



**WILMAR INTERNATIONAL LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904785Z)

**ANNOUNCEMENT**

**UPDATE ON PROPOSED LISTING OF CHINA OPERATIONS**

Further to the announcement made by Wilmar International Limited (the "**Company**") on 25 August 2009, the Company wishes to announce that it has today completed a restructuring exercise pursuant to which all its shares in various subsidiaries which hold its China operations have been transferred to Wilmar China Limited (itself an indirect wholly owned subsidiary of the Company) and its wholly-owned subsidiary, Wilmar China (Bermuda) Limited

In consideration of the transfer, Wilmar China Limited has today allotted and issued 35,033,881,867 ordinary shares ("**Wilmar China Shares**") of HK\$1.00 each at par in its issued share capital to WCL Holdings Limited, a wholly owned subsidiary of the Company. In addition, Wilmar China Limited has also allotted and issued 118,132 Wilmar China Shares of HK\$1.00 each ("**Additional Shares**") at par to WCL Holdings Limited for cash on the same day.

Following the completion of the restructuring exercise and the issue and allotment of the Additional Shares, the total number of issued and paid-up shares of Wilmar China Limited is 35,034,000,000 of HK\$1.00 each, all of which are held by WCL Holdings Limited.

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**Issued by**  
**WILMAR INTERNATIONAL LIMITED**  
**11 September 2009**