

Non-GAAP financial measure – Free cash flow

	(Unaudited) <u>Q2-2005</u>	(Unaudited) <u>Q2-2004</u>
Net cash provided by operating activities	\$51,736,000	\$31,873,000
Less: purchases of property & equipment	<u>(19,303,000)</u>	<u>(10,650,000)</u>
Free cash flow	<u>\$32,433,000</u>	<u>\$21,223,000</u>

	(Forecast) Low <u>FY 2005</u>	(Forecast) High <u>FY 2005</u>
Net cash provided by operating activities	\$46,000,000	\$53,000,000
Less: purchases of property & equipment	<u>(26,000,000)</u>	<u>(28,000,000)</u>
Free cash flow	<u>\$20,000,000</u>	<u>\$25,000,000</u>

Management believes that free cash flow is useful for evaluating our financial condition because it represents the amount of cash provided by operations that is available for investing or for repaying debt.