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Miscellaneous

* Asterisks denote mandatory information

Name of Announcer *	WILMAR INTERNATIONAL LIMITED	
Company Registration No.	199904785Z	
Announcement submitted on behalf of	WILMAR INTERNATIONAL LIMITED	
Announcement is submitted with respect to *	WILMAR INTERNATIONAL LIMITED	
Announcement is submitted by *	COLIN TAN TIANG SOON	
Designation *	COMPANY SECRETARY	
Date & Time of Broadcast	07-May-2007 19:14:50	
Announcement No.	00144	

>> Announcement Details

The details of the announcement start here .

Announcement Title *

Conditional voluntary take-over offer by Wilmar International Limited to acquire all voting shares of PPB Oil Palms Berhad ("PPBOP") not owned by Wilmar

Description

Please refer to attached Public Release dated 7 May 2007 submitted to Bursa Malaysia Securities Berhad by CIMB Investment Bank Berhad.

CIMB-GK Securities Pte. Ltd. was the financial adviser to the Company in relation to the acquisition of the Wilmar Group.

Attachments:

Public Release by CIMB 7May07.pdf

Total size = 93K

(2048K size limit recommended)

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FOR IMMEDIATE RELEASE

7 May 2007

By fax/hand

Bursa Malaysia Securities Berhad 14th Floor, Exchange Square Bukit Kewangan 50200 Kuala Lumpur

Attention: Encik Johan Abdullah

Dear Sir

WILMAR INTERNATIONAL LIMITED (FORMERLY KNOWN AS EZYHEALTH ASIA PACIFIC LTD) ("WILMAR")

Conditional voluntary take-over offer by Wilmar to acquire all the voting shares of PPB Oil Palms Berhad ("PBBOP") ("PPBOP Shares") not owned by Wilmar ("Offer")

We refer to the offer document issued by Wilmar through us on 26 March 2007 for the Offer ("Offer Document").

On behalf of Wilmar, we wish to inform Bursa Malaysia Securities Berhad ("Bursa Securities") that the total acceptances received and the number of PPBOP Shares held by Wilmar as at 5.00 p.m. (Malaysian time) on 7 May 2007 are as follows:

PPBOP Shares held by Wilmar as at 5.00 p.m. (Malaysian time) on 7 May 2007	387,480,631	86.99
PPBOP Shares for which acceptances (which are subject to verification) have been received by Wilmar after the posting of the Offer Document on 26 March 2007	32,297,639	7.25
PPBOP Shares for which acceptances (which are complete and valid in all respects) have been received by Wilmar after the posting of the Offer Document on 26 March 2007	355,182,992	79.74
PPBOP Shares held by Wilmar at the time of posting of the Offer Document on 26 March 2007	-	-
	Number of PPBOP Shares	% of issued and paid-up share capital of PPBOP

With the level of acceptances above, PPBOP no longer meet the shareholding spread requirement of Bursa Securities. Accordingly, upon completion of the Offer, Wilmar will procure PPBOP to apply to Bursa Securities for the withdrawal of its listing from the Official List of Bursa Securities in accordance with the Listing Requirements of Bursa Securities.

In view of the above, in order to allow the remaining holders of PPBOP Shares to accept the Offer, the closing date for the Offer has been extended by **one week** from 5.00 p.m. (Malaysian time) on Tuesday, 8 May 2007 to 5.00 p.m. (Malaysian time) on Tuesday, 15 May 2007.

All other terms and conditions of the Offer remain unchanged.



Holders of PPBOP Shares who have yet to accept the Offer are advised to refer to the Offer Document dated 26 March 2007 for terms, conditions and procedures for acceptance of the Offer and the independent advice circular issued by Public Investment Bank Berhad (formerly known as PB Securities Sdn Bhd) on 4 April 2007 which details the recommendations of the independent adviser, should they wish to accept the Offer. The Offer shall remain open for acceptances up to 5.00 p.m. (Malaysian time) on Tuesday, 15 May 2007.

Should you have any query, please contact us.

Yours faithfully

for CIMB Investment Bank Berhad

Chan Wan Shen Associate Director Corporate Finance

c.c.: Bernama

The Editor Business Times

The Editor The Star

The Editor Berita Harian

The Editor Utusan Malaysia

The Editor Nanyang Siang Pau

Securities Commission

Wilmar

PPBOP

Tan Ai Ling Assistant Manager Corporate Finance