



**WILMAR INTERNATIONAL LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904785Z)

**ANNOUNCEMENT**

Wilmar International Limited (the "Company" or "Wilmar") wishes to announce the following:

**Establishment/Acquisition of new subsidiaries**

**1. WCL Holdings Limited (Bermuda Subsidiary)**

WCL Holdings Limited ("WCLH") is a wholly-owned direct Wilmar subsidiary. WCLH has an issued and paid-up capital of 10 shares of US\$1.00 each. The principal activity of WCLH is that of investment holding.

**2. Wilmar China Limited (Hong Kong Subsidiary)**

Wilmar China Limited ("WCL") is a wholly-owned Wilmar subsidiary held through WCLH. WCL has an issued and paid-up capital of 10 shares of HK\$0.10 each. The principal activity of WCL is that of investment holding.

**3. Wilmar China (Bermuda) Limited (Bermuda Subsidiary)**

Wilmar China (Bermuda) Limited ("WCB") is a wholly-owned Wilmar subsidiary held through WCL. WCB has an issued and paid-up capital of 10 shares of US\$1.00 each. The principal activity of WCB is that of investment holding.

**4. HPRY Pte. Ltd. (Singapore Subsidiary)**

HPRY Pte. Ltd. ("HPRY") is a wholly-owned Wilmar subsidiary held through WCB. HPRY has an issued and paid-up capital of S\$100,000. Pursuant to a share purchase agreement, WCB acquired all of Mr Kuok Khoon Hong's shares in HPRY, representing the entire issued share capital of HPRY. The cash consideration for the share purchase was S\$99,976 and was based on arm's length negotiations. The principal activity of HPRY is that of investment holding.

**Commencement of liquidation of subsidiary**

**5. PT Kaltim Bulking Terminal (Indonesian Subsidiary)**

PT Kaltim Bulking Terminal ("PT KBT"), a 70% owned indirect Wilmar subsidiary held under Larnia Pte Ltd (a wholly-owned indirect Wilmar subsidiary), was placed under members' voluntary liquidation in July 2009. The principal activity of PT KBT was bulk storage terminal; trading in palm oils, palm kernel oils and other related products. PT KBT was dormant since March 2008.

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*Announcement – Changes to subsidiaries and associated companies*

**Cessation of associated company****6. Nordische Futterfette Wilmar GmbH (German Associated Company)**

Nordische Futterfette Wilmar GmbH (“NFW”), which has been dormant since incorporation, has ceased to be an indirect associated company of Wilmar following the divestment by Wilmar Europe Holdings B.V. (a wholly-owned direct Wilmar subsidiary) of its entire equity stake of 50% in the issued and paid-up capital of NFW to the 50% joint venture shareholder of NFW, Carroux Group Holding GmbH, Hamburg, Germany, for a cash consideration of Euros 25,000. The sale consideration was arrived at on a willing buyer and willing seller basis.

**Change in shareholding in subsidiary****7. PT Wilmar Benih Indonesia (Indonesian Subsidiary)**

PT Wilmar Nabati Indonesia, a wholly-owned indirect Wilmar subsidiary, has acquired 32,900,000 shares in PT Wilmar Benih Indonesia (“WBE”) from PT Cahaya Kalbar Tbk, an 87.02% indirect Wilmar subsidiary which previously owned 99.99% of WBE. The purchase consideration for the aforesaid WBE shares (representing 70% of the issued and paid-up capital of WBE) was IDR 15,792,000,000, which was arrived at on a willing buyer and willing seller basis. The remaining 30% issued and paid-up share capital of WBE has been acquired by Tradesound Investments Limited (a wholly-owned direct Wilmar subsidiary) for a purchase consideration of IDR 6,768,000,000.

**Change of name of subsidiary and associated company****8. The two companies have changed their names as follows:**

<b>New name</b>	<b>Former name</b>	<b>Principal activities</b>
a. Wilmar Gavilon Pty Ltd. (Australian associated company)	CTG Wilmar Pty Ltd	Commodity trading
b. Liliana Shipping Co Pte. Ltd. (Singapore subsidiary)	Louisa Shipping Co Pte. Ltd.	Ship-owning and chartering

Save for the acquisition of HPRY by WCB from Mr Kuok Khoon Hong, none of the directors or substantial shareholders has any direct or indirect interest in the above transactions.

**Issued by**

**WILMAR INTERNATIONAL LIMITED**

25 August 2009