



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

STRATEGIC INVESTMENT IN WILMAR CHINA LIMITED (“WILMAR CHINA”) BY KERRY HOLDINGS LIMITED, GREAT CHEER LIMITED AND ZHENG GE RU FOUNDATION (COLLECTIVELY THE “SUBSCRIBERS”), WHO ARE MEMBERS OF THE KUOK GROUP

Wilmar International Limited (the “**Company**”) wishes to announce, pursuant to Rule 704 of the Listing Manual of the Singapore Exchange Securities Trading Limited, that Wilmar China, a wholly-owned subsidiary of the Company has, pursuant to separate strategic investment agreements, today issued to the Subscribers new ordinary shares representing approximately 1.61% of the enlarged issued share capital of Wilmar China (the “**New Shares**”).

The total consideration for all the New Shares was HK\$1,933,360,000, which was satisfied by the Subscribers in cash. The consideration was derived based on a willing-buyer willing-seller basis.

In the event the subscription valuation for the New Shares is lower than the initial public offering valuation of Wilmar China (the “IPO valuation”), which is yet to be determined, the Subscribers shall, within 3 days after notification of the IPO valuation, pay to Wilmar China the difference between the IPO valuation and the subscription valuation. There will be no adjustment to the consideration if the subscription valuation is equal to or higher than the IPO valuation.

The book value of the New Shares subscribed by the Subscribers is approximately US\$66.3 million.

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