



Media Release

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ANZ Tier One Hybrid Capital Raising

Australia and New Zealand Banking Group Limited (ANZ) will be assessing institutional investor interest in a possible issue of UK Tier 1 hybrid securities of a minimum £350 million with any such issue being listed on the London Stock Exchange.

Investor presentations will be held in the United Kingdom from the 4 June 2007.

The proceeds from any such issue will be used for general banking purposes.

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