYHEALTH ASIA PACIFIC LTD)
(Incorporated in Singapore on 14 August 1999)
(Company Registration No. 199904785Z)

**OFFER AND PLACEMENT OF 375,000,000 PLACEMENT SHARES IN THE
CAPITAL OF WILMAR INTERNATIONAL LIMITED (SUBJECT TO AN OVER-
ALLOTMENT OPTION OF 56,250,000 SHARES) (THE “PLACEMENT”)**

ALLOTMENT OF 300,000,000 PLACEMENT SHARES

Further to the announcement on 31 July 2006 in relation to the Placement, the Board of Directors of Wilmar International Limited (the “**Company**”) wishes to announce that the 300,000,000 new ordinary shares in the capital of the Company (the “**New Shares**”) to be issued pursuant to the Placement have been issued today. The New Shares will rank *pari passu* in all respects with the Company's existing issued and paid-up ordinary shares for any dividends, rights, allotments or other distributions, save that they shall not rank for any entitlements, distributions, dividends or rights (if any), the record date of which falls prior to the date of issue of the New Shares.

The New Shares will be listed and quoted on the Official List of the SGX-ST Main Board with effect from 9.00 am on 8 August 2006. Following the issue of the New Shares, the issued and paid-up capital of the Company is S\$1,574,402,408.75 divided into 2,476,555,000 ordinary shares.

Issued by

WILMAR INTERNATIONAL LIMITED

Sponsorship statement: CIMB-GK Securities Pte. Ltd. is the Global Coordinator and, together with DBS Bank Ltd and Oversea-Chinese Banking Corporation Limited, Joint Bookrunners, in respect of the Placement pursuant to the Offer Information Statement issued by the Company on 19 July 2006.