Key Quarterly Financial Data

($ in millions, except gross profit and net income per share data)

(Unaudited)

	Q1'07	Q2'07	Q3'07	Q4'07	Q1'08	Q2'08	Q3'08	Q4'08	Q4'08 Y/Y	Q4'08 Q/Q
Net sales	$ 66.9	$ 77.2	$ 159.0	$ 200.8	$ 196.9	$ 267.0	$ 348.7	$ 433.7	116%	24%
Gross profit %	44.9%	36.7%	51.6%	55.3%	53.0%	54.2%	56.1%	53.9%	-1%	-2%
Research and development	3.1	3.8	3.9	4.4	4.8	7.7	10.0	11.0	150%	10%
Selling, general and administrative	13.7	17.3	27.1	24.2	28.7	43.6	49.0	52.7	118%	8%
Production start-up	8.5	1.5	2.8	4.1	12.8	4.6	6.3	8.8	114%	39%
Operating income	4.8	5.8	48.3	78.3	58.1	88.7	130.2	161.3	106%	24%
Income tax expense (benefit)	3.3	(36.6)	7.6	23.3	18.6	24.2	33.8	38.8	67%	15%
Net income	$ 5.0	$ 44.4	$ 46.0	$ 62.9	$ 46.6	$ 69.7	$ 99.3	$ 132.8	111%	34%
Weighted-average number of shares used in diluted share calculation	75.4	76.1	79.1	81.3	81.6	82.0	82.4	82.5	1%	0%
Net income per share - Diluted	$ 0.07	$ 0.58	$ 0.58	$ 0.77	$ 0.57	$ 0.85	$ 1.20	$ 1.61	109%	34%
Stock-based compensation expense	5.78	7.00	16.43	9.86	10.86	15.46	17.31	15.31	55%	-12%
Capital expenditures (cash basis)	40.7	39.6	65.2	96.7	74.6	160.3	95.7	128.7	33%	34%
Cash and marketable securities	$ 325.3	$ 315.0	$ 681.8	$ 669.7	$ 709.0	$ 661.2	$ 729.4	$ 821.8	23%	13%

(1) Income tax expense (benefit) for Q2-07 includes an income tax benefit of $39.2 million that resulted from the reversal of valuation allowances against previously established U.S. deferred income tax assets.

(2) Income tax expense (benefit) for Q3-07 includes an income tax benefit of $7.5 million that resulted from the reversal of valuation allowances against previously established German deferred income tax assets.

See also Notes to our Consolidated Financial Statements

Supplemental Data

(Unaudited)

	Q1'07	Q2'07	Q3'07	Q4'07	Q1'08	Q2'08	Q3'08	Q4'08	Q4'08 Y/Y	Q4'08 Q/Q
Average foreign spot exchange rate (€/USD)	1.31	1.35	1.37	1.45	1.50	1.56	1.51	1.32	-9%	-13%
Free cash flow	(1.8)	(53.2)	15.7	3.0	(11.3)	(101.1)	41.6	74.6	2387%	79%
+ Purchases of property, plant and equipment	40.7	39.6	65.2	96.7	74.6	160.3	95.7	128.7		
= Net cash provided (used) by operating activities	38.9	(13.6)	80.9	99.7	63.3	59.2	137.3	203.3		
MW Produced	26.1	33.7	69.4	77.1	79.4	114.1	136.5	173.6	125%	27%
Line run rate	34.8	36.9	39.6	44.0	45.0	48.0	49.3	47.7	8%	-3%
Conversion efficiency	9.9%	10.2%	10.5%	10.6%	10.6%	10.7%	10.7%	10.8%	2%	1%
Cost per watt produced	$ 1.29	$ 1.45	$ 1.19	$ 1.12	$ 1.14	$ 1.18	$ 1.08	$ 0.98	-13%	-9%
Stock-based payment cost per watt (manufacturing) (3)	$ 0.06	$ 0.06	$ 0.04	$ 0.03	$ 0.02	$ 0.03	$ 0.03	$ 0.02	-33%	-33%
Ramp penalty (cost per watt) (4)	$ -	$ 0.20	$ -	$ -	$ -	$ 0.06	$ 0.04	$ 0.03	0%	-25%

(3) Represents stock-based payment costs associated with factory labor.

(4) Ramp penalty start-up costs consist primarily of fixed production labor and overhead spending associated with production below normal capacity utilization in a new production facility.