



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

PROPOSED ACQUISITION OF SHARES OWNED BY ARCHER DANIELS MIDLAND EUROPE BV & ARCHER DANIELS MIDLAND SINGAPORE PTE LTD

Wilmar International Limited ("**Company**" or "**the Group**") has entered into two separate acquisition agreements ("**Agreements**") with Archer Daniels Midland Europe BV and Archer Daniels Midland Singapore Pte Ltd (collectively "**ADM**") for the acquisition of all its interests in two jointly-held companies ("**Acquisition**").

The Acquisition is as follows:

Acquisition of	Interest	Consideration
Wilmar-ADM Investments Holding Pte Ltd	50% 10,002,500 ordinary shares	US\$4,506,000/-
PT Karya Putrakreasi Nusantara	40% 9,600,000 ordinary shares of IDR1,000 each	US\$27,000,000/-

Shares in Wilmar-ADM Investments Holding Pte Ltd were transferred today; while those of PT Karya Putrakreasi Nusantara will be submitted to the relevant authorities for their approval which is anticipated to take between one to three months.

The purchase consideration for the Acquisition was arrived at a willing buyer-willing seller basis, after taking into account, *inter alia* the satisfaction of existing shareholder debt and subject to all applicable conditions precedent, including any requisite regulatory approvals in Singapore and Indonesia respectively. The Acquisition will streamline the interest ADM holds in the Group, which will subsequently be managed centrally through the shares directly held in the Company as opposed to shareholdings in the operating companies of the Group.

Archer Daniels Midland Company ("**ADMC**"), the ultimate holding company of ADM, is deemed to be a controlling shareholder of the Company under the Singapore Exchange Securities Trading Limited Listing Manual ("**Listing Manual**") as it has a direct and deemed interest of approximately 6.7% and 48.1% in the Company respectively. Accordingly, the Acquisition constitutes an "Interested Person Transaction" within Chapter 9 of the Listing Manual. Mr John Rice is a nominee of ADMC and by virtue of his acting on the management Board of ADMC; is deemed to be interested in the Transaction and shall abstain from voting on the resolution to approve the Acquisition.

The above transactions are not expected to have any material impact for the financial year ending 31 December 2009.

Except for Mr John Rice, none of the other directors or substantial shareholders has any direct or indirect interest in the above transaction.

Issued by
WILMAR INTERNATIONAL LIMITED
24 February 2009