



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Unless otherwise defined or the context otherwise requires, the capitalised expressions used in this announcement shall have the same meaning as those in the circular issued by Wilmar International Limited dated 7 June 2007.

- 1. Acquisition by Wilmar International Limited of all of Wilmar Holdings Pte Ltd's interests in its subsidiaries and associated companies save for its interests in Wilmar International Limited (the "Target Companies")**

Acquisition by Wilmar International Limited of shares owned by Archer Daniels Midland Asia-Pacific Limited and/or its affiliated companies in the Target Companies where they hold shares with Wilmar Holdings Pte Ltd

Further to the announcement on 14 December 2006 and the approval given by shareholders of Wilmar International Limited on 22 June 2007, the Company is pleased to announce that the proposed acquisitions of the IPT Assets to be satisfied by the allotment and issue of 1,022,480,557 Consideration Shares to Wilmar Holdings Pte Ltd and 427,241,667 Consideration Shares to Archer Daniels Midland Asia-Pacific Limited ("ADML") and Global Cocoa Holdings Ltd (an affiliate of ADML), were completed on 28 June 2007.

- 2. Acquisition by Wilmar International Limited of all the issued ordinary shares in Kuok Oils & Grains Pte Ltd ("KOG") by the Company ("KOG Acquisition")**

Further to the announcement on 14 December 2006 and the approval given by shareholders of Wilmar International Limited on 26 April 2007, the Company is pleased to announce that the KOG Acquisition, to be satisfied by the allotment and issue of 1,091,555,558 new Wilmar shares to Kuok (Singapore) Limited, Harpole Resources Limited, Greenacres Limited, FFM Berhad and Buxton Limited, were completed on 28 June 2007. As a result, KOG is now a wholly-owned direct subsidiary of the Company.

Upon completion of the above mentioned transactions and the issuance of the new Wilmar shares as stated above, the Company will have a total of 6,376,233,569 ordinary shares. The Company is also in the process of acquiring the remaining 0.92% of PPB Oil Palms Berhad ("PPBOP") for which acceptances have not been received via the compulsory acquisition. For more details of the compulsory acquisition of PPBOP, please refer to the Company's announcements on 5 June 2007 and 14 December 2006.

Issued by
Wilmar International Limited

28 June 2007

CIMB-GK Securities Pte. Ltd. was the financial adviser to the Company in relation to the acquisition of the Wilmar Group.