



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the "Company" or "Wilmar") wishes to announce the following:

Establishment of new subsidiaries and associated company

1. Zhejiang Yihai Kerry Foodstuffs Industries Co., Ltd (China subsidiary)

Zhejiang Yihai Kerry Foodstuffs Industries Co., Ltd ("ZYKF") is a direct 90% owned subsidiary established by Wilmar China New Investments Pte. Ltd. ("WCNI"), which in turn is an indirect wholly-owned subsidiary of Wilmar China Limited, an indirect 98.39% owned subsidiary of the Company. ZYKF has a registered share capital of US\$25,000,000. ZYKF will engage in flour milling.

2. Shaanxi Yihai Kerry Logistic Co., Ltd (China subsidiary)

Shaanxi Yihai Kerry Logistic Co., Ltd ("SYKL") is a direct 72% owned subsidiary established by Yihai Kerry (Xingping) Foodstuffs Industries Co., Ltd, which in turn is a direct 97% owned subsidiary of WCNI. SYKL has a registered share capital of RMB30,000,000. The principal activities of SYKL are that of provision of transport and logistic services.

3. Queensland Bulk Terminals Pty Ltd (Australia associated company)

Queensland Bulk Terminals Pty Ltd ("QBT") is a direct wholly-owned subsidiary established by Wilmar Gavilon Pty Ltd, which in turn is a direct 50% owned associated company of Wilmar. QBT has an issued and paid-up capital of AUD2. The principal activity of QBT is the ownership of a bulk terminal facility in Brisbane, Australia.

4. Carbon Agro Pte. Ltd. (Singapore subsidiary)

Carbon Agro Pte. Ltd. ("Carbon Agro") is a direct wholly-owned subsidiary established by WRE Holdings Pte. Ltd., which in turn is a direct wholly-owned subsidiary of Wilmar. Carbon Agro has an issued and paid-up capital of US\$1. The principal activity of Carbon Agro is that of investment holding.

Cessation of subsidiaries

5. Joy Victory Pte Ltd and Coudrey Pte Ltd (Singapore subsidiaries)

Further to the announcement on the commencement of member's voluntary liquidation of Joy Victory Pte Ltd and Coudrey Pte Ltd on 3 October 2008, the aforesaid indirect wholly-owned subsidiaries have been dissolved and ceased to be subsidiaries of Wilmar in November 2009.

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Announcement – Changes to subsidiaries and associated company

Change of name of subsidiaries

	<u>New name</u>	<u>Former name</u>	<u>Principal activities</u>
a.	Wilmar (Shanghai) Biotechnology Research & Development Center Co., Ltd (China subsidiary)	Kerry Industrial Services (Shanghai) Co., Ltd	Principal activities have been changed from provision of industrial supporting services to biotechnology research & development
b.	Wilmar Agro Vietnam Company Limited (Vietnam subsidiary)	Cam Vang Company Limited	No change in principal activities which remain as processing of vegetable oils, collection, purchase and processing of agricultural produce and foodstuff

None of the directors or substantial shareholders has any direct or indirect interest in the establishment of the aforesaid new subsidiaries and associated company and changes to the aforesaid subsidiaries.

Issued by**WILMAR INTERNATIONAL LIMITED****25 November 2009**