



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “**Company**” or “**Wilmar**”) wishes to announce the following

Establishment/Acquisition of new subsidiary and associated companies

1. Yihai Kerry (Jilin) Oils, Grains & Foodstuffs Industries Co., Ltd (China Subsidiary)

Yihai Kerry (Jilin) Oils, Grains & Foodstuffs Industries Co., Ltd (“**YKJL**”) is an 88% owned Wilmar subsidiary held through Wilmar China New Investments Pte. Ltd., which in turn, is a 100% owned direct subsidiary of Wilmar. YKJL has a registered share capital of RMB50,000,000. The principal activities of YKJL include processing of edible oils, rice, rice bran, and other agricultural products.

2. Taizhou Yihai Wharf Co., Ltd (China Associated Company)

Taizhou Yihai Wharf Co., Ltd (“**TYW**”) is a 50% owned Wilmar associated company held through Yihai (Tai Zhou) Oils & Grains Industries Co., Ltd, which is 100% owned by Wilmar China New Investments Pte. Ltd., a wholly-owned Wilmar subsidiary. TYW has a registered share capital of RMB12,000,000. The principal activity of TYW is that of port management.

3. Electrawinds Biomassa 2 N.V. (Belgian Associated Company)

Electrawinds Biomassa 2 N.V. (“**EB2**”) is a special purpose vehicle company incorporated in Belgium by Wilmar Europe Holdings B.V., Rotterdam, The Netherlands (“**WEH**”), a wholly-owned direct subsidiary of Wilmar, and Electrawinds N.V., Ostend, Belgium (“**Electrawinds**”) to establish and hold interests in a bio-mass power generation project in Belgium.

EB2 will engage in the business of the provision of heat and power and to establish, manufacture, buy, acquire, produce, develop, transmit, distribute and dispose of all sources of heat and power generation facilities and to provide services including transportation and supply of water, steam, gas and electricity and to do anything in relation to such services and all kinds of apparatus and supplies used in connection therewith.

EB2 has an issued and paid-up capital of Euros 62,400, of which 50% equity interest is owned by WEH while the remaining 50% equity interest is held by Electrawinds.

The investment in renewable energy is the result of Wilmar’s firm belief that the business offers long term potential, particularly in Europe with its tighter mandatory requirements for green energy.

Electrawinds is Belgium’s largest private producer of renewable energy and has an installed capacity of around 100 MW. It has extensive experience in developing, building and operating biomass power plants. Electrawinds also manages a dozen windfarms in Belgium, Italy and France and is developing new projects in Eastern Europe.

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Announcement – Changes to subsidiaries and associated companies

Completion of acquisition of additional shares in subsidiary

4. PT Karya Putrakreasi Nusantara (Indonesian Subsidiary)

Further to the announcement on 24 February 2009 relating to Wilmar's acquisition of shares owned by Archer Daniels Midland Europe B.V. and Archer Daniels Midland Singapore Pte Ltd ("**ADMSPL**"), the acquisition of the 40% or 9,600,000 ordinary shares of IDR1,000 each in PT Karya Putrakreasi Nusantara ("**PT KPKN**") from ADMSPL has been completed and PT KPKN is now a wholly-owned subsidiary of Wilmar.

Except for Mr John Rice and Archer Daniels Midland Company, none of the other directors or substantial shareholders has any direct or indirect interest in the above transaction.

Change in shareholding in subsidiary

5. KOG-KTV Food Products (India) Private Limited (Indian Subsidiary)

KOG-KTV Food Products (India) Private Limited ("**KOG-KTV**") was a 60% owned Wilmar's subsidiary held through Risicare Pte. Ltd. ("**Risicare**"), which in turn is 100% owned by Wilmar.

Following an internal restructuring exercise, Risicare has changed its shareholding interest in KOG-KTV from 60% to 48.84%. The remaining 51.16% of issued and paid-up capital is held by Mr Kolar Thulasi Varadarajan Narayanan (25%), Mr Kolar Thulasi Varadarajan Kannan (25%) and Acalmar Oils & Fats Limited (1.16%), which is an associated company of Wilmar.

As a consequence of the above, KOG-KTV is now an associated company of Wilmar. The principal activities of KOG-KTV, which include refining, manufacturing and sale of edible oils and other products, remain unchanged.

Struck off of dormant associated company

6. Alfa Edible Oils Pte. Ltd. (Singapore Associated Company)

Alfa Edible Oils Pte. Ltd., a dormant associated company of Wilmar has been struck off the Register of Companies pursuant to Section 344 of the Companies Act.

Commencement of liquidation of subsidiary

7. Hop Yick Packaging & Manufacturing (Shenzhen) Co., Ltd (China Subsidiary)

Hop Yick Packaging & Manufacturing (Shenzhen) Co., Ltd ("**Hop Yick**"), a wholly owned indirect subsidiary of Wilmar which has been dormant since September 2005, was placed under members' voluntarily liquidation. The principal activities of Hop Yick were that of whole sale of plastic bags and plastic bottles.

Save as disclosed, none of the directors or substantial shareholders has any direct or indirect interest in the above transactions.

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