



Media Release

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ANZ Renounceable Rights Issue

ANZ today confirmed it had completed its \$3.6 billion Renounceable Rights Issue following an overnight book build to sell a residual of approximately 15 million non-subscribed rights.

The book build placed the rights of eligible shareholders who chose not to accept or trade their rights.

The non-subscribed rights were sold through an institutional book build process after the market closed yesterday. The process was well supported by both domestic and international investors with a final clearing price of \$16.60 per share.

Non-subscribing shareholders will receive approximately \$3.60 (less sale expenses) for each of their rights, which compares with the volume weighted average price for the rights during the trading period of \$3.53.

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