

FOSUN 复星

FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 0656)

VOLUNTARY ANNOUNCEMENT LOAN FACILITY AGREEMENT

This is a voluntary announcement made by the Company.

The board of directors of the Company is pleased to announce that Fosun Group entered into a Loan Facility Agreement with China Development Bank Shanghai Branch on 15 April 2008, pursuant to which the Lender has made available a three year loan facility of up to RMB5 billion to Fosun Group. The Loan Facility will be used by the Group for future mergers and acquisitions and working capital.

This is a voluntary announcement made by Fosun International Limited (the “**Company**”).

The board of directors of the Company is pleased to announce that Shanghai Fosun High Technology (Group) Co., Ltd (“**Fosun Group**”), a wholly owned subsidiary of the Company, entered into a loan facility agreement (the “**Loan Facility Agreement**”) with China Development Bank Shanghai Branch (the “**Lender**”) on 15 April 2008 (the “**Loan Facility**”), pursuant to which the Lender has made available a three year loan facility of up to RMB5 billion to Fosun Group. The Loan Facility will be used by Fosun Group and its subsidiaries (the “**Group**”) for future mergers and acquisitions and working capital.

The amount of the Loan Facility is to be applied in advance in tranches. The purpose of each loan must be pre-approved by the Lender. By an event of default by Fosun Group of the Loan Facility Agreement, the Lender may reduce the available amount of the Loan Facility or cancel the balance of the Loan Facility altogether, or as the case may be, terminate the Loan Facility Agreement.

The Lender has agreed to provide financial services to Fosun Group. Such services may be terminated should the Lender breach the Loan Facility Agreement.

The transaction contemplated under the Loan Facility Agreement does not constitute a notifiable transaction for the Company under the Listing Rules.

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

16 April 2008, Shanghai, the PRC

As at the date of this announcement, the Company's executive directors are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Fan Wei, Mr. Ding Guoqi, Mr. Qin Xuetang and Mr. Wu Ping; the non-executive director is Mr. Liu Benren; and the independent non-executive directors are Dr. Chen Kaixian, Mr. Zhang Shengman and Mr. Andrew Y. Yan.