



WILMAR INTERNATIONAL LIMITED
(Incorporated in Singapore on 14 August 1999)
(Company Registration No. 199904785Z)

OFFER AND INTERNATIONAL PLACEMENT OF 375,000,000 ORDINARY SHARES (THE “PLACEMENT SHARES”) IN THE CAPITAL OF WILMAR INTERNATIONAL LIMITED AT S\$0.80 PER SHARE TO INVESTORS, INCLUDING INSTITUTIONAL AND OTHER INVESTORS IN SINGAPORE, SUBJECT TO THE OVER-ALLOTMENT OPTION OF 56,250,000 SHARES, WHICH IS 15% OF THE TOTAL PLACEMENT SHARES (THE “PLACEMENT”)

Further to the announcement of 31 July 2006, Wilmar International Limited (the “Company”), Wilmar Holdings Pte. Ltd. (the “Vendor”) and the Board of Directors of the Company are pleased to announce that, as at the close of the Placement at 5.00 pm on 7 August 2006, all 375,000,000 Placement Shares to be issued by the Company and sold by the Vendor in the Placement and the 56,250,000 Shares over-allotted in the Placement have been validly applied for and allocated.

431,250,000 Shares (which is the aggregate of 375,000,000 Placement Shares and 56,250,000 Shares over-allotted in the Placement) have been validly allocated under the Placement. The spread of placees is as follows:-

Range of Shares Applied for under the Placement ('000)	No. of Placees
1 to 9	353
10 to 49	355
50 to 99	127
100 to 499	177
500 to 999	49
1,000 and above	80
	<u>1,141</u>

Pursuant to the above and taking into consideration the number of shareholders in the Company existing prior to the Placement, the Company has a total of 4,381 Shareholders on 7 August 2006.

Pursuant to Rule 240 of the Singapore Exchange Securities Trading Limited (“SGX-ST”) Listing Manual (“Rule 240”) and to the best knowledge and belief of CIMB-GK Securities Pte. Ltd. (the “Global Coordinator”), after having taken all reasonable steps to obtain the necessary confirmations from the parties specified under Rule 240 and to ensure accuracy of the same, the following persons have applied for and allocated the following number of Placement Shares:

Placee	No of Placement Shares allocated	Relationship	Circumstances giving rise to the allocation
DBS group of companies	4,000,000	Members of the same group of companies as one of the Joint Bookrunners, DBS Bank	Allocated under the Placement
Halyconia Asia Fund Limited	1,000,000	Halyconia Asia Fund Limited is a fellow subsidiary of CIMB Bhd, which is the parent company of CIMB-GK Securities Pte. Ltd., the Global Coordinator and a Joint Bookrunner in respect of the Placement	Allocated under the Placement
Temasek group of companies (excluding DBS group of companies)	295,000	Associates of Temasek Holdings (Private) Limited, the ultimate substantial shareholder of one of the Joint Bookrunners, DBS Bank	Allocated under the Placement

Should it subsequently come to the attention of the Global Coordinator that there are other parties specified under Rule 240 who have been allotted the Placement Shares, an appropriate announcement, via SGXNET, will be made by the Global Coordinator before trading resumes on 8 August 2006.

The following parties have been allotted 5% or more of the Placement Shares:

Name of Holder	No of Placement Shares allocated	Percentage of Placement Shares	Circumstances giving rise to the allocation
Standard Chartered Private Equity Limited	90,000,000	24.0%	Allocated under the Placement
Dalex Investments Limited	29,000,000	7.7%	Allocated under the Placement
INVESCO Asset Management Limited	23,000,000	6.1%	Allocated under the Placement
Funds under the management of Schroder Investment Management (Singapore) Ltd and Schroder Investment Management (HK) Limited	23,000,000	6.1%	Allocated under the Placement

The Company's Shares will resume trading at 9.00 a.m. on 8 August 2006.

The Company, the Vendor and the Board of Directors of the Company wish to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Placement for their support and assistance.

Issued by

CIMB-GK Securities Pte. Ltd.

For and on behalf of

Wilmar International Limited

7 August 2006

CIMB-GK Securities Pte. Ltd. (“CIMB-GK”) was the financial adviser to the Company in relation to the acquisition of the Wilmar Group. CIMB-GK is also the Global Coordinator in respect of the Placement and together with DBS Bank Ltd and Oversea-Chinese Banking Corporation Limited, Joint Bookrunners in respect of the Placement pursuant to the Offer Information Statement lodged by the Company on 19 July 2006.