WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 199904785Z)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Wilmar International Limited will be held at Banyan Room, Lobby Level, Shangri-La Hotel, 22 Orange Grove Road, Singapore 258350 on 26 April 2007 at 10.30 a.m. (or as soon as practicable after the conclusion or adjournment of the Annual General Meeting of the Company to be held at 10.00 a.m on the same day and at the same place) for the purpose of considering and, if thought fit, passing the following resolutions, with or without modifications, as Ordinary Resolutions:-

ORDINARY RESOLUTION (1) – THE PROPOSED KOG ACQUISITION AND PROPOSED ISSUE OF KOG CONSIDERATION SHARES

THAT the Proposed KOG Acquisition and the Proposed Issue of KOG Consideration Shares be and are hereby approved.

ORDINARY RESOLUTION (2) – THE PROPOSED PGEO ACQUISITION AND PROPOSED ISSUE OF PGEO CONSIDERATION SHARES

THAT the Proposed PGEO Acquisition and the Proposed Issue of PGEO Consideration Shares be and are hereby approved.

FURTHER THAT the Directors of the Company and each of them be and are hereby authorised and empowered to complete and do all such acts and things, including executing any documents and amending or modifying the terms of any document as they or he may consider necessary, desirable or expedient in connection with or for the purposes of giving full effect to these Resolutions as they or he think(s) fit in the interests of the Company.

All capitalised terms used in this Notice which are not defined herein shall have the same meanings ascribed to them in the Circular dated 10 April 2007 to Shareholders.

BY ORDER OF THE BOARD
Wilmar International Limited

Kuok Khoon Hong
Chairman and Chief Executive Officer
Singapore
10 April 2007

Notes:-

(1) A member of the Company entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint one proxy or two proxies (or in the case of a corporation, appoint its authorised representative or proxy) to attend and vote on his behalf. A proxy need not be a member of the Company.

(2) The instrument or form appointing a proxy, duly executed, must be deposited at the office of Tricor Barbinder Share Registration Services at 8 Cross Street #11-00 PWC Building Singapore 048424, not less than 48 hours before the time appointed for holding the Extraordinary General Meeting in order for the proxy to be entitled to attend and vote at the Extraordinary General Meeting.