

Abercrombie & Fitch Co.
Condensed Consolidated Balance Sheets
(in thousands)

<u>ASSETS</u>	(unaudited) <u>May 5, 2001</u>	<u>February 3, 2001</u>
Current Assets		
Cash and Equivalents	\$123,259	\$137,581
Receivables	12,126	15,829
Inventories	109,296	120,997
Store Supplies	18,414	17,817
Other	<u>12,169</u>	<u>11,338</u>
Total Current Assets	275,264	303,562
Property and Equipment, Net	313,217	278,785
Deferred Income Taxes	4,788	4,788
Other Assets	<u>343</u>	<u>381</u>
Total Assets	<u>\$593,612</u>	<u>\$587,516</u>
 <u>LIABILITIES AND SHAREHOLDERS' EQUITY</u>		
Current Liabilities		
Accounts Payable	\$23,904	\$33,942
Accrued Expenses	108,371	101,302
Income Taxes Payable	<u>5,398</u>	<u>19,318</u>
Total Current Liabilities	137,673	154,562
Long-Term Debt	-	-
Other Long-Term Liabilities	9,646	10,254
Total Shareholders' Equity	<u>446,293</u>	<u>422,700</u>
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	<u>\$593,612</u>	<u>\$587,516</u>

Abercrombie & Fitch Co.
Condensed Consolidated Statements of Income
(Unaudited)
Thirteen Weeks Ended May 5, 2001 and Thirteen Weeks Ended April 29, 2000
(in thousands except per share data)

	ACTUAL		ACTUAL	
	<u>2001</u>	<u>% of Sales</u>	<u>2000</u>	<u>% of Sales</u>
Net Sales	<u>\$263,680</u>	<u>100.0%</u>	<u>\$205,006</u>	<u>100.0%</u>
Gross Income	97,840	37.1%	75,403	36.8%
Gen'l, Admin. & Store Oper. Exp.	<u>65,777</u>	<u>24.9%</u>	<u>50,927</u>	<u>24.8%</u>
Operating Income	32,063	12.2%	24,476	11.9%
Interest Income, Net	<u>(1,720)</u>	<u>-0.7%</u>	<u>(2,467)</u>	<u>-1.2%</u>
Income Before Income Taxes	33,783	12.8%	26,943	13.1%
Income Tax Expense	13,180	5.0%	10,780	5.3%
Effective Rate	<u>39.0%</u>		<u>40.0%</u>	
Net Income	<u>\$20,603</u>	<u>7.8%</u>	<u>\$16,163</u>	<u>7.9%</u>
Net Income Per Share:				
Basic	\$0.21		\$0.16	
Diluted	\$0.20		\$0.16	