

## **WILMAR INTERNATIONAL LIMITED**

(Formerly known as Ezyhealth Asia Pacific Ltd)  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904785Z)

### **ANNOUNCEMENT**

#### **BOOKS CLOSURE DATE FOR VALUE ASSURANCE**

The Board of Directors of Wilmar International Limited (the “**Company**”) refers to the circular to the Shareholders dated 10 June 2006 (the “**Circular**”) and the SGXNET Announcement dated 28 June 2006. Terms used in this announcement that have not been defined bear the same meaning as ascribed to them in the Circular.

The Company wishes to announce that the book closure date to determine Shareholders eligible for the payment (if any) described in Section 4.4(d) of the Circular is fixed on 4 August 2006, 5.00 p.m. (the “**Value Assurance Book Closure Date**”). Accordingly, and in relation to the Compliance Placement, in the event the price of the shares placed under the Compliance Placement (the “**Price**”) is lower than S\$0.55 per Share, WHPL shall pay the Shareholders existing as at the Value Assurance Book Closure Date, as soon as practicable after completion of the Compliance Placement, as compensation, an amount in cash for each share held by such Shareholders equivalent to the difference between the Price and S\$0.55, provided always that the maximum compensation shall be S\$0.20 per Share held. For the avoidance of doubt, the placees of the Compliance Placement will not be entitled to the value assurance.

The Price will be announced prior to the Value Assurance Book Closure Date. In the case where the Price is or is higher than S\$0.55, no payment will be made and the closure of the books for the purposes of determining eligibility for such payment will be cancelled. Shareholders will be notified by an appropriate announcement.

The directors of the Company (including those who have been delegated supervision of this announcement) have collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries that to the best of their knowledge and belief, the facts stated and opinions expressed in this announcement are accurate and fair in all material respects as at the date hereof, and that there are no material facts the omission of which would make this announcement misleading.

#### **BY ORDER OF THE BOARD**

Kuok Khoon Hong  
Chairman

20 July 2006  
Singapore

CIMB-GK Securities Pte. Ltd. is the financial adviser to the Company in relation to the acquisition of the Wilmar Group.