

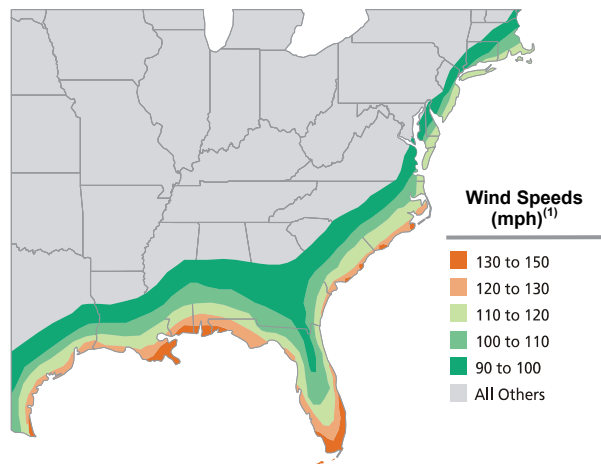
COMPANY OVERVIEW:

- PGT® is the nation's leading manufacturer and supplier of residential impact-resistant windows and doors; a pioneer of the industry in the U.S.
- After the devastation of Hurricane Andrew in 1992, the company aggressively began research and development for a window and door product line that would meet Miami-Dade County code requirements - some of the strictest building codes in the nation.
- PGT's efforts to provide consumers with safety and security resulted in the 1996 premiere of the PGT® WinGuard® Impact-Resistant Windows and Doors product line.
- Sold through a network of over 1,300 independent distributors, the company's total line of custom windows and doors is now available throughout the eastern United States, the Gulf Coast and in a growing international market, which includes the Caribbean, South America and Australia.
- PGT has a 25-year history of quality and innovation; it has the industry's broadest residential product offering of WinGuard Impact-Resistant Windows and Doors that is continuously expanding.
- PGT's current product line includes: PGT® Aluminum and Vinyl Windows and Doors; WinGuard® Impact-Resistant Windows and Doors; PGT® Architectural Systems; and Eze-Breeze® Sliding Panels.

THE MARKET:

- Estimated \$2 billion market potential for impact-resistant market
- Impact-resistant market is the fastest growing window and door segment; PGT's WinGuard is the clear leader in this market
 - Total Florida impact-resistant market CAGR of 14%
 - Florida impact-resistant windows and doors CAGR of 59%
- Increased adoption and enforcement of codes supporting growth; products are also increasingly replacing traditional windows and storm shutters.

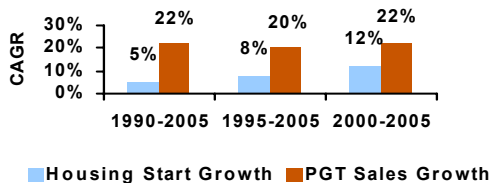
Total Impact Market:



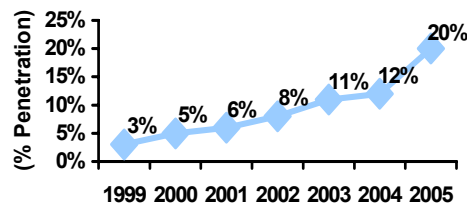
INVESTMENT PROPOSITION:

- **Market leader in rapidly expanding industry**
 - PGT has 49.3% share of the overall impact-resistant window and door market
- **Market for impact-resistant windows and doors is significantly outpacing the market for traditional products**
 - Impact-resistant products gaining penetration; growing 58% annually since 1999
- **PGT provides a superior product that represents a major materials substitution play that provides strong growth irrespective of housing market**
 - Competitive barriers through superior brand awareness and technical expertise
 - Extensive and loyal distribution channels
- **PGT is less vulnerable to slowdown in housing market than other building product companies**
 - Demand driven by need for remodeling, adoption of building codes, as well as greater awareness of benefits
 - PGT has grown sales every year since 1990 and has consistently outperformed the new construction market for the last 15 years
 - During the housing downturns of '91, '95 and '00, PGT continued to demonstrate strong sales growth
 - Increased penetration of impact-resistant windows and doors has offset housing market declines
- **Multi-pronged, focused growth strategy**
 - Continuous expansion in existing markets
 - Expand into new addressable markets (e.g. Eastern seaboard) as states adopt codes requiring wind-borne debris protection
 - Expand into new markets and products (PGT® Architectural Systems, custom features, vinyl, sound abatement, and theft protection)

PGT Sales Growth vs. Housing Starts Growth:



Florida Impact-Resistant Windows and Doors Penetration of Code Driven Regions:





Visibly Better.®

INVESTOR FACT SHEET

KEY FACTS:

NASDAQ Symbol: PGTI

Date of IPO: June 2006

Shares Outstanding: 25.96 million

Fiscal Year End: December 31

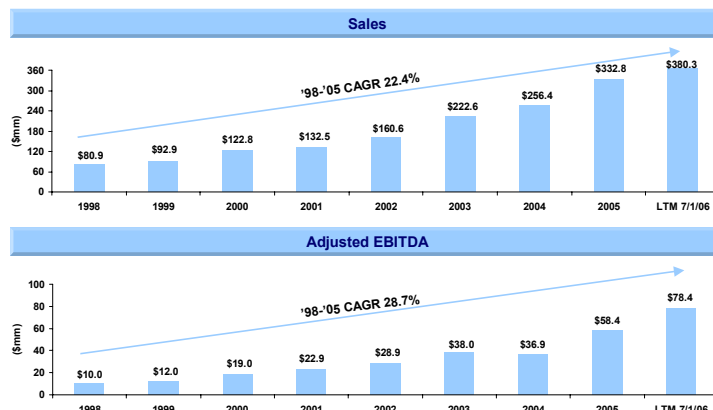
Employees: Approx. 2,400

Facilities: 485,000 sq. ft. manufacturing and glass plant in Venice, FL.; 390,000 sq. ft. manufacturing and glass plant in Salisbury, NC

Website: www.pgtindustries.com

FINANCIAL HIGHLIGHTS:

- PGT sales have grown at a CAGR of 22.4% since 1998
- PGT EBITDA has grown at a CAGR of 28.7% since 1998



MANAGEMENT TEAM:

Rodney Hershberger, President and CEO

- Co-founder of PGT predecessor in 1980
- 25 years with PGT in variety of executive/strategic positions

Jeff Jackson, Chief Financial Officer and Treasurer

- 17 years of operations, financial and accounting experience with *Fortune* 500 companies

Herman Moore, Executive Vice President

- 30 years of management experience with responsibilities ranging from operations to financial and materials planning

Debbie LaPinska, VP President of Sales & Marketing

- Joined PGT in 1991
- 15 years experience in sales and marketing, customer services and field services

RECENT FINANCIAL PERFORMANCE:

| | Year Ended | | First Half | |
|---------------------------------------|------------|----------|------------|----------|
| | 2005 | 2004 | 2006 | 2005 |
| Total Revenues | \$332.8m | \$256.4m | \$205.0m | \$157.6m |
| Gross Profit | \$123.3m | \$90.1m | \$82.8m | \$57.2m |
| CapEx | \$15.9m | \$12.8m | \$18.6m | \$7.4m |
| Reported Net Income (loss) | \$7.9m | \$6.4m | (\$4.1)m | \$8.5m |
| Adjusted EBITDA | \$58.4m | \$36.9m | \$47.0m | \$27.0m |
| Cash | \$8.9m | \$2.5m | \$39.7m | \$3.3m |
| Net Income (loss) per share (diluted) | \$0.45 | -- | (\$0.25) | \$0.49 |

Strong First Half 2006 Performance

- Sales growth of 30.1%
- Adjusted EBITDA growth of 74.1%
- 2006 Net Loss includes \$38.9m (\$23.9m net of taxes) of non recurring expenses

INVESTOR AND MEDIA RELATIONS CONTACTS:

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