



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited ("Wilmar") is pleased to announce the following:

1. Establishment of new subsidiaries

a. Lydia Shipping Co Pte. Ltd. and Sabrina Shipping Co Pte. Ltd. (Singapore subsidiaries)

Lydia Shipping Co Pte. Ltd. ("Lydia") and Sabrina Shipping Co Pte. Ltd. ("Sabrina") are wholly-owned subsidiaries of Wilmar Ship Holdings Pte. Ltd., which is in turn a wholly-owned subsidiary of Wilmar. The principal business activities of Lydia and Sabrina are that of ship-owning and chartering. Each of the abovementioned subsidiaries has an issued and paid-up capital of US\$50,000/-.

b. kemOleo North America LLC (USA subsidiary)

kemOleo North America LLC ("KNA"), a company incorporated in the State of Texas, USA, is a wholly-owned subsidiary of KemOleo Pte. Ltd, a 70% owned subsidiary of Wilmar. The principal activities are to engage in trading and the business of buying and selling biodiesel, vegetable oils, oleochemicals and such other related products. KNA has an issued and paid-up capital of US\$1/-.

c. Wilmar Seed Investments Pte. Ltd. (Singapore subsidiary)

Wilmar Seed Investments Pte. Ltd. ("Wilmar Seed") is a wholly-owned investment holding subsidiary of Wilmar. The principal activities are to invest in companies relating to research, production & merchandising of seeds, plants, agricultural chemicals, fertilizers and other agricultural related products. Wilmar Seed has an issued and paid-up capital of US\$5,000/-.

2. Liquidation of Orisatin Sdn. Bhd. (a Malaysian subsidiary)

Orisatin Sdn. Bhd. ("Orisatin"), an indirect wholly-owned Wilmar subsidiary held through Kuok Oils & Grains Trading Pte. Ltd, was placed under member's voluntary winding up on 8 April 2008. Orisatin was incorporated in Malaysia on 12 November 2002 and the principal business of Orisatin was commodities trading. Orisatin has been dormant since January 2007.

None of the directors or substantial shareholders has any direct or indirect interest in the above transactions.

Issued by

WILMAR INTERNATIONAL LIMITED

15 April 2008

CIMB-GK Securities Pte. Ltd. was the financial adviser to the Company in relation to the acquisition of the Wilmar Group.