



Media Release

Markets
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ANZ prices A\$1.35 billion 5 year senior notes issue

Australia and New Zealand Banking Group (ANZ) has today priced a A\$1.35 billion senior five year fixed and floating rate Transferable Deposits issue. ANZ acted as lead manager on the deal.

The issue priced at a spread of 128 basis points over swap/BBSW. Maturity date is 22 April 2013 with settlement on 22 April 2008.

ANZ Group Treasurer, Mr Rick Moscati said: "We are very pleased at the quality of demand for this issue. Offshore demand, predominantly from Asia, was approximately 20%, domestic money managers making up 60%, middle markets 10% and financial accounts the balance."

Details of the transaction are as follows:

TRANCHE A – A\$445 million floating rate Transferable Deposits

Amount – A\$445 million

Coupon – 128 basis points over three month BBSW

Yield – 128 basis points over three month BBSW

Margin – 128 basis points over three month BBSW

Issue Price - 100

TRANCHE B – A\$905 million fixed rate Transferable Deposits

Amount – A\$905 million

Coupon – 8.50 per cent

Yield – 8.615 per cent

Margin – 128 basis points over A\$ mid swaps

Issue Price – 99.530

ANZ is rated AA by Standard & Poor's and Aa1 by Moody's Investor Services.

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