

Wilmar International Limited

Co. Reg. No. 199904785Z

(formerly known as Ezyhealth Asia Pacific Ltd)

56 Neil Road, Singapore 088830

Tel (65) 6216 0244

Telex RS 23171 WILMAR

info@wilmar.com.sg

www.wilmar-international.com



ANNOUNCEMENT

COMPLIANCE PLACEMENT

The Board of Directors of Wilmar International Limited (the “**Company**”) refers to the circular to the Shareholders dated 10 June 2006 (“**Circular**”) and the offer information statement of the Company lodged with the Monetary Authority of Singapore on 19 July 2006 (“**OIS**”). Terms used in this announcement that have not been defined bear the same meaning as ascribed to them in the OIS.

In the OIS, the Company informed that an application will be made to the SGX-ST for permission for the listing and quotation of the New Shares and the Additional Shares on the Main Board of the SGX-ST. The Board of Directors of the Company is pleased to announce that the Company has on July 27, 2006, received the in-principle approval from the SGX-ST for the listing and quotation on the SGX Main Board of the New Shares and the Additional Shares, subject to the following:

- (a) compliance with the SGX-ST's listing requirements and guidelines; and
- (b) an undertaking from the Company to:
 - (i) make periodic announcements on the use of the placement proceeds as and when the funds from the placement are materially disbursed; and
 - (ii) provide a status report on the use of the placement proceeds in the annual report.

Please note that the in-principle approval by SGX-ST is not an indication of the merits of any of the Company, the New Shares, the Additional Shares, the Vendor Shares (if any) and the Compliance Placement.

BY ORDER OF THE BOARD

Teo Kim Yong
Director

28 July 2006

CIMB-GK Securities Pte. Ltd. is the financial adviser to the Company in relation to the acquisition of the Wilmar Group (as defined in the Circular).