

Miscellaneous

\* Asterisks denote mandatory information

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Name of Announcer *	WILMAR INTERNATIONAL LIMITED
Company Registration No.	199904785Z
Announcement submitted on behalf of	WILMAR INTERNATIONAL LIMITED
Announcement is submitted with respect to *	WILMAR INTERNATIONAL LIMITED
Announcement is submitted by *	COLIN TAN TIANG SOON
Designation *	COMPANY SECRETARY
Date & Time of Broadcast	15-Dec-2006 19:09:37
Announcement No.	00136

>> Announcement Details

The details of the announcement start here ...

Announcement Title *	PROPOSED ACQUISITION OF SHARES OWNED BY THE ADM GROUP IN COMPANIES WHERE IT HOLDS SHARES WITH WILMAR HOLDINGS PTE LTD (THE "ADM ACQUISITION")
Description	<p>Further to the announcement made on 14 December 2006 in relation to inter alia the above matter, the Board of Directors of Wilmar International Limited ("Wilmar") is pleased to announce that the offers made by Wilmar to each of Archer Daniels Midland Asia-Pacific Limited ("ADM"), ADM China Holdings Limited and Global Cocoa Holdings Ltd (being affiliates of ADM) in relation to the ADM Acquisition by way of letters of offer which contain the principal terms and conditions of the ADM Acquisition (which are subject to the entry into of definitive agreements by the parties) have been accepted by all of them. The parties will now proceed to draw up the definitive agreements.</p> <p>Wilmar will make announcements of further developments in relation to the above at the appropriate juncture.</p> <p>CIMB-GK Securities Pte. Ltd. was the financial adviser to the Company in relation to the acquisition of the Wilmar Group.</p>

Attachments:	Total size = 0 (2048K size limit recommended)
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