WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

The Board of Directors of Wilmar International Limited is pleased to announce the following:

1.   Wilmar Japan Co., Ltd (Tokyo, Japan)

The Company has incorporated a wholly-owned subsidiary, Wilmar Japan Co., Ltd, in support of the Group's trading activities in Japan. The issued and paid-up capital is JPY9,900,000 comprising 198 shares of JPY50,000 per share fully paid in cash.

2.   PT Petro Andalan Nusantara (Indonesia)

The Company has acquired 99% of PT Petro Andalan Nusantara ("PT PAN"), a trading company through Tradesound Investments Limited, its wholly owned subsidiary. The remaining 1% of PT PAN's shares were acquired by Wilmar directly. All of the total issued & paid-up capital of PT PAN was for a total cash consideration of IDR 101,066,700,000 (Rp.1,063.86 per share, equal to USD 10,858,079).

The Directors note that 5% of the PT PAN shares were acquired from PT Kartika Primanabati, an associate of Mr Martua Sitorus. The Directors are of the opinion that as Mr Sitorus' interest in this transaction is not significant; and as the transaction is under normal commercial terms and not prejudicial to the minority shareholders, there is no conflict of interest in the acquisition.

Save as disclosed, none of the directors or substantial shareholders, has any direct or indirect interest in the above transactions.

3.   New Subsidiary in the Philippines – Wilmar Edible Oils Philippines, Inc.

The Company will establish a new wholly-owned subsidiary in the Philippines to procure, process and merchandise crude and semi-refined coconut oil products. The new subsidiary will lease two factories at Roxas and Gingoog City on the north coast of the island of Mindanao, to carry out the processing activities.

Issued by
WILMAR INTERNATIONAL LIMITED
6 September 2007

Note: CIMB-GK Securities Pte. Ltd. was the financial adviser to the Company in relation to the acquisition of the Wilmar Group.