



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

PROPOSED ACQUISITION OF SHARES OWNED BY ARCHER DANIELS MIDLAND ASIA-PACIFIC LIMITED AND/OR ITS AFFILIATED COMPANIES IN COMPANIES WHERE THEY HOLD SHARES WITH WILMAR HOLDINGS PTE LTD (THE “ADM ACQUISITION”)

Wilmar International Limited (“**Wilmar**”) refers to its announcement made on 14 December 2006 in relation to, *inter alia*, the ADM Acquisition, and its announcement dated 15 December 2006 that the offers made by Wilmar to each of Archer Daniels Midland Asia-Pacific Limited (“**ADML**”), ADM China Holdings Limited (“**ADM China**”) and Global Cocoa Holdings Ltd (“**Global Cocoa**”) (being affiliates of ADML) in relation to the ADM Acquisition by way of letters of offer which contain the principal terms and conditions of the ADM Acquisition (which are subject to the entry into of definitive agreements by the parties) had been accepted by all of them and the parties would proceed to draw up the definitive agreements.

Further to the above announcements, Wilmar is pleased to announce that it has on 10 May 2007 signed the definitive acquisition agreements referred in the above paragraph with each of ADML and Global Cocoa. Subsequent to its announcement made on 15 December 2006, Global Cocoa had acquired all the shares of ADM China. As a result, the acquisition of ADM China will be made through Global Cocoa, its holding company, and there will not be a separate acquisition agreement signed with ADM China.

Issued by
WILMAR INTERNATIONAL LIMITED
14 May 2007

CIMB-GK Securities Pte. Ltd. was the financial adviser to the Company in relation to the acquisition of the Wilmar Group.