Goodrich Corporation
Fourth Quarter 2007 Results

January 31, 2008

right attitude/right approach/right alongside

www.goodrich.com

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Forward Looking Statements

Certain statements made in this presentation are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 regarding the Company's future plans, objectives and expected performance. The Company cautions readers that any such forward-looking statements are based on assumptions that the Company believes are reasonable, but are subject to a wide range of risks, and actual results may differ materially.

Important factors that could cause actual results to differ include, but are not limited to: demand for and market acceptance of new and existing products, such as the Airbus A350 XWB and A380, the Boeing 787 Dreamliner, the Embraer 190, the Dassault Falcon 7X, and the Lockheed Martin F-35 Lightning II and F-22 Raptor; the health of the commercial aerospace industry, including the impact of bankruptcies and/or mergers in the airline industry; global demand for aircraft spare parts and aftermarket services; and other factors discussed in the Company's filings with the Securities and Exchange Commission and in the Company's January 31, 2007 Fourth Quarter 2007 Results press release.

The Company cautions you not to place undue reliance on the forward-looking statements contained in this presentation, which speak only as of the date on which such statements were made. The Company undertakes no obligation to release publicly any revisions to these forward-looking statements to reflect events or circumstances after the date on which such statements were made or to reflect the occurrence of unanticipated events.

Financial and Operational Highlights

Fourth Quarter 2007 Highlights

- Completed sale of Aviation Technical Services to a subsidiary of Macquarie Group Limited
- Continued investments in growing aftermarket business
  - Announced expansion of MRO campus in Monroe, N.C.
  - Unveiled new MRO facility in Dubai at Dubai Air Show
- Enhanced Goodrich presence in high-growth helicopter market with acquisition of Skyline Industries
- Fourth quarter 2007 results, compared with fourth quarter 2006
  - Sales grew 12% - continued above market growth rates in commercial aftermarket sales
  - Segment OI margin increased from 13.0% to 15.9%
  - Net income per diluted share of $1.04 – a 33% increase over fourth quarter 2006
    - Includes $0.09 per diluted share related to Northrop Grumman settlement

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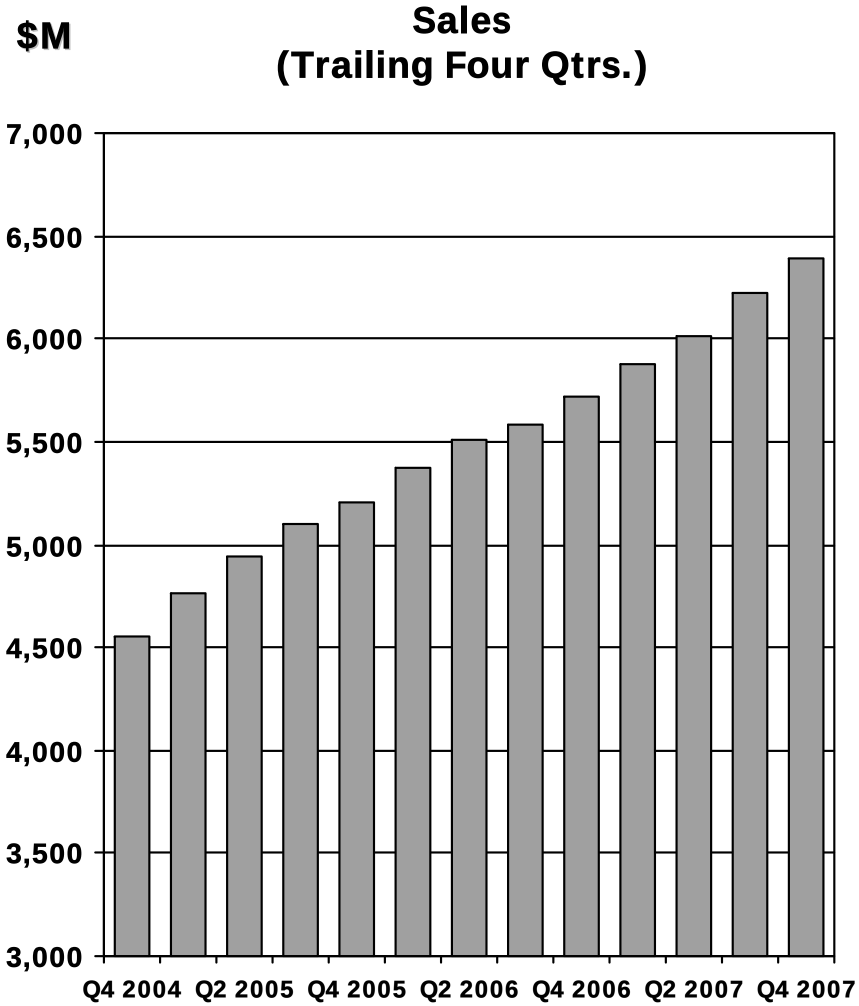
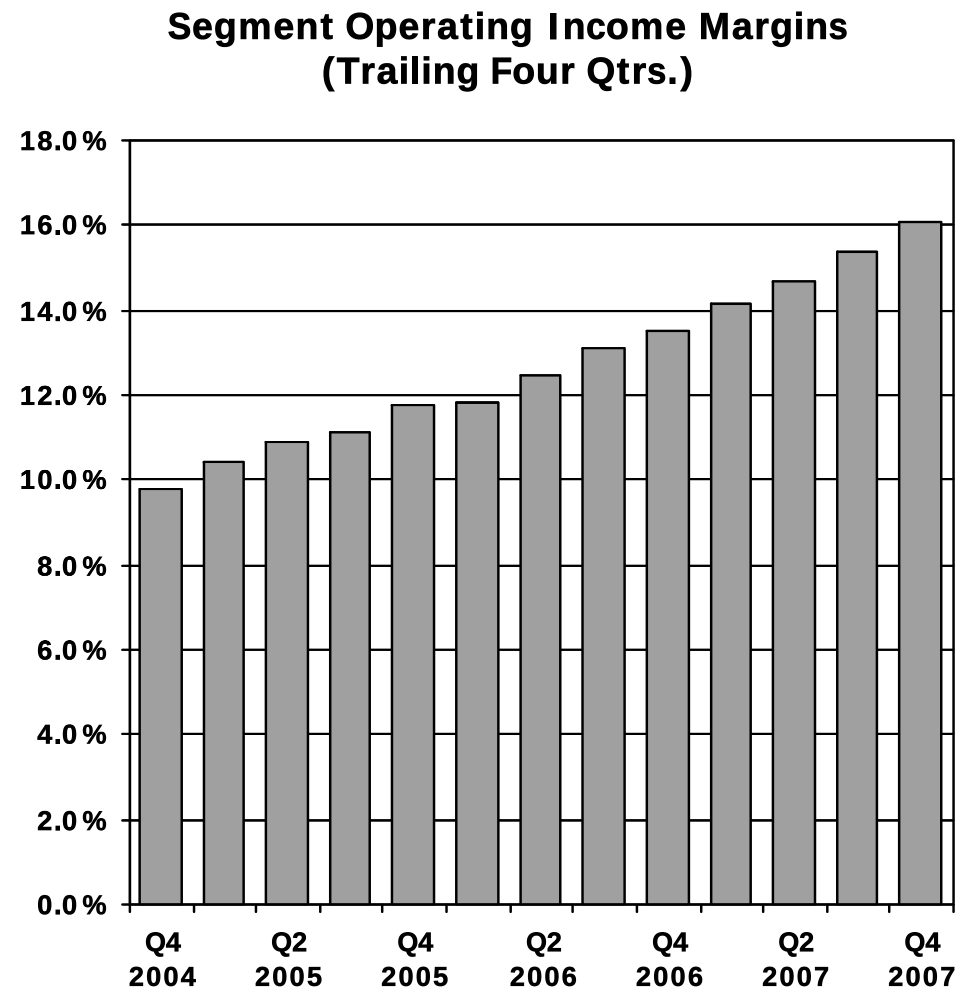
2008 Outlook

- **Full Year 2008 Outlook**
  - **No changes to previous outlook provided on October 25, 2007**
    - **Sales outlook of $7.1 - $7.2 billion – approximately 11 - 13% growth over 2007 results**
    - **Outlook for net income per diluted share of $4.15 - $4.30 - approximately 10 - 14% growth over 2007 results**
      - Includes expected increase in effective tax rate from ~31% in 2007 to 33 – 35% in 2008 – anticipated unfavorable impact of approximately $0.15 per share in 2008
    - **Net cash provided by operating activities, minus capital expenditures, expected to be greater than 75% of net income**

Delivering Sustained Sales Growth and Margin Expansion





Year-over-Year Financial Results

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Fourth Quarter 2007 – Financial Summary
Year-over-Year Performance

(Dollars in Millions, excluding EPS)	4th Qtr 2007	4th Qtr 2006	Change
Sales	$1,668	$1,495	12%
Segment operating income	$266	$194	37%
- % of Sales	15.9%	13.0%	+2.9%
Income			
- Continuing Operations	$134	$ 98	36%
- Net Income	$132	$ 99	34%
Diluted EPS			
- Continuing Operations	$1.05	$0.77	36%
- Net Income	$1.04	$0.78	33%

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Full Year 2007 – Financial Summary
Year-over-Year Performance

(Dollars in Millions, excluding EPS)	Full Year 2007	Full Year 2006	Change
Sales	$6,392	$5,719	12%
Segment operating income	$1,028	$772	33%
- % of Sales	16.1%	13.5%	+2.6%
Income - Continuing Operations - Net Income	 $497 $484	 $478* $482*	 4% --
Diluted EPS - Continuing Operations - Net Income	 $3.89 $3.79	 $3.78* $3.81*	 3% (1%)

* Full year 2006 results include tax settlements totaling $145 million, or $1.15 per diluted share

Fourth Quarter 2007
Year-over-Year Financial Change Analysis

Item	(Dollars in Millions) Sales	(Dollars in Millions) After-tax Net Income	Net Income per Diluted Share
Fourth Quarter 2006 – Net Income	$1,495	$99	$0.78
▪ Increased overall volume, efficiency, mix, other	$147	$41	$0.35
▪ Northrop Grumman settlement		$12	$0.09
▪ Foreign exchange translation costs	$26	($4)	($0.03)
▪ Higher effective tax rate		($21)	($0.17)
▪ Other income (expense)		$7	$0.05
▪ Discontinued Operations		($2)	($0.01)
Fourth Quarter 2007 – Net Income	$1,668	$132	$1.04

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Fourth Quarter 2007
Year-over-Year Segment Results

Dollars in Millions	4th Quarter 2007	4th Quarter 2006	Change $	Change %
Sales				
Actuation and Landing Systems	$637	$546	$91	17%
Nacelles and Interior Systems	543	$511	$32	6%
Electronic Systems	$488	$438	$50	11%
Total Sales	$1,668	$1,495	$173	12%
Segment OI				
Actuation and Landing Systems	$68	$34	$34	99%
Nacelles and Interior Systems	$126	$95	$31	34%
Electronic Systems	$72	$65	$7	10%
Total Segment OI	$266	$194	$72	37%
Segment Margin				
Actuation and Landing Systems	10.6%	6.2%	N/A	+4.4%
Nacelles and Interior Systems	23.3%	18.5%	N/A	+4.8%
Electronic Systems	14.8%	14.9%	N/A	(0.1%)
Overall Segment Margin	15.9%	13.0%	N/A	+2.9%

Fourth Quarter 2007
Sequential Period Segment Results

Dollars in Millions	4th Quarter 2007	3rd Quarter 2007	Change	
			$	%
Sales				
Actuation and Landing Systems	$637	$608	$29	5%
Nacelles and Interior Systems	543	$545	($2)	--
Electronic Systems	$488	$449	$39	9%
Total Sales	$1,668	$1,602	$66	4%
Segment OI				
Actuation and Landing Systems	$68	$73	($5)	(7%)
Nacelles and Interior Systems	$126	$144	($18)	(13%)
Electronic Systems	$72	$59	$13	22%
Total Segment OI	$266	$276	($10)	(4%)
Segment Margin				
Actuation and Landing Systems	10.6%	12.1%	N/A	(1.5%)
Nacelles and Interior Systems	23.3%	26.3%	N/A	(3.0%)
Electronic Systems	14.8%	13.1%	N/A	+1.7%
Overall Segment Margin	15.9%	17.2%	N/A	(1.3%)

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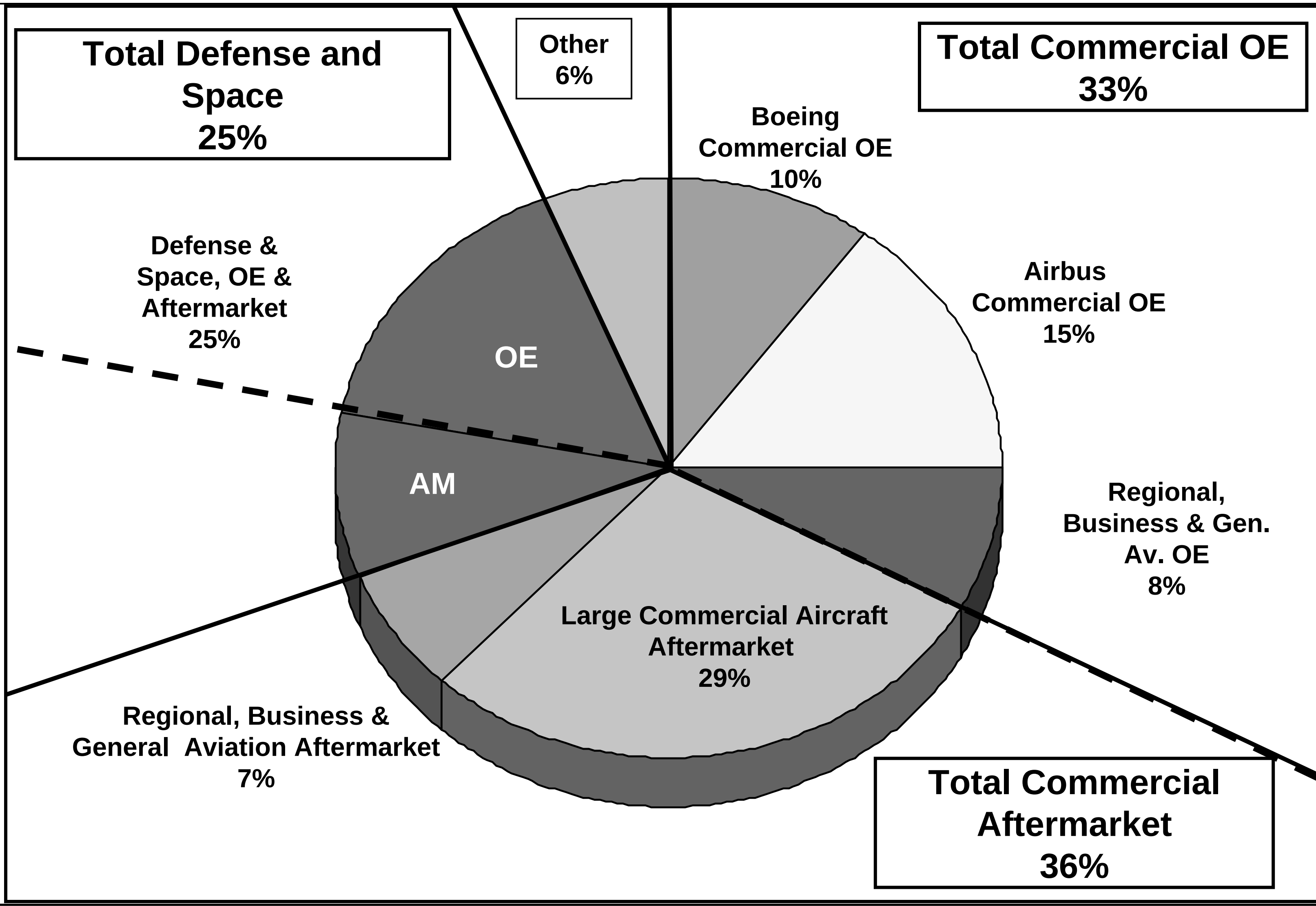
Summary Cash Flow Information

Item (Dollars in Millions)	4th Quarter 2007	4th Quarter 2006
Income from Continuing Operations	$134	$98
Depreciation and Amortization	$62	$62
Working Capital – (increase)/decrease – defined as the sum of A/R, Inventory and A/P	($9)	$27
Deferred income taxes and taxes payable	($8)	$26
Accrued expenses, other (including pension contributions)	$9	$33
Cash Flow from Operations	$188	$246
Pension Contributions - worldwide	($22)	($15)
Capital Expenditures	($122)	($102)

Sales by Market Channel

Full Year 2007 Sales by Market Channel
Total Sales $6.4 Billion



Balanced business mix; aftermarket represents 45% of total sales

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Sales by Market Channel
Fourth Quarter 2007 Change Analysis

		Actual Goodrich Change Comparisons		
		4Q 2007 vs. 4Q 2006	4Q 2007 vs. 3Q 2007	Full Year 2007 vs. Full Year 2006
Boeing and Airbus – OE Production	**Aircraft Deliveries**	**12%**	**8%**	**8%**
Regional, Business & General Aviation - OE	**Aircraft Deliveries**	**29%**	**7%**	**20%**
Aftermarket – Large Commercial, Regional, Business and GA	**ASMs, Age, Cycles, Fleet size**	**11%**	**(2%)**	**16%**
Defense and Space – OE and Aftermarket	**US, UK Defense Budgets**	**6%**	**5%**	**7%**
Other	**IGT, Other**	**17%**	**11%**	**14%**
Goodrich Total Sales		**12%**	**4%**	**12%**

2008 Outlook

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2008 Sales Expectations By Market Channel

Full Year 2007 Sales Mix	Market	2007 Goodrich Actual Growth	2008 Goodrich Expected Growth	Market expectations - 2009 and beyond
10% 15% 25%	Boeing OE Del. Airbus OE Del. Total (GR Weight)	8%	~20%	Growth continues for 737, 777, A320; A380, 787 and A350 introductions support deliveries past normal peak
8%	Regional/Bus/GA OE (Weighted)	20%	~13%	CF34-10 Engine Nacelles and tail cone on EMBRAER 190 support continued growth through the cycle
36%	Aftermarket (Commercial/ Regional/Bus/GA)	16%	~8 - 10%	Airbus AM growing faster due to fleet aging, excellent product positions plus outsourcing trend support higher than market growth rate
25%	Defense and Space OE and Aftermarket	7%	~5 - 8%	OE - Positions on funded platforms worldwide, new products provide stable growth Aftermarket - Platform utilization, upgrade opportunities support long-term growth
6%	Other	14%	~10%	
100%	Total	12%	~11 - 13%	

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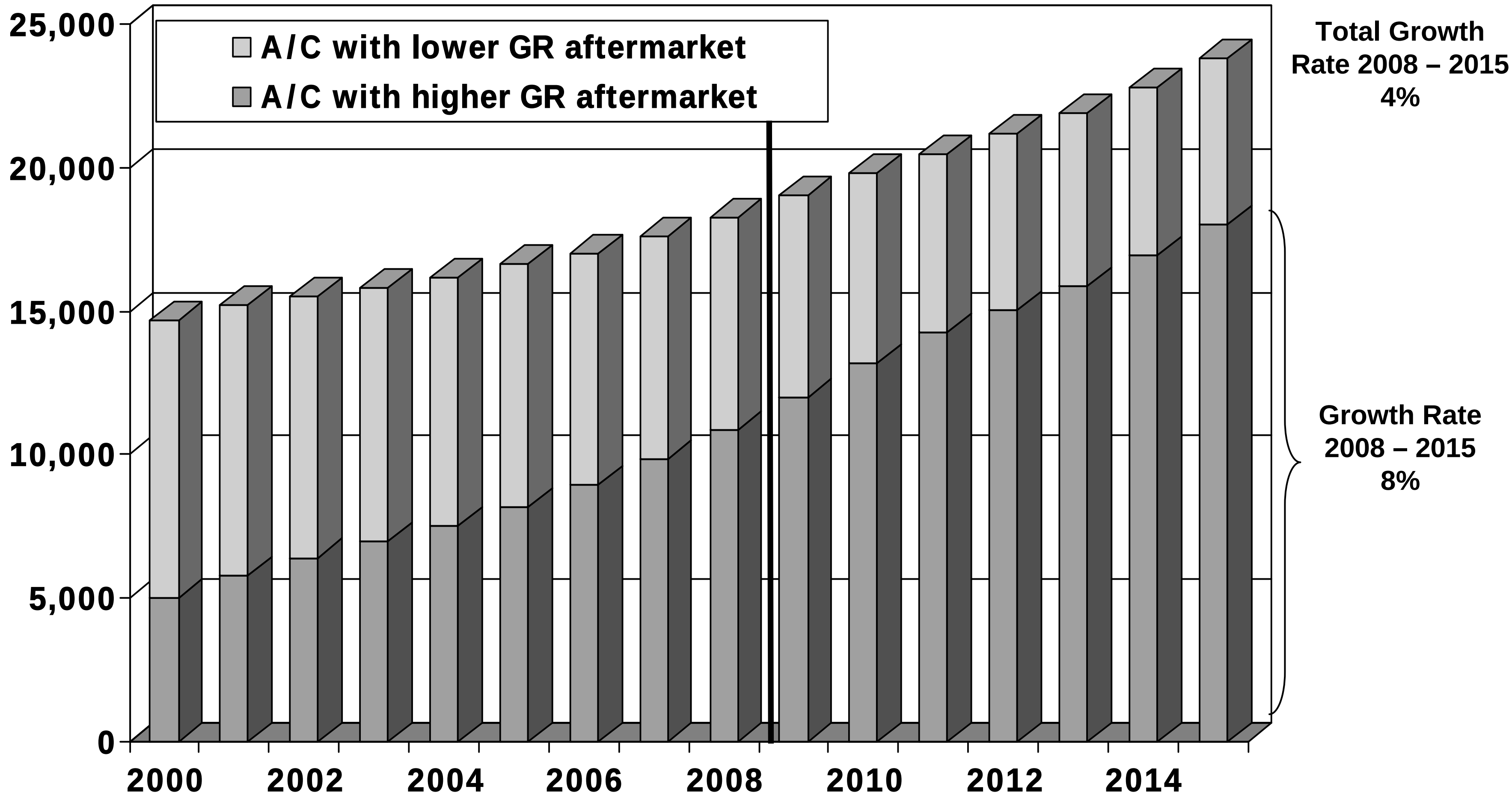
Aerospace and Defense Themes

- Commercial Aircraft Original Equipment Production
  - Record levels of new orders for commercial airplanes in 2007
  - Expect more orders than deliveries in 2008 – book-to-bill greater than 1
  - Manufacturers continue to raise production rates
  - Strong orders for new models entering production, especially Boeing's 787 Dreamliner and Airbus A350 XWB
  - Deliveries expected to increase through 2011 with slight drop in 2012
  - Continued strong demand for larger regional jets

- Commercial Aircraft Aftermarket Products and Services
  - Worldwide growth in available seat miles supports demand for replacement parts and repair and overhaul services
    - Expect 4 – 5 percent base volume growth over the long-term
    - Consistent and predictable over the cycle
  - Aging aircraft fleet drives additional growth for many popular models of aircraft

- Defense and Space Products and Services
  - Strong demand for products supporting platforms
    - Original equipment and aftermarket
    - Good positions on newly funded platforms (e.g. Black Hawk helicopters, F-35)
  - New opportunities for mission equipment and intelligence, surveillance and reconnaissance (ISR) products

Goodrich Content on Forecast In-Service Fleet



Goodrich has higher aftermarket content on airplanes least likely to be retired, expected to help continue above market growth rate for aftermarket sales

Source: Airline Monitor

2008 Outlook
P&L Summary ($M)

	Actual 2007	Estimate 2008	B/(W)
Sales	$6.4B	$7.1-$7.2B	~11 - 13%
EPS (Diluted)			
- Continuing Operations	$3.89	$4.15-$4.30	+7-11%
- Reported	$3.79	$4.15-$4.30	+10-14%
Net cash provided by operating activities, minus capital expenditures, as a percent of net income	64%	>75%	N/A
Capital Expenditures	$283	$250 - $270	$13 - $33
Effective Tax Rate	31%	33 – 35%	+2 - 4%

Strong Sales and EPS growth, improved cash flow and lower capital expenditures