

Media Release

Institutional 100 Queen Street Melbourne VIC 3000 www.anz.com

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ANZ appoints NSW Chairman

ANZ today announced the appointment of The Hon. Warwick Smith as New South Wales Chairman, reporting to Group Managing Director Institutional, Mr Steve Targett.

Most recently an Executive Director of Macquarie Bank where he chaired the Telecommunications, Media, Entertainment and Technology Group, Mr Smith brings a unique combination of government, Asia and investment banking experience to ANZ.

He has served as the inaugural Ombudsman to the Australian telecommunications industry and as National President of the Australia China Business Council. After a legal career in Tasmania, Mr Smith spent 17 years in Federal Parliament, holding a variety of Ministerial portfolios including Family and Aged Services, Sport, Territories and Local Government, and Minister assisting the Prime Minister for the Sydney 2000 Olympics.

Mr Smith was recently appointed Chairman of the Advisory Board of Australian Capital Equity.

Commenting on the appointment, Mr Targett said: "Warwick's strong background across diverse sectors is an excellent fit with the role of NSW Chairman, which focuses predominantly on representing our interests at all levels of government and within the business community.

"He will be a valuable addition to the leadership team of the Institutional division, particularly given his depth of knowledge and enthusiasm for Asia. As Australia's leading bank in Asia, with an active network across 14 countries, ANZ is building a significant reputation in the region, and we value the insights Warwick will bring," Mr Targett said.

Mr Smith commences in the role on 1 February 2007.

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