

## MISCELLANEOUS

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\* Asterisks denote mandatory information

<b>Name of Announcer *</b>	WILMAR INTERNATIONAL LIMITED
<b>Company Registration No.</b>	199904785Z
<b>Announcement submitted on behalf of</b>	WILMAR INTERNATIONAL LIMITED
<b>Announcement is submitted with respect to *</b>	WILMAR INTERNATIONAL LIMITED
<b>Announcement is submitted by *</b>	COLIN TAN TIANG SOON
<b>Designation *</b>	COMPANY SECRETARY
<b>Date &amp; Time of Broadcast</b>	12-Jan-2012 22:01:11
<b>Announcement No.</b>	00122

## &gt;&gt; ANNOUNCEMENT DETAILS

The details of the announcement start here ...

<b>Announcement Title *</b>	ISSUANCE OF S\$250,000,000 3.50 PER CENT. NOTES DUE 2017 AND S\$100,000,000 4.10 PER CENT. NOTES DUE 2019 PURSUANT TO THE US\$5,000,000,000 GUARANTEED MEDIUM TERM NOTE PROGRAMME
<b>Description</b>	Please see attached announcement.
<b>Attachments</b>	 WIL_Issuance_of_Notes_Pursuant_to_MTN_Program_12Jan12.pdf Total size = <b>22K</b> (2048K size limit recommended)



## ANNOUNCEMENT

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### ISSUANCE OF S\$250,000,000 3.50 PER CENT. NOTES DUE 2017 AND S\$100,000,000 4.10 PER CENT. NOTES DUE 2019 PURSUANT TO THE US\$5,000,000,000 GUARANTEED MEDIUM TERM NOTE PROGRAMME

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Wilmar International Limited (the “**Issuer**”) wishes to announce that it has today priced its S\$250,000,000 3.50 per cent. Notes due 2017 (the “**5-year Notes**”) and S\$100,000,000 4.10 per cent. Notes due 2019 (the “**7-year Notes**”, and together with the 5-year Notes, the “**Notes**”). The Notes will be issued under the Issuer’s US\$5,000,000,000 Guaranteed Medium Term Note Programme (the “**Programme**”) established on 28 December 2011.

DBS Bank Ltd. and The Hongkong and Shanghai Banking Corporation Limited have been appointed as joint lead managers and joint bookrunners for the Notes. CIMB Bank Berhad, Singapore Branch, DMG & Partners Securities Pte Ltd and RHB Bank Berhad, Singapore Branch have been appointed as joint lead managers for the Notes.

The 5-year Notes are expected to be issued on 25 January 2012 and mature on 25 January 2017 and will bear interest at 3.50 per cent. per annum. The 7-year Notes are expected to be issued on 25 January 2012 and mature on 25 January 2019 and will bear interest at 4.10 per cent. per annum.

The Notes and the coupons relating to them constitute direct, unconditional, unsubordinated and (subject to the terms and conditions of the Notes) unsecured obligations of the Issuer and shall at all times rank *pari passu* and without any preference among themselves. The payment obligations of the Issuer under the Notes and the coupons relating to them shall, save for such exceptions as may be provided by applicable legislation and subject to the terms and conditions of the Notes, at all times rank at least equally with all other unsecured and unsubordinated indebtedness and monetary obligations of the Issuer, present and future.

The net proceeds of the Notes will be used by the Issuer for general corporate purposes.

Application will be made to the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Approval for the listing and quotation of the Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Programme or the Notes.

The issue of the Notes is not expected to have a material effect on the net tangible assets and earnings per share of the Issuer and its subsidiaries for the current financial year. None of the Directors and, so far as the Directors are aware, none of the controlling shareholders of the Issuer, have any interest, direct or indirect, in the issue of the Notes, other than potentially as subscribers of the Notes.

**Issued by**  
**Wilmar International Limited**  
**12 January 2012**