



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

INTERIM DISTRIBUTION OF ASSETS *IN SPECIE* OF WILMAR HOLDINGS PTE LTD (IN LIQUIDATION) (“WHPL”) AND WILMAR INTERNATIONAL HOLDINGS LIMITED (IN LIQUIDATION) (“WIHL”)

The Board of Directors (the “**Board**”) of Wilmar International Limited (the “**Company**”) refers to the announcement dated 4 February 2009 relating to the liquidation of WHPL and WIHL, both of which are substantial shareholders of the Company.

The Board has been informed by WHPL that its liquidator has, on 1 April 2009, made an interim distribution of approximately 40% of its shares held in the Company, amounting to 1,199,999,980 ordinary shares in the capital of the Company (“**Shares**”), *in specie* to its shareholders.

Similarly, the Company has also been informed that the liquidator of WIHL (which holds 91.3% of WHPL) has on 1 April 2009 also made an *in specie* interim distribution to WIHL’s shareholders of all the Shares (less 24 Shares due to rounding and which will be held by the liquidator of WHPL on behalf of WIHL pending final distribution) which WIHL is entitled to receive from WHPL pursuant to WHPL’s interim distribution. WIHL is entitled to receive an aggregate of 1,095,188,777 Shares (which includes the 24 Shares referred to above) pursuant to WHPL’s interim distribution.

Upon the interim distribution by WHPL and WIHL, the free float of the Company’s shareholdings will be 17.7%, up from 13.6%, (based on information available as at 20 March 2009), and the interests of the relevant existing key substantial shareholders in the Company arising from the above developments (determined in accordance with Section 7 of the Companies Act) is as follows:

| Name | Pre-Interim Shareholdings | | Post-Interim Shareholdings | |
|--------------------------------|----------------------------|----------------|----------------------------|----------------|
| | No. of Shares | % ¹ | No. of Shares | % ¹ |
| WIHL | 3,074,362,557 ² | 48.14 | 1,874,362,601 ² | 29.35 |
| WHPL | 3,074,362,557 | 48.14 | 1,874,362,577 | 29.35 |
| Kuok Khoon Hong | 3,076,814,017 ² | 48.18 | 2,183,278,793 ² | 34.19 |
| Martua Sitorus | 3,078,700,557 ² | 48.21 | 2,137,645,475 ² | 33.48 |
| Archer Daniels Midland Company | 3,501,604,224 ² | 54.84 | 2,536,375,301 ² | 39.72 |

¹ Based on 6,385,681,185 issued shares in the Company.

² Includes deemed interests through WHPL.

WILMAR INTERNATIONAL LIMITED**ANNOUNCEMENT - INTERIM DISTRIBUTION OF ASSETS IN SPECIE OF WHPL AND WIHL**

Page 2/2

Upon the conclusion of the liquidation of WHPL and WIHL (assuming that all of the shares held in the Company by WHPL as at the date hereof are distributed to WIHL and WIHL in turn distributes all of those shares to its shareholders) on a proforma "see-through" basis, the free float of the Company's shareholdings at the conclusion of the liquidation of both WHPL and WIHL will be 24.0%, up from the 17.7% immediately after the interim distribution by WHPL and WIHL, (based on information available as at 20 March 2009), and the interests of the relevant existing and new key substantial shareholders in the Company arising from the above developments (determined in accordance with Section 7 of the Companies Act) will be as follows:

| Name | Post-Final Distribution Shareholdings | |
|--------------------------------|---------------------------------------|----------------------|
| | <u>No. of Shares</u> | <u>%³</u> |
| Kuok Khoon Hong | 787,604,553 | 12.33 |
| Martua Sitorus | 667,746,701 | 10.46 |
| Archer Daniels Midland Company | 1,028,717,729 | 16.11 |
| COFCO Limited | 325,946,855 | 5.10 |

The Board of Directors of the Company believes that the liquidation of WHPL and WIHL will have no material or adverse impact on the Company's operations or financial position.

Issued by**WILMAR INTERNATIONAL LIMITED**

1 April 2009

³ Based on 6,385,681,185 issued shares in the Company.