



Company Secretary's Office
Australia and New Zealand Banking Group Limited
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28 May 2004

Company Announcements
Australian Stock Exchange
Level 10
20 Bond Street
Sydney NSW 2000

**Australia and New Zealand Banking Group Limited Interim
Dividend 2004 – Dividend Reinvestment Plan Price and
Bonus Option Plan Price**

ANZ Directors declared the Interim Dividend of 47 cents on 26 May 2004. The dividend is payable on 1 July 2004 to holders of fully paid ordinary shares registered in the books of the Company at the close of business on 20 May 2004.

The price set for shares to be allotted under the ANZ Dividend Reinvestment Plan and Bonus Option Plan is \$17.84 being the volume weighted average sale price of ANZ shares during the five trading days following the Record Date.

Yours faithfully

John Priestley
Company Secretary
Australia and New Zealand Banking Group Limited