



## **WILMAR INTERNATIONAL LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904785Z)

### **ANNOUNCEMENTS**

**1. Status of voluntary take-over offer by Wilmar International Limited ("Wilmar" or the "Company") to acquire all the voting shares of PPB Oil Palms Limited ("PPBOP") not owned by the Company ("Offer")**

Further to the announcement on 14 December 2006 and the subsequent announcements in relation to the level of acceptances received in respect of the Offer, the Company is pleased to announce that:

- a) the level of acceptances received for the Offer by holders of PPBOP shares was 86.99% (inclusive of 7.25% of the acceptances which are subject to verification) of the issued and paid-up share capital of PPBOP as at 5.00 pm (Malaysian time) on 7 May 2007. The Company is deemed to be interested in the issued and paid-up share capital of PPBOP arising from the acceptances of the Offer.
- b) the Offer to holders of PPBOP shares, who have yet to accept the Offer, has been further extended and will remain open for acceptances up to 5.00 pm on Tuesday, 15 May 2007.

**2. Acquisition of 65.8% of the issued ordinary shares in PGEO Group Sdn Bhd ("PGEO") by the Company ("PGEO Acquisition")**

Further to the announcement on 14 December 2006 and the approval given by shareholders of Wilmar on 26 April 2007, in relation to the proposed PGEO Acquisition to be satisfied by the allotment and issue of 287,122,772 new Wilmar shares to FFM Berhad, the Company is pleased to announce that the PGEO Acquisition was completed on 8 May 2007 and PGEO is now a 65.8% direct subsidiary of the Company.

The remaining 34.2% of the issued ordinary shares in PGEO is held by PPBOP. Assuming that the Company receives full acceptance under the voluntary take-over offer to acquire all the voting shares of PPBOP (not already owned by the Company), it will effectively own 100% interest in PGEO.

Issued by  
**Wilmar International Limited**

9 May 2007

*CIMB-GK Securities Pte. Ltd. was the financial adviser to the Company in relation to the acquisition of the Wilmar Group.*