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**Fidelity National Information Services**  
**Supplemental Materials**  
**3rd Quarter 2008**



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# Forward Looking Statements

This presentation contains forward-looking statements that involve a number of risks and uncertainties. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. Forward-looking statements are based on management's beliefs, as well as assumptions made by, and information currently available to, management. Because such statements are based on expectations as to future economic performance and are not statements of fact, actual results may differ materially from those projected. We undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise. The risks and uncertainties which forward-looking statements are subject to include, but are not limited to: changes in general economic, business and political conditions, including changes in the financial markets; the effects of our substantial leverage which may limit the funds available to make acquisitions and invest in our business; the risks of reduction in revenue from the elimination of existing and potential customers due to consolidation in the banking, retail and financial services industries or due to financial failures suffered by firms in those industries; failures to adapt our services to changes in technology or in the marketplace; our potential inability to find suitable acquisition candidates or difficulties in integrating acquisitions; significant competition that our operating subsidiaries face; the possibility that our acquisition of EFD/eFunds may not be accretive to our earnings due to undisclosed liabilities, management or integration issues, loss of customers, the inability to achieve targeted cost savings, or other factors; and other risks detailed in the "Statement Regarding Forward-Looking Information," "Risk Factors" and other sections of the Company's Form 10-K and other filings with the Securities and Exchange Commission.

# Use of Non-GAAP Measures

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FIS reports several non-GAAP measures, including earnings before interest, taxes, depreciation and amortization (“EBITDA”) and adjusted net earnings, free cash flow and organic revenues. The adjusted results exclude the after-tax impact of merger and acquisition and integration expenses, certain stock compensation charges, debt restructuring and other costs, gains (losses) on the sale of certain non-strategic assets and acquisition related amortization. Organic revenue excludes eFunds during the periods being compared. Any non-GAAP measures should be considered in context with the GAAP financial presentation and should not be considered in isolation or as a substitute for GAAP net earnings. Further, FIS’s non-GAAP measures may be calculated differently from similarly-titled measures of other companies. A reconciliation of these non-GAAP measures to related GAAP measures is included in the attachments to this release.

# FIS Third Quarter 2008 Earnings Conference Call Agenda

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- 3<sup>rd</sup> Quarter 2008 Results Summary
- Market Overview
- Financial Review
- Q&A

# Execution → Earnings

## Organic Revenue Growth

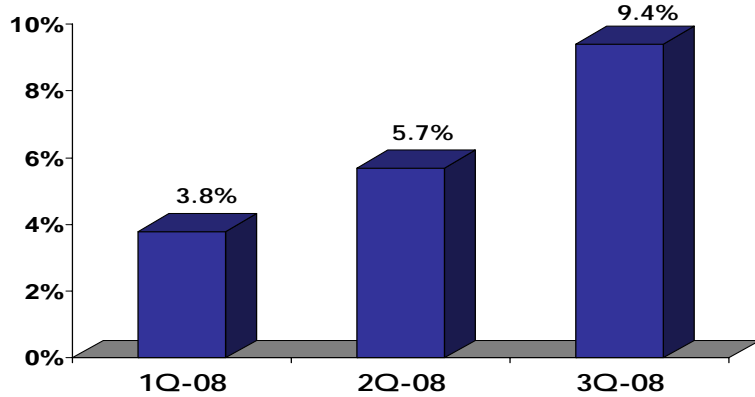


Figure 1

## EBITDA Margin

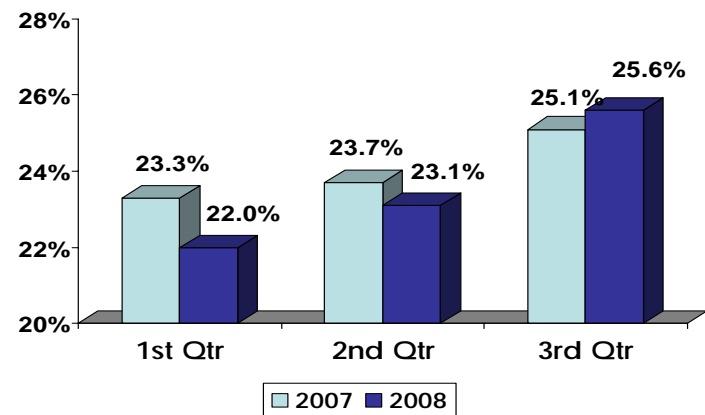


Figure 2

## Adjusted EPS Growth

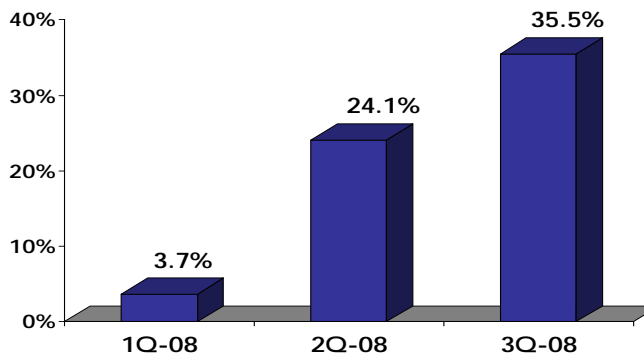


Figure 3



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# Execution → Balance Sheet Management

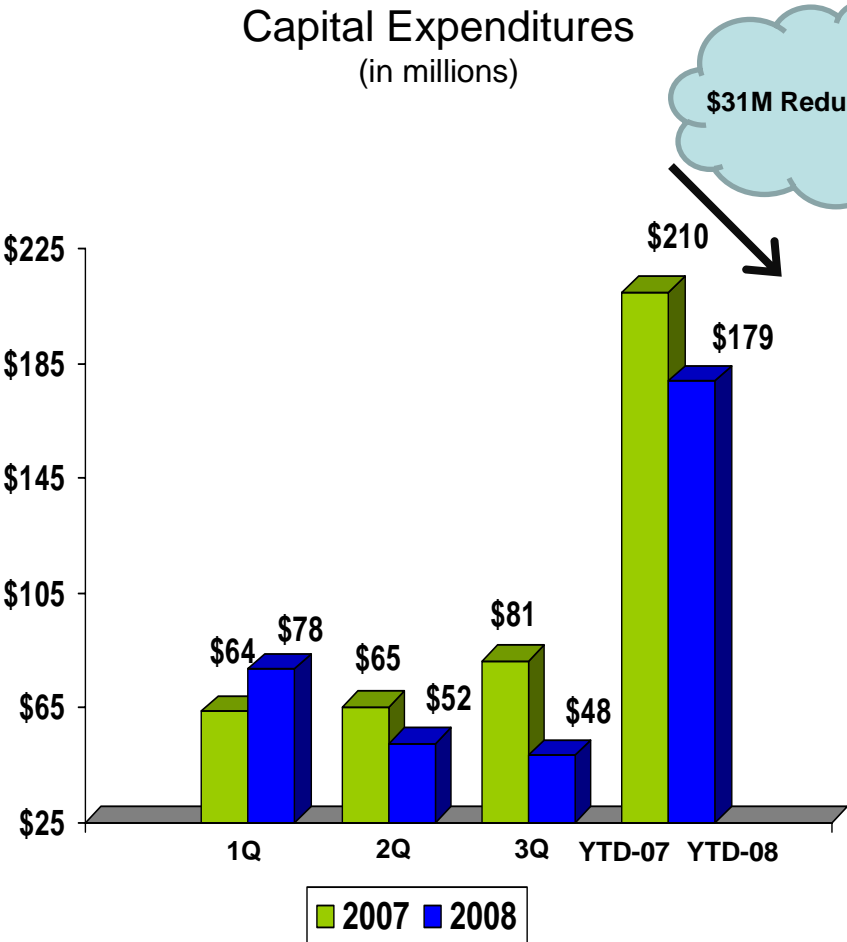


Figure 4

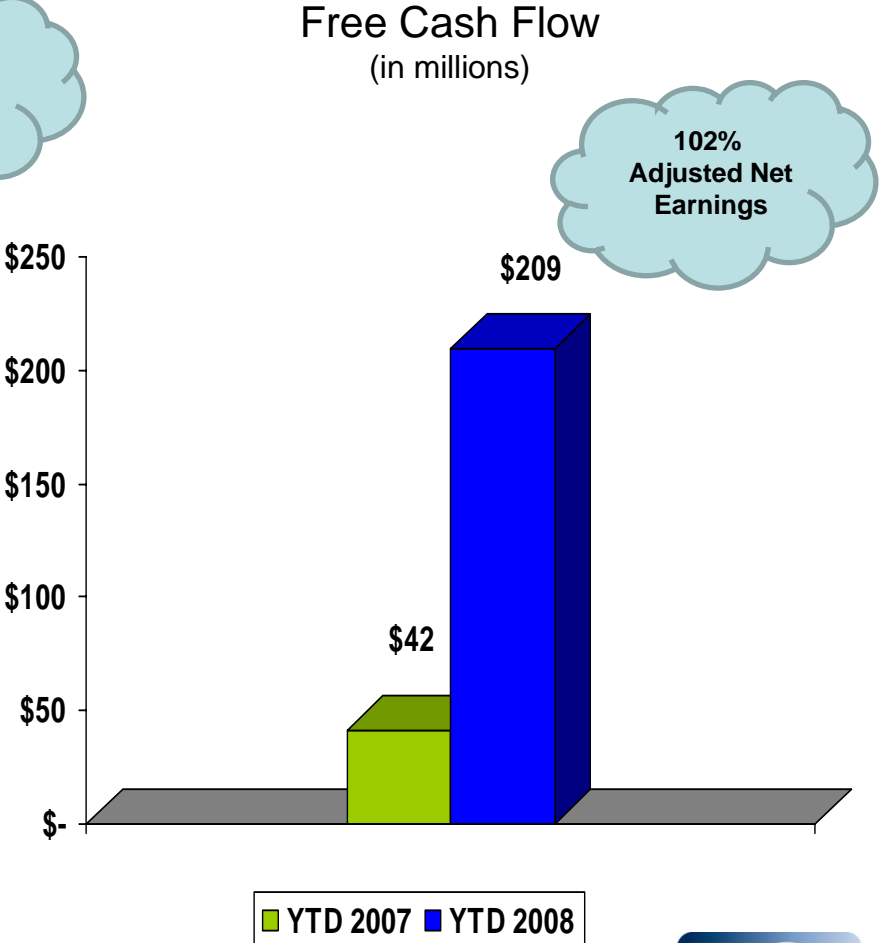


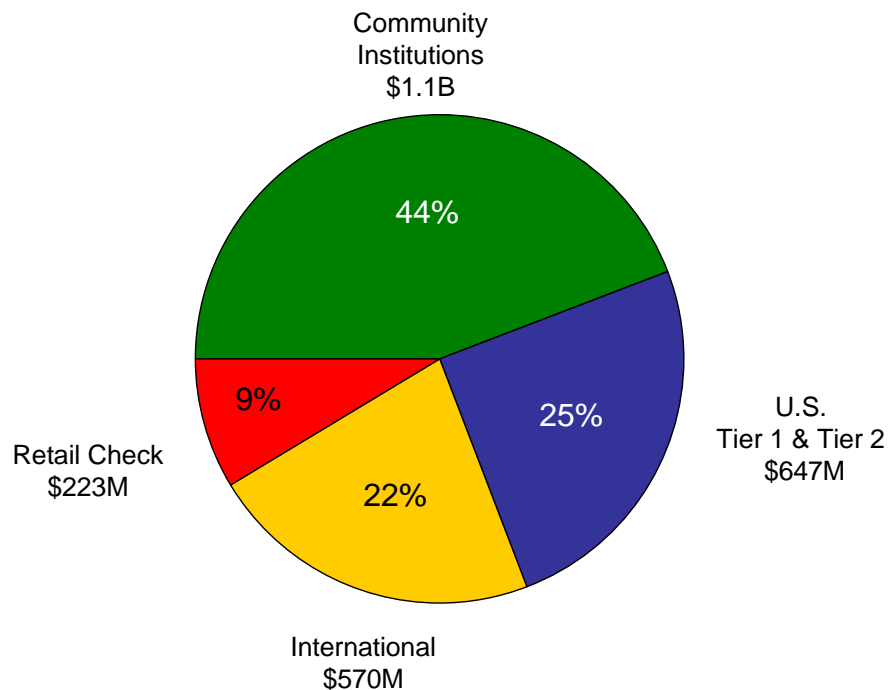
Figure 5



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# Diverse and Recurring Revenue

## YTD-08 Revenue by Vertical



## Balanced Operating Model

- Diverse revenue streams
  - multiple market segments
  - multiple products and services
  - multiple geographies
- 86% recurring revenue
  - Multi-year contracts
  - Substantial early termination penalties
  - Long conversion lead-times
- **Low customer concentration**
  - Largest customer ~ 2% consolidated FIS
  - Top 10 customers ~ 14% consolidated FIS

# Bank Failures and Consolidations

(in millions)

FI Market Segment	Product Line	Annual Revenue	At-Risk Revenue
<b>Tier 1 &amp; Tier 2</b>			
Customer 1	Item Processing		
Customer 2	Risk Management		
Customer 3	Risk Management, Corporate Finance		
Customer 4	Risk Management		
Customer 5	Core Processing		
Customer 6	Corporate Finance		
Customer 7	Corporate Finance		
		<u>\$ 65.0</u>	<u>\$ 15.0</u>
<b>International</b>			
Customer 8	Credit Card Processing	7.0	-
<b>Community Institutions</b>			
Customers 9 - 10	Core Processing	<u>3.0</u>	<u>3.0</u>
		<u><u>\$ 75.0</u></u>	<u><u>\$ 18.0</u></u>
		<u><u>2.1%</u></u>	<u><u>0.5%</u></u>

# Presentation Methods for Comparability

	SEC Filings	
	3 <sup>rd</sup> Quarter 2008 And Prior Periods	4 <sup>th</sup> Quarter 2008 And Future Periods
Property Insight FIS Credit Services Homebuilders Financial Network Game Cash LPS	Discontinued	Discontinued
Certegy Australia <sup>(1)</sup>	Continuing	Discontinued

<sup>(1)</sup> The sale of Certegy Australia was completed on 10/13/2008.

# FIS Revenue

## 3Q-08 vs. 3Q-07

(in millions)	As Reported		Excluding eFunds <sup>(1)</sup>	
	3Q-08	vs. PY	3Q-08	vs. PY
Integrated Financial Solutions	\$ 390.7	26.2%	\$ 322.9	9.0% <sup>(2)</sup>
Enterprise Solutions	301.4	24.0%	240.1	3.7% <sup>(3)</sup>
International	192.4	33.0%	178.3	25.5% <sup>(4)</sup>
Corporate/Other	9.3	nm	9.6	nm
<b>Consolidated Revenue</b>	<b>\$ 893.8</b>	<b>25.4%</b>	<b>\$ 751.0</b>	<b>9.4%</b>

<sup>(1)</sup> eFunds revenue totaled \$142.9 million in Q3 2008 and \$26.6 million in Q3 2007.

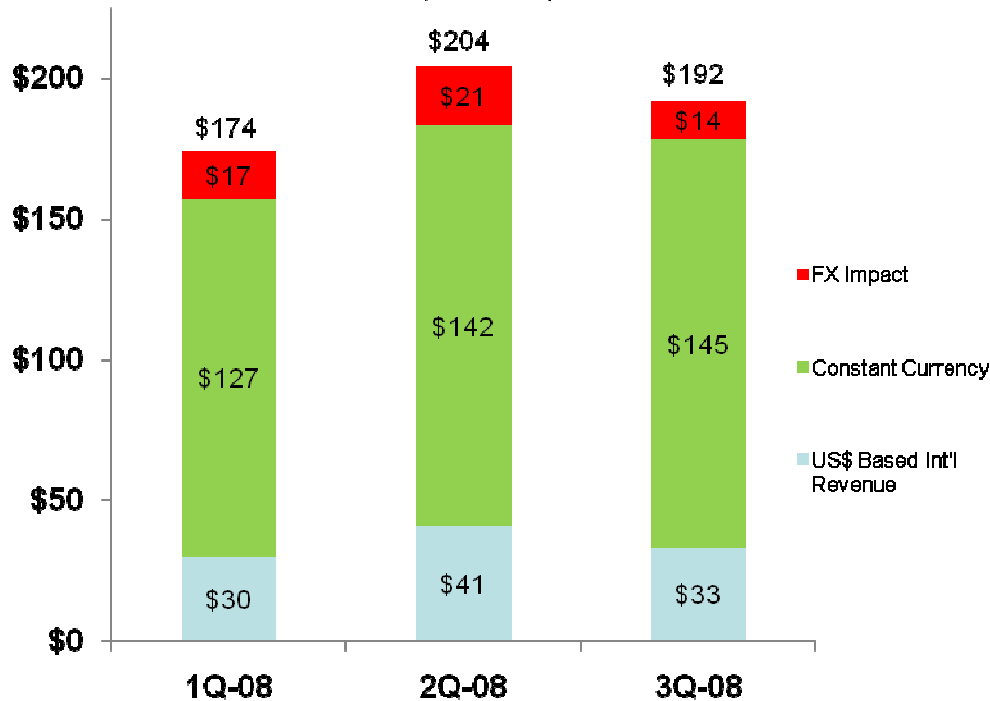
<sup>(2)</sup> Termination fees recognized in Q3 2008 were \$1.7 million compared with \$3.0 million in Q3 2007.

<sup>(3)</sup> Includes Check Services revenues of \$60.9 million and \$67.8 million in the respective 2008 and 2007 quarters.

<sup>(4)</sup> Favorable currency exchange rates added \$13.6 million in Q3 2008.

# International Revenue

**International Revenue<sup>(1)</sup>**  
(in millions)



Year-Over-Year Growth

	<u>1Q08</u>	<u>2Q08</u>	<u>3Q08</u>
Constant Currency	13.8%	27.7%	23.6%

(1) Includes eFunds Revenue

Figure 1

**Foreign Currency Exchange Rates**

LC/\$	<u>9/30/08</u>	<u>10/24/08</u>	<u>Change</u>
Brazil	0.52	0.43	-17.3%
Euro	1.43	1.28	-10.5%
UK	1.80	1.62	-10.0%

Figure 2

**FIS Q3-08 Revenue Composition by Major Currency**

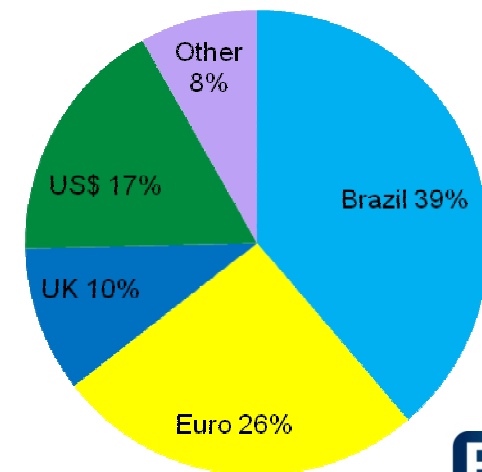


Figure 3



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# FIS EBITDA and EBIT 3Q-08 vs. 3Q-07

(in millions)	<u>Q3-08</u>	<u>Q3-07</u>	<u>% Chg.</u>
EBITDA:			
Operating	\$ 238.9	\$ 185.8	28.6%
Corporate/Other	<u>(10.0)</u>	<u>(6.8)</u>	
FIS Consolidated	<u>\$ 228.9</u>	<u>\$ 179.0</u>	27.9%
<b><i>EBITDA Margin - Consolidated</i></b>	<b><u>25.6%</u></b>	<b><u>25.1%</u></b>	
D&A:			
Operating	\$ 89.5	\$ 81.6	9.7%
Corporate/Other	<u>10.5</u>	<u>12.4</u>	
FIS Consolidated	<u>\$ 100.0</u>	<u>\$ 94.0</u>	6.4%
EBIT:			
Operating	\$ 149.4	\$ 104.2	43.4%
Corporate/Other	<u>(20.5)</u>	<u>(19.2)</u>	
FIS Consolidated	<u>\$ 128.9</u>	<u>\$ 85.0</u>	51.6%
<b><i>EBIT Margin - Consolidated</i></b>	<b><u>14.4%</u></b>	<b><u>11.9%</u></b>	



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# FIS Adjusted Net Earnings

(in millions, except per share amounts)

	<b>Three Months Ended</b>		
	<b>9/30/08</b>	<b>9/30/07</b>	<b>% Chg.</b>
<b>Net Earnings from Continuing Operations</b>	\$ 45.6	\$ 133.4	
M & A and Spin-off Related Costs, net of tax	10.5	10.5	
Covansys Gain, net of tax	-	(114.9)	
Change in allocation of corporate costs and interest expense	-	13.4	
<b>Net Earnings, excluding other items</b>	<u>56.1</u>	<u>42.4</u>	
After-tax Purchase Price Amortization	24.1	19.0	
<b>Adjusted Net Earnings</b>	<u>\$ 80.2</u>	<u>\$ 61.4</u>	<u>30.6%</u>
<b>Adjusted Net Earnings Per Share</b>	<u>\$ 0.42</u>	<u>\$ 0.31</u>	<u>35.5%</u>
Diluted Weighted Average Shares	<u>191.8</u>	<u>196.6</u>	

# Consolidated Cash Flow Statements

(in millions)

	<u>Q1 2008 <sup>(1)</sup></u>	<u>Q2 2008 <sup>(1)</sup></u>	<u>Q3 2008</u>	<u>YTD 2008</u>	<u>YTD 2007 <sup>(1)</sup></u>
<b>Operating Activities:</b>					
<b>Net earnings</b>	\$ 15.4	\$ 15.6	\$ 43.6	\$ 74.6	\$ 261.4
<b>Non-cash adjustments</b>	114.0	118.9	128.8	361.7	(107.2)
<b>Working capital adjustments</b>	(100.9)	(43.0)	(16.5)	(160.4)	(101.7)
<b>Cash from operations</b>	<u>28.5</u>	<u>91.5</u>	<u>155.9</u>	<u>275.9</u>	<u>52.5</u>
<b>Non-GAAP items</b>	<u>54.6</u>	<u>47.0</u>	<u>10.5</u>	<u>112.1</u>	<u>198.8</u>
	83.1	138.5	166.4	388.0	251.3
<b>Capital expenditures</b>	<u>(78.2)</u>	<u>(52.3)</u>	<u>(48.2)</u>	<u>(178.7)</u>	<u>(209.8)</u>
<b>Net Free Cash Flow</b>	<u>\$ 4.9</u>	<u>\$ 86.2</u>	<u>\$ 118.2</u>	<u>\$ 209.3</u>	<u>\$ 41.5</u>

<sup>(1)</sup> 2007 and the first two quarters of 2008 are adjusted to reflect FIS on a Pro Forma basis excluding LPS.

# Long-term Debt

(in millions)

	<u>9/30/08</u>	<u>Pro Forma 6/30/08</u>	<u>Change</u>
Term Note A	\$ 2,008.1	\$ 2,021.3	\$ (13.2)
Revolver	620.1	443.0	177.1
Certegy Notes	-	199.4	(199.4)
Other Long-term Debt	20.6	23.5	(2.9)
Total Long-term Debt	<u>\$ 2,648.8</u>	<u>\$ 2,687.2</u>	<u>\$ (38.4)</u>
Total YTD Interest Expense <sup>(1)</sup>	\$ 117.3	\$ 81.3	
Weighted Average Interest Rate at 9/30/08	5.5%		
Fixed to Floating Ratio	80%		

(1) Non-GAAP. Refer to Exhibit F for reconciliation to GAAP.

# Full Year and 4<sup>th</sup> Quarter Earnings Guidance

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## Full Year 2008

	<u>FY 2008</u>		<u>FY 2007</u>
Adjusted net earnings per share:			
Continuing operations	\$1.51	to \$ 1.57	\$ 1.23
Certegy Australia	<u>(0.07)</u>	<u>(0.07)</u>	<u>\$ (0.05)</u>
Continuing operations, excluding Certegy Australia	<u>\$1.44</u>	to <u>1.50</u>	<u>\$ 1.18</u>

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## 4th Quarter 2008

	<u>4th Quarter 2008</u>		<u>4th Quarter 2007</u>
Adjusted net earnings per share:			
Continuing operations	\$0.45	to \$ 0.49	\$ 0.36
Certegy Australia	<u>(0.02)</u>	<u>-</u>	<u>(0.01)</u>
Continuing operations, excluding Certegy Australia	<u>\$0.43</u>	to <u>0.49</u>	<u>\$ 0.35</u>

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