



**WILMAR INTERNATIONAL LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904785Z)

**ANNOUNCEMENT**

Wilmar International Limited (the "Company" or "Wilmar") wishes to announce the following:

**Establishment/Acquisition of new subsidiaries and associated companies**

**1. Yihai Kerry (Shanghai) Feed Oils & Fats Trading Co., Ltd (China Subsidiary)**

Yihai Kerry (Shanghai) Feed Oils & Fats Trading Co., Ltd ("YK Shanghai") is a 80% owned Wilmar subsidiary held through Yihai Kerry Investments Co., Ltd., which in turn, is a 100% owned direct subsidiary of Wilmar. YK Shanghai has a registered share capital of USD1,000,000. The principal activities of YK Shanghai include import, export, wholesale and agency services for animal feed blended oils; and provision of related after-sales service.

**2. Hebei Yihai Angenuo Agrochemical Co., Ltd (China Subsidiary)**

Hebei Yihai Angenuo Agrochemical Co., Ltd ("Hebei Yihai Angenuo") is a 80% owned Wilmar subsidiary held through Wilmar Seed Investments Pte. Ltd., which in turn, is a 100% owned direct subsidiary of Wilmar. Hebei Yihai Angenuo has a registered share capital of RMB26,000,000. The principal activities of Hebei Yihai Angenuo are that of manufacturing of insecticides, herbicides, bactericides and acaricides; and sale of products produced by the Company.

**3. Yihai Kerry Foodstuffs Marketing Co., Ltd (China Subsidiary)**

Yihai Kerry Foodstuffs Marketing Co., Ltd ("YKFM") is a wholly-owned Wilmar subsidiary held through Yihai Kerry Investments Co., Ltd., which in turn, is a 100% owned direct subsidiary of Wilmar. YKFM has a registered share capital of RMB68,000,000. The principal activities of YKFM are that of sales and marketing of consumer pack products include animal and vegetable oils & fats and related by-products; processed products, food, condiments, beverages, drinking water and grains.

**4. Wilmar Europe Trading B.V. (Netherlands Subsidiary)**

Wilmar Europe Trading B.V. ("WEUT") is a wholly-owned Wilmar subsidiary held through Wilmar Europe Holdings B.V., Rotterdam, which in turn, is a 100% owned direct subsidiary of Wilmar. WEUT has an issued and paid-up capital of Euros 18,000. The principal activities of WEUT include trading of oils, fats, biodiesels and other agricultural products.

**5. Taizhou Yongan Port Co., Ltd (China Associated Company)**

Taizhou Yongan Port Co., Ltd ("TY Port") is a 35% owned Wilmar associated company acquired through Wilmar China New Investments Pte. Ltd., which in turn, is a 100% owned direct subsidiary of Wilmar. TY Port has a registered share capital of RMB103,735,000. The principal activities of TY Port are that of port cargo loading and unloading.

## **Wilmar International Limited**

*Announcement – Establishment/Acquisition of new subsidiaries and associated companies (cont'd)*

Page 2/2

### **6. Nordische Futterfette Wilmar GmbH (German Associated Company)**

Nordische Futterfette Wilmar GmbH ("NFW") is a joint venture between Wilmar Europe Holdings B.V., Rotterdam ("WEH"), a 100% owned direct subsidiary of Wilmar, and Carroux Group Holding GmbH, Hamburg, established for the purpose of founding, buying and growing up companies in the feeding fat industry in Europe.

NFW will have an issued and paid-up capital of Euros 50,000. WEH will acquire 50% equity interest in NFW, the other 50% equity investment will be held by Carroux Group Holding GmbH.

Carroux Group Holding GmbH is responsible for control and administration of the participations especially Nordische Oelwerke (oleo chemical industry), Nordische Handelsgesellschaft (vegetable oil trading) and Nordische Futterfette (feeding industry). The feeding fat segment of Carroux Group Holding GmbH, also known as "NFC", produces, trades, markets and distributes feeding fats and derivatives on behalf of its diverse customer base, operating in the European Union and throughout Eastern Europe.

The Joint Venture NFW will combine the competencies of both WEH and Carroux Group Holding GmbH through an integrated supply chain in order to supplement the knowledge of edible oils with the knowledge of feed fat products.

### **Cessation of subsidiaries**

### **7. New Yigang (Lianyungang) Wharf Co., Ltd (China Subsidiary)**

New Yigang (Lianyungang) Wharf Co., Ltd has ceased to be a subsidiary of Wilmar following Wilmar China Investments (Yihai) Pte. Ltd.'s divestment of its entire equity stake of 51% in the registered share capital of New Yigang (Lianyungang) Wharf Co., Ltd to Lianyungang Port Group Co., Ltd for cash consideration of RMB103,351,900. The sale consideration is arrived on the willing buyer and willing seller basis.

### **8. A total of 14 British Virgin Islands (BVI) subsidiaries**

Further to the announcement on the commencement of member's voluntary liquidation of the following BVI subsidiaries in December 2008, these companies have been dissolved and have ceased to be subsidiaries of the Company:

1. Certainworld Limited
2. Fine Concept Holdings Limited
3. Firm Step Investments Limited
4. Fit Best Holdings Limited
5. Fontille Overseas Ltd
6. Fullsight Holdings Limited
7. Kornhill Assets Limited
8. Max Wealth Group Limited
9. Rise High Investments Limited
10. Suremoment Limited
11. Trilliton Holdings Limited
12. Trade Alpha Limited
13. Frissor Limited
14. Topassist Investments Limited

None of the directors or substantial shareholders has any direct or indirect interest in the above transactions.

**Issued by**

**WILMAR INTERNATIONAL LIMITED**

26 March 2009