



**WILMAR INTERNATIONAL LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904785Z)

**ANNOUNCEMENT**

**USD 380,000,000 ONE-YEAR COMMITTED TERM LOAN FACILITY  
WITH OPTION FOR ONE YEAR EXTENSION**

Wilmar International Limited ("**Wilmar**") is pleased to announce that Wilmar Trading Pte Ltd ("**Company**") as borrower, has today signed a facility agreement for a USD380,000,000 one-year committed term loan facility with an option for one year extension (the "**Facility**") with Wilmar International Limited as guarantor; The Bank of Tokyo-Mitsubishi UFJ, Ltd, Singapore Branch, Standard Chartered Bank, Sumitomo Mitsui Banking Corporation, Singapore Branch, and Mizuho Corporate Bank, Ltd, Singapore Branch as mandated lead arrangers; and The Bank of Tokyo-Mitsubishi UFJ, Ltd, Singapore Branch as facility agent.

The proceeds from the Facility will be used for working capital requirements of the Company and will further strengthen the Company's balance sheet.

**Issued by**  
**Wilmar International Limited**

8 September 2008