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*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 29 June 2007 (the “**Prospectus**”) issued by the Company.*

FOSUN 复星

Fosun International Limited

(incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock code: 656)

EXERCISE OF OVER-ALLOTMENT OPTION ANNOUNCEMENT

The Company announces that the Over-allotment Option referred to in the Prospectus has been fully exercised by the Joint Global Coordinators on behalf of the International Purchasers on 19 July 2007 in respect of an aggregate of 187,500,000 Shares, representing approximately 15% of the Shares initially offered under the Global Offering.

The 187,500,000 Shares will be issued and allotted by the Company at HK\$9.23 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

The Company announces that the Over-allotment Option referred to in the Prospectus has been fully exercised by the Joint Global Coordinators on behalf of the International Purchasers on 19 July 2007 in respect of an aggregate of 187,500,000 Shares (the “**Over-allotment Shares**”), representing approximately 15% of the Shares initially offered under the Global Offering.

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The Over-allotment Shares will be used solely to cover over-allocations in the International Offering. Immediately after the issue and allotment of the Over-allotment Shares by the Company, approximately 22.3% of the issued share capital of the Company will be held in public hands.

Listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealing in such Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:30 a.m. on 25 July 2007.

The shareholding structures of the Company immediately before and immediately after the issue of the Over-allotment Shares by the Company are as follows:

Beneficial shareholders	Immediately before the issue of the Over-allotment Shares		Immediately after the issue of the Over-allotment Shares	
	Number of shares	Approximate % of issued share capital	Number of shares	Approximate % of issued share capital
Fosun Holdings ⁽¹⁾	5,000,000,000	80.0%	5,000,000,000	77.7%
Public Investors	1,250,000,000	20.0%	1,437,500,000	22.3%
Total number of Shares	6,250,000,000	100.0%	6,437,500,000	100.0%

(1) All the issued shares in Fosun Holdings are beneficially owned by Fosun International Holdings, which in turn is held by Messrs. Guo Guangchang, Liang Xinjun, Wang Qunbin and Fan Wei with 58.0%, 22.0%, 10.0% and 10.0% equity interests, respectively.

The net proceeds from the Global Offering after the issue of the Over-allotment Shares are approximately HK\$12,770 million. Please refer to the section “Future Plans and Use of Proceeds — Use of Proceeds” for information on the intended use of proceeds.

By order of the Board
Fosun International Limited
Guo Guangchang
Chairman

Hong Kong, 19 July 2007

As at the date of this announcement, the executive Directors are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Fan Wei, Mr. Ding Guoqi, Mr. Qin Xuetang and Mr. Wu Ping; the non-executive Director is Mr. Liu Benren; and the independent non-executive Directors are Dr. Chen Kaixian, Mr. Zhang Shengman and Mr. Andrew Y. Yan.