

**Condensed Consolidated Statements of Income**  
**(unaudited)**  
(in thousands, except per share amounts)

	<b>Three Months Ended</b>	
	<b>June 30,</b>	
	<b>2006</b>	<b>2007</b>
Revenue	\$92,555	\$133,481
Operating costs and expenses:		
Cost of revenues	78,303	112,329
Selling, general and administrative	6,521	9,423
Amortization of deferred compensation	249	75
Depreciation and amortization	1,387	1,609
Total operating costs & expenses	86,460	123,436
Operating income	6,095	10,045
Other income (expense):		
Other income	260	-
Interest expense – net	(2,145)	(1,062)
Total other expenses	(1,885)	(1,062)
Income before taxes	4,210	8,983
Provision for income taxes	(1,726)	(3,619)
Net income	<u>\$2,484</u>	<u>\$5,364</u>
Earnings per share:		
Basic	<u>\$0.17</u>	<u>\$0.24</u>
Diluted	<u>\$0.15</u>	<u>\$0.23</u>
Weighted average shares:		
Basic	<u>14,417</u>	<u>21,898</u>
Diluted	<u>16,323</u>	<u>23,361</u>

**Selected Consolidated Balance Sheet Data**  
**(unaudited)**  
**(in thousands)**

	<u>As of</u> <u>March 31, 2007</u>	<u>As of</u> <u>June 30, 2007</u>
Cash	\$ 12,736	\$ -
Accounts receivable – net	\$ 110,029	\$ 121,896
Line of credit	\$ -	\$ 25,664
Current portion of long-term debt	\$ 1,000	\$ 1,000
Long-term debt – net of current portion	\$ 36,750	\$ 36,500
Stockholders' equity	\$ 134,152	\$ 140,484

**Organic Growth Reconciliation**  
**(unaudited)**  
**(in thousands)**

	<b>Three Months Ended</b>		<b>Percent Growth</b>
	<b>June 30,</b>		
	<b>2006</b>	<b>2007</b>	
<b>Total revenue, as reported</b>	\$92,555	\$133,481	44.2%
<b>Plus: Revenue from acquired companies for the comparable prior year period</b>	7,265	-	
<b>Organic Revenue</b>	\$99,820	\$133,481	<u>33.7%</u>

**EBITDA Reconciliation**  
**(unaudited)**  
**(in thousands)**

	<b>Three Months Ended</b>	
	<b>June 30</b>	
	<b>2006</b>	<b>2007</b>
Net income	\$2,484	\$5,364
Provision for income taxes	1,726	3,619
Interest expense - net	2,145	1,062
Other income	(260)	-
Depreciation and amortization	1,387	1,609
Amortization of deferred compensation	249	75
EBITDA	\$7,731	\$11,729
Revenue	\$92,555	\$133,481
EBITDA Margin	8.4%	8.8%