

# Corporate Overview

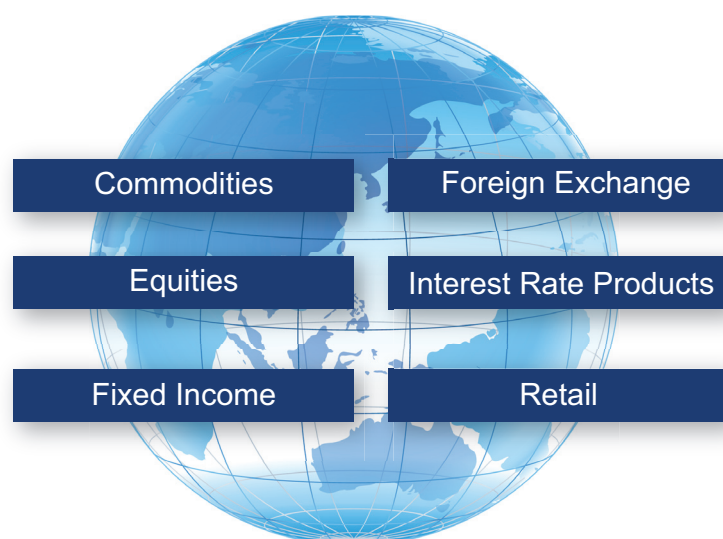
May 2009

## About MF Global

MF Global Ltd. (NYSE: MF), is a leading intermediary offering customized solutions in global cash and derivatives markets. We provide execution and clearing services for exchange-traded and over-the-counter derivative products as well as for non-derivative foreign exchange products and securities in the cash market. MF Global operates in 14 countries on more than 70 exchanges, providing access to some of the largest financial markets in the world and is the leader by volume on many of these markets.

## Our Global Businesses

Our businesses are strategically aligned to optimize clients' access to our extensive array of products and our expansive network. MF Global has five strong institutional product lines and a retail client division.



## Financial Strength

- Fiscal 2009 net revenues: \$1.4 billion<sup>1,2</sup>
- \$3.4 Billion in total available liquidity<sup>1,2</sup>

## Corporate Highlights

- Market capitalization: \$731.3 million<sup>1</sup>
- IPO date: July 2007 (NYSE:MF)
- Year founded: 1783

## Investment-grade Credit Ratings<sup>1</sup>

Agency	Rating
Moody's	Baa2
S&P	BBB
Fitch	BBB+

<sup>1</sup>As of March 31, 2009

<sup>2</sup>See our 4Q fiscal 2009 earnings release and presentation on [www.mfglobalinvestorrelations.com](http://www.mfglobalinvestorrelations.com) for underlying detail and a reconciliation of these numbers

## Benefits of MF Global's Differentiated Business Model

<b>Independent; Predominantly Agency Model</b>	Focus is on providing the best execution and clearing services in the market
<b>Diversified and Balanced Business</b>	Offerings across multiple products, markets, customers, regions
<b>Unmatched Market Knowledge</b>	Expertise in a wide range of product areas
<b>Global Distribution Network</b>	Access to every major exchange around the world
<b>Track Record in Effective Risk Management</b>	Philosophy is to take measured risk and mitigate unexpected risk

Note: Historical performance is not indicative of future performance. Our results of operations have been and will continue to be affected by many factors, including economic, political and market conditions, broad trends in the brokerage and finance industry, changes in the level of trading activity in the broader marketplace, price levels and price volatility in the derivatives, interest rate, equity, foreign exchange and commodity markets, legislative and regulatory changes and competition, among other factors.

## Exchange Rankings by Trade Volume<sup>(1)</sup>

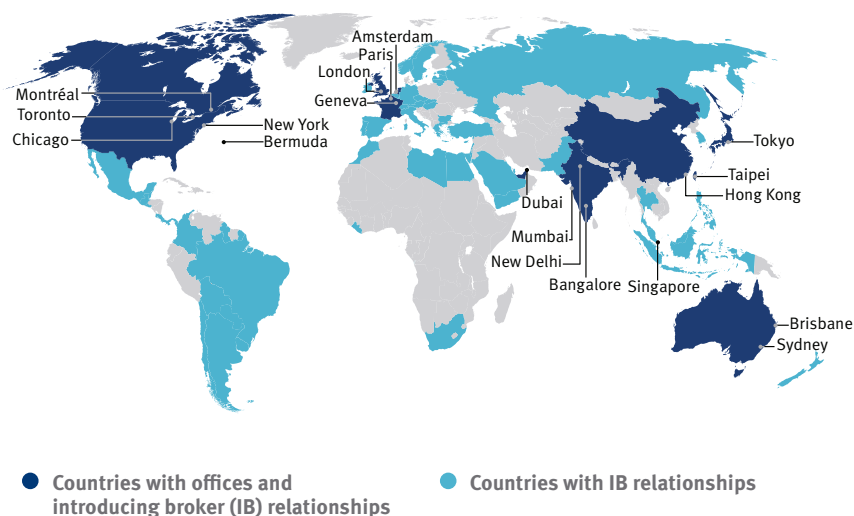
MF Global is a leading member of many of the world's futures and options exchanges, and consistently ranks among the top firms in execution and clearing.

North America		Europe		Asia Pacific	
CBOT	#1	Liffe	#1	SFE	#1
CME	#1	ICE Futures Europe	#3	SGX	#7
COMEX	#1	Eurex	#8		
NYMEX	#1				

<sup>(1)</sup>Rankings for the year ended March 31, 2009. See Company 10-K for underlying detail.

## Global Footprint

We have offices on four continents and affiliations with more than 70 financial exchanges.



## Our Business: Uniquely Balanced and Diversified

Across markets, products, services, types of clients served, and geographic regions.

Markets	Products	Services	Clients	Regions
<ul style="list-style-type: none"> <li>Commodities</li> <li>Equities</li> <li>Fixed income</li> <li>Foreign exchange</li> <li>Interest rate products</li> <li>Retail</li> </ul>	<ul style="list-style-type: none"> <li>Cash securities</li> <li>Exchange-traded derivatives</li> <li>Over-the-counter derivatives</li> <li>Funds clearing</li> <li>Non-derivative foreign exchange</li> </ul>	<ul style="list-style-type: none"> <li>Execution-only</li> <li>Matched-principal execution</li> <li>Clearing</li> </ul>	<ul style="list-style-type: none"> <li>Asset managers</li> <li>Corporations</li> <li>Financial institutions</li> <li>Hedge funds</li> <li>Professional traders</li> <li>Retail clients</li> </ul>	<ul style="list-style-type: none"> <li>Asia Pacific</li> <li>Europe</li> <li>North America</li> </ul>

## Senior Management

**Bernard W. Dan**  
Chief Executive Officer

**Karel F. Harbour**  
Chief Operating Officer

**Thomas M. Harte**  
Senior Leader of North America

**Avram D. Kornberg**  
Chief Information Officer

**J. Randy MacDonald**  
Chief Financial Officer

**Laurence R. O'Connell**  
Senior Leader of Asia and  
Interim Leader of Europe

**Michael K. Roseman**  
Chief Risk Officer

**Howard Schneider**  
General Counsel

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