



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

**US\$600,000,000 PRINCIPAL AMOUNT OF CONVERTIBLE BONDS DUE 2012
(THE "BONDS")**

REPURCHASE/CANCELLATION OF PRINCIPAL AMOUNT OF US\$25,000,000 BONDS

The Company wishes to announce that it has on 6th April 2009 cancelled Bonds having an aggregate principal amount of US\$25,000,000. This represented approximately 4.17% of the total principal amount of the Bonds issued. The Bonds were re-purchased for a total consideration of US\$23,225,000 on 6th and 9th March 2009.

Interest of Directors and Substantial Shareholders

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the Repurchase, other than through their respective interests in the securities in the Company.

Issued by
WILMAR INTERNATIONAL LIMITED
6th April 2009