



CNH Global N.V.

Summary North American Retail Unit Sales Activity  
For Selected Agricultural and Construction Equipment,  
During the Month of [June](#) and Cumulative for 6 Months, [2002](#),  
And Indicators of North American Dealer Inventory Levels for Selected Agricultural  
Equipment at the End of [May 2002](#)  
Relative to Industry Results or Levels, Compared with Prior Year Periods

The following table summarizes selected agricultural and construction equipment industry retail unit sales results in North America as compared with prior year periods. Industry results for the current periods are expressed as a percentage change from the prior year periods, by major product category. The percentage change reflects only industry retail unit sales results and is derived from flash, or preliminary actual, data of the U.S. Association of Equipment Manufacturers ('AEM') and of the Canadian Farm and Industrial Equipment Institute ('CFIEI').

These industry data are based on unit sales as preliminarily reported by AEM and CFIEI member companies and include most, but not all, of the equipment sold in each of the categories. The data are subject to revision from time to time and caution should be maintained when using the data for any purpose. Actual results will vary and may not be known for some time. Over time, industry results will be adjusted to reflect actual sales differences, reclassifications, or other factors. Retail unit sales will fluctuate from month to month due to several factors, including timing of new products and new product introductions, product availability, and sales programs. CNH Global N.V.'s performance for the same periods is described relative to the change in industry results.

Also included in the table are indicators of North American dealer inventory levels. Industry data are derived from the flash, or preliminary actual, data of the AEM and CFIEI and expressed as the number of months of inventory on hand, based on the simple average of the previous 12 months retail unit sales results. CNH Global N.V.'s dealer's inventory levels for the same periods are described relative to the industry levels.

This information reflects point-in-time data that is not necessarily representative of either the market nor of CNH Global N.V.'s relative performance going forward, nor does it reflect or imply any forward-looking information regarding the market or CNH Global N.V.'s relative performance in that market.

Copies of the relevant Agricultural Flash report from AEM and CFIEI follow the table.

SUMMARY OF NORTH AMERICAN RETAIL ACTIVITY		
CATEGORY	Total North American INDUSTRY	CNH RELATIVE PERFORMANCE (All Brands)
<b>RETAIL UNIT SALES:</b> <b>MONTH OF JUNE 2002</b>		
Agricultural Tractors:		
under 40 horsepower (2WD)	(1.6%)	up mid single digits
40 to 100 horsepower (2WD)	(6.0%)	down low double digits, moderately more than the industry
over 100 horsepower (2WD)	(6.7%)	down moderate double digits, moderately more than the industry
4 wheel drive tractors	(16.4%)	down moderate double digits, moderately more than the industry
Total tractors	(3.6%)	down mid single digits, slightly more than the industry
Combines	(41.1%)	down moderate double digits, moderately better than the industry
Loader/backhoes	(32.0%)	down moderate double digits, in line with the industry
Skid Steer Loaders	(21.1%)	down low double digits, slightly better than the industry
Total Heavy Construction Equipment	(13.4%)	down mid single digits, moderately better than the industry
<b>RETAIL UNIT SALES:</b> <b>6 MONTHS, 2002</b>		
Agricultural Tractors:		
under 40 horsepower (2WD)	+ 7.2%	up low double digits, moderately better than the industry
40 to 100 horsepower (2WD)	+ 1.7%	down high single digits
over 100 horsepower (2WD)	(14.8%)	down mid single digits, moderately better than the industry
4 wheel drive tractors	(17.2%)	down moderate double digits, moderately more than the industry
Total tractors	+ 2.2%	up low single digits, in line with the industry
Combines	(16.9%)	up low double digits
Loader/backhoes	(15.0%)	down equal to the industry
Skid Steer Loaders	(13.9%)	down low double digits, moderately more than the industry
Total Heavy Construction Equipment	(6.2%)	down mid single digits, in line with the industry
<b>DEALER INVENTORIES:</b> <b>END OF MAY 2002</b>		
Agricultural Tractors:		
under 40 horsepower (2WD)	6.0 months supply	> 1 month lower than the industry
40 to 100 horsepower (2WD)	5.6 months supply	> 1 month lower than the industry
over 100 horsepower (2WD)	4.2 months supply	1 month lower than the industry
4 wheel drive tractors	3.2 months supply	½ month more than the industry
Total tractors	5.6 months supply	> 1 month lower than the industry
Combines	3.1 months supply	1 month more than the industry

Dated: July 17, 2002

**June 2002 Flash Report**  
**U.S. Unit Retail Sales**  
 (Report released July 11, 2002)

Equipment	June 2002	June 2001	% Chg.	Y-T-D 2002	Y-T-D 2001	% Chg.	May 2002 U.S. Field Inventory
<b>2 Wheel Drive</b>							
Under 40 HP	11,066	11,334	-2.40%	52,184	48,605	7.40%	46,832
40 & Under 100 HP	5,521	5,889	-6.20%	27,288	26,905	1.40%	25,585
100 HP & Over	928	1,009	-8.00%	7,837	9,713	-19.30%	5,235
<b>Total</b>	17,515	18,232	-3.90%	87,309	85,223	2.40%	77,652
<b>4 Wheel Drive</b>	190	245	-22.40%	1,600	2,042	-21.60%	792
<b>Total Farm Wheel Tractors</b>	17,705	18,477	-4.20%	88,909	87,265	1.90%	78,444
<b>Combines (Self-Propelled)</b>	338	584	-42.10%	1,984	2,419	-18.00%	1,456

[Graphic data included at this point in the Flash Report has been omitted due to the inability of it being reproduced in the Edgarization process. Such data is available from the Association of Equipment Manufacturers.]

Published monthly, the AEM Agriculture Flash Report compares monthly data from the current and past year of the U.S. unit retail sales of two and four wheel drive tractors and self-propelled combines. Data shown on the report are estimates which are subject to revisions when final detail data become available.

Because of the seasonal nature of the industry, comparisons of monthly data from one period to another should be done with extreme caution. Data presented in the report represents most, but not all, of the manufacturers in each product category being sold at retail in the 50 states and the District of Columbia.

Ag Flash Report is updated by the 15th of the month.

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Canadian Farm and Industrial Equipment Institute  
Institut canadien de l'équipement agricole et industriel  
The Canadian Equipment Council of EMI Progress Through Excellence

## June 2002 Flash Report

### *Canada Report - Retail Sales in Units*

(Report released July 12, 2002)

The Canadian Farm & Industrial Equipment Institute, Burlington, Ontario today announced retail sales of farm tractors and combine harvesters in Canada for the month.

These data are based on unit sales reported by CFIEI member companies. This report includes most, but not all of the machines and implements sold in each of these categories. These data are subject to revision from time to time and caution should be maintained when using the data for any purpose.

	June			June Year-To-Date			May	
Equipment	2002	2001	% Chg.	2002	2001	% Chg.	2002 Canadian (Field) Inventory	2001 Canadian (Field) Inventory
<b>2 Wheel Tractors</b>								
Under 40 HP	716	643	11.4%	2,549	2,466	3.4%	3,132	3,595
40 & Under 100 HP	630	652	-3.4%	3,332	3,193	4.4%	3,229	3,733
100 HP & Over	330	339	-2.7%	2,040	1,879	8.6%	1,464	1,310
<b>Total</b>	<b>1,676</b>	<b>1,634</b>	<b>2.6%</b>	<b>7,921</b>	<b>7,538</b>	<b>5.1%</b>	<b>7,825</b>	<b>8,638</b>
<b>4 WD Tractors</b>	<b>45</b>	<b>36</b>	<b>25.0%</b>	<b>377</b>	<b>346</b>	<b>9.0%</b>	<b>184</b>	<b>165</b>
<b>Total Farm Wheel Tractors</b>	<b>1,721</b>	<b>1,670</b>	<b>3.1%</b>	<b>8,298</b>	<b>7,884</b>	<b>5.3%</b>	<b>8,009</b>	<b>8,803</b>
<b>Combines (Self-Propelled)</b>	<b>76</b>	<b>119</b>	<b>-36.1%</b>	<b>312</b>	<b>344</b>	<b>-9.3%</b>	<b>452</b>	<b>603</b>

[Back to Top](#)  
[Main Menu](#)

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