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Kingsoft Corporation Limited

金山軟件有限公司

(Continued into the Cayman Islands with limited liability)

(Stock Code: 3888)

ANNOUNCEMENT

This announcement is made for the general information of the shareholders of the Company regarding the entering into of the Supplemental Agreement (as defined below).

Reference is made to the prospectus of Kingsoft Corporation Limited (the “**Company**”) dated 24 September 2007 (the “**Prospectus**”).

According to the Prospectus, Mr. Pak Kwan Kau and his wholly-owned subsidiary, Topclick Holdings Limited (“**Topclick**”), and Mr. Jun Lei and his wholly-owned subsidiary, Color Link Management Limited (“**Color Link**”), are together regarded as the controlling shareholders of the Company and have undertaken to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) not to dispose of their respective shares in the Company for one year after the listing date pursuant to Rule 10.07(1) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”).

In addition, as mentioned on pages 78 to 79 of the Prospectus, the Company, Color Link, Topclick, Lenovo Manufacturing Limited, Super Faith International Limited, Tetrad Ventures Pte Ltd., Intel Capital Corporation and New Horizon Goldensoft Investment Co., Ltd. (collectively, the “**Parties**”) entered into a lock-up agreement on 21 July 2006 (the “**Lockup Agreement**”) pursuant to which, inter alia, Color Link and Topclick may only transfer:

- (a) 10% of the Restricted Shares (as defined in the Prospectus) of the Company held by them in the first period of 365 days after 9 October 2007 (being the date of listing of the Shares on the Stock Exchange); and
- (b) (i) an additional 15% of the Restricted Shares held by them in each of the second and third year after 9 October 2007 and (ii) all or any portion of the Shares not previously sold pursuant to (a) ((a) and (b) collectively, the “**Original Lock-up Period**”).

On 16 September 2008, the Parties entered into a supplemental agreement to the Lockup Agreement (the “**Supplemental Agreement**”). Pursuant to the Supplemental Agreement, Topclick is still subject to the Original Lock-up Period whereas Color Link may transfer:

- (a) 10% of the Restricted Shares held by it in the first period of 365 days after 9 October 2007; and
- (b) (i) an additional 30% of the Restricted Shares held by it in the second period of 365 days after 9 October 2007 and (ii) all or any of the Shares not previously sold pursuant to (a),

subject always to the restrictions under Rule 10.07(1) of the Listing Rules.

Therefore, the Original-Lock-up Period has changed pursuant to the Supplemental Agreement.

The directors of the Company considered that the entering into of the Supplemental Agreement is on normal commercial terms, no consideration is required to be paid by the Company and it only involves the Company’s granting consent.

This announcement is made to provide the shareholders of the Company with general information.

By Order of the Board
Kingsoft Corporation Limited
Pak Kwan Kau
Chairman

The PRC, 16 September 2008

As at the date of this announcement, the executive directors are Messrs. Pak Kwan KAU and Donghui WANG; the non-executive directors are Messrs. Jun LEI, Choon Chong TAY, Wai Ming WONG, and Wing Chung Anders CHEUNG; the independent non-executive directors are Messrs. Shun Tak WONG, Guangming George LU and Mingming HUANG.