



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

US\$400,000,000 UNSECURED 3-YEAR REVOLVING LOAN FACILITY

Wilmar International Limited ("**Wilmar**" or "**Company**") is pleased to announce that the Company has today signed a Loan Agreement for a US\$400,000,000 unsecured 3-year revolving loan facility (the "Facility") with Bank Of America N.A., ING Bank N.V., Oversea-Chinese Banking Corporation Limited and Rabobank International. Oversea-Chinese Banking Corporation Limited is acting as the Facility Agent.

The Facility, following the issue of the US\$600 million convertible bonds in December 2007, will further strengthen the Group's balance sheet and provide additional funding for capacity expansion and working capital. The Company is also financially well positioned to capitalise on future business opportunities.

Issued on behalf of
Wilmar International Limited

15 April 2008

CIMB-GK Securities Pte. Ltd. was the financial adviser to the Company in relation to the acquisition of the Wilmar Group.